

Flash Eurobarometer 370

ATTITUDES OF EUROPEANS TOWARDS TOURISM

REPORT

Fieldwork: January 2013

Publication: March 2013

This survey has been requested by the European Commission, Directorate-General for Enterprise and Industry and co-ordinated by Directorate-General for Communication.

This document does not represent the point of view of the European Commission. The interpretations and opinions contained in it are solely those of the authors.

Flash Eurobarometer 370 - TNS Political & Social

Flash Eurobarometer 370

Attitudes of Europeans towards Tourism

Conducted by TNS Political & Social at the request of the European Commission, Directorate-General for Enterprise and Industry

Survey co-ordinated by the European Commission, Directorate-General for Communication (DG COMM "Research and Speechwriting" Unit)

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INTRODUCTION

This Flash Eurobarometer, "Attitudes of Europeans towards Tourism" (No 370), was conducted at the request of the Directorate-General for Enterprise and Industry in the 27 EU Member States and in seven additional countries: Croatia, Turkey, the Former Yugoslav Republic of Macedonia, Norway, Iceland, the Republic of Serbia and Israel. This wave is a follow up to the Flash Eurobarometer No 334 conducted in January 2012.

The survey was designed to explore a range of aspects surrounding holidays in 2012 and 2013, in particular:

- respondents' motivation for going on holiday in 2012
- information sources and tools used to research and organise holidays
- respondents' travel profile, preferred destinations and holiday types
- satisfaction with various aspects of holidays in 2012
- plans for holidays in 2013, including the potential impact of the current economic crisis on those plans

Where possible, results are compared to the last wave of the survey, conducted in January 2012.

This survey was carried out by the TNS Political & Social network in the 27 Member States of the European Union and in Croatia, Turkey, the Former Yugoslav Republic of Macedonia, Iceland, Norway, Serbia and Israel between 24 and 30 January 2013. Some 30,628 respondents from different social and demographic groups were interviewed via telephone (landline and mobile phone) in their mother tongue on behalf of the European Commission, Directorate-General for Enterprise and Industry. The methodology used is that of Eurobarometer surveys as carried out by the Directorate-General for Communication ("Research and Speechwriting" Unit)¹. A technical note on the manner in which interviews were conducted by the Institutes within the TNS Political & Social network is appended as an annex to this report. Also included are the interview methods and confidence intervals².

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http://ec.europa.eu/public_opinion/index_en.htm

The results tables are included in the annex. It should be noted that the total of the percentages in the tables of this report may exceed 100% when the respondent has the possibility of giving several answers to the question.

<u>Note:</u> In this report, countries are referred to by their official abbreviation. The abbreviations used in this report correspond to:

	ABBREVIATIONS									
BE	Belgium	LV	Latvia							
CZ	Czech Republic	LU	Luxembourg							
BG	Bulgaria	HU	Hungary							
DK	Denmark	MT	Malta							
DE	Germany	NL	The Netherlands							
EE	Estonia	AT	Austria							
EL	Greece	PL	Poland							
ES	Spain	PT	Portugal							
FR	France	RO	Romania							
ΙE	Ireland	SI	Slovenia							
ΙT	Italy	SK	Slovakia							
CY	Republic of Cyprus*	FI	Finland							
LT	Lithuania	SE	Sweden							
		UK	The United Kingdom							
HR	Croatia									
TR	Turkey	EU27	European Union – 27 Member States							
MK	Former Yugoslav Republic of Macedonia****									
IS	Iceland	EU15	BE, IT, FR, DE, LU, NL, DK, UK, IE, EL, PT, ES, AT, SE, FI**							
NO	Norway	NMS12	BG, CZ, EE, CY, LT, LV, MT, HU, PL, RO, SI, SK***							

^{*} Cyprus as a whole is one of the 27 European Union Member States. However, the 'acquis communautaire' has been suspended in the part of the country which is not controlled by the government of the Republic of Cyprus. For practical reasons, only the interviews carried out in the part of the country controlled by the government of the Republic of Cyprus are included in the 'CY' category and in the EU27 average.

* * * * *

We wish to thank all the people interviewed who took the time to participate in this survey.

Without their active participation, this survey would not have been possible.

^{**} EU15 refers to the 15 countries forming the European Union before the enlargements of 2004 and 2007.

^{***} The NMS12 are the 12 'new Member States' which joined the European Union during the 2004 and 2007 enlargements.

^{****} Provisional abbreviation which in no way prejudges the definitive name of this country, which will be agreed once the current negotiations at the United Nations have been completed.

MAIN FINDINGS

Researching and planning a holiday

- Spending time in the sunshine or at the beach was the main reason for a holiday of at least four consecutive nights in 2012 (40%), closely followed by visiting family, friends or relatives (36%).
- Natural features such as the landscape and weather (44%) are most likely to make Europeans consider returning to the same place for a holiday. Three in ten would return to a holiday destination because of the quality of accommodation (31%).
- More than half (56%) say recommendations from friends, colleagues or relatives are most important when making decisions about travel plans, followed by information gathered from Internet websites (46%).
- Respondents are most likely to have used the Internet to arrange their holidays in 2012 (53%).

The holiday experience

- Spain was the most popular destination for European holidaymakers in 2012 (10%), followed by France and Italy (both 8%).
- Europeans are most likely to have organised various aspects of their 2012 holiday separately (36%), closely followed by package travel (not all-inclusive) (33%). In fact, package travel has increased in popularity since the last wave (+10 percentage points), while booking different aspects separately has declined (-13 percentage points).
- Europeans are most likely to be satisfied with the natural features (95%) and the quality of the accommodation (92%) on their main holiday of at least four nights in 2012. Satisfaction was lowest for the availability of accessible facilities for people with special needs (50%).
- If they needed to complain about any service provided during their holiday, most respondents would prefer to do this by talking to the staff member responsible for complaints (42%).

Travellers' profile in 2012

- 71% of EU citizens spent at least one night away from home when travelling for business or private purposes in 2012, while 27% did not travel.
- Europeans who took a personal holiday of at least four consecutive nights in 2012 are most likely to have stayed in paid accommodation (69%) an increase of nine points since 2011. Staying with friends or relatives also increased in popularity by 12 points to 46%.

Holiday disabling factors 2012-2013

- Europeans who did not travel in 2012 are most likely to cite financial reasons for not taking a holiday (46%), which is consistent with the results from the previous wave (45%). Bulgarian (73%) and Greek (72%) respondents are the most likely to give this reason.
- Greek and Irish respondents are most likely to have changed their plans (54%), while Turkish (44%) and Maltese (48%) respondents are the least likely to say they are planning holidays in 2013.

Holiday plans for 2013

- Although three quarters of EU respondents (75%) are planning to go on holiday in 2013, 34% have changed their holiday plans as a result of the current economic situation.
- At least nine out of ten Norwegian (92%), Austrian (91%), German and Icelandic (90%) respondents plan to take a holiday in 2013.
- Europeans are most likely to be planning a holiday lasting between four and 13 consecutive nights in 2013 (42%) higher than those planning short-stay (29%) or longer (20%) trips.
- The majority are planning to spend their holidays in their own country (51%), while 43% plan to visit another EU country. Spain (12%), Italy (8%) and France (7%) are the most popular destinations.
- 87% of Europeans who are planning their main holiday in the EU in 2013 also spent their main holiday in an EU country in 2012.

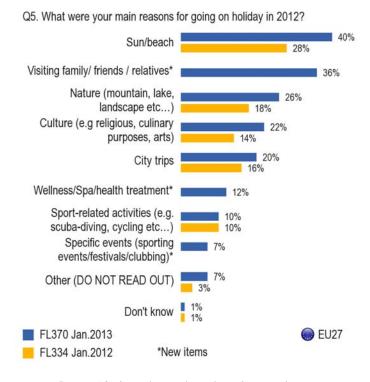
I. RESEARCHING AND PLANNING A HOLIDAY

Respondents were asked a series of questions about the way they research and plan their holidays. Initially they were asked for the main reasons they went on holiday in 2012, then they were asked what factors would influenced them to return to somewhere they had holidayed in the past. Respondents were also asked to describe the information sources they rely on when making decisions about their travel plans. Finally, they were asked what methods they used to organise their holidays.

1.1 Reasons for going on holiday in 2012

- Spending time in the sunshine or at the beach was the main reason for holidaying in 2012, closely followed by visiting family, friends or relatives -

Respondents who went on holiday for a minimum of four consecutive nights in 2012 were asked the main reasons for going on holiday in that year. They are most likely to say they went on holiday for sunshine or the beach (40%), while 36% took a vacation to visit family, friends or relatives. Just over one quarter (26%) went on holiday to visit nature, while 22% holidayed for cultural reasons and 20% visited a city. Around one in ten went for a wellness, spa or health treatment (12%), while 10% mentioned sports activities as the main reason for their holiday. Just over one in twenty (7%) said a specific event such as a festival was the main reason for their holiday in 2012.



Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

The sun or the beach are more likely to have been the main reason for taking a holiday in 2012 compared to 2011 (+12 percentage points). Visiting nature and holidays for cultural reasons were also more popular in 2012 (both +8).

Respondents living in EU15 countries are more likely than their NMS12 counterparts to say the main reason for their holiday in 2012 was for sun or the beach (42% vs. 33%) or for cultural reasons (24% vs. 13%).

Respondents in Luxembourg and Slovenia are the most likely to say their main reason for taking a holiday in 2012 was for **sun or the beach** and this is also a popular reason for at least half of Portuguese (56%) and Greek (50%) respondents. In fact, in 20 countries (including Luxembourg and Slovenia) this is the most mentioned reason for a holiday in 2012. On the other hand, respondents in Malta (11%), Latvia (15%) and Iceland (17%) are the least likely to mention this as the main reason for their holiday in 2012.

More than half of all Latvian (55%) and Turkish (52%) respondents say the main reason for their holiday was to **visit family**, **friends or relatives**. This is also the most mentioned reason for respondents in eight other countries, particularly in Estonia (47%), Hungary and France (both 45%), Iceland (44%), Sweden and Lithuania (both 42%). On the other hand, 18% of Maltese, 24% of Dutch and 26% of Israelis said that visiting family, friends or relatives was the main reason for their holiday.

Nature is the most common reason for a 2012 holiday among Dutch (42%), Czech (41%), Israeli (38%) and Slovakian (35%) respondents, and is also a popular reason among respondents in Serbia (42%). Irish (8%) and Macedonian (11%) holidaymakers are less likely than those from other countries to give this as their main reason.

Malta is the only country where **culture** is the most mentioned reason for a holiday in 2012 (27%), although across all countries it is respondents in Belgium who are most likely to mention this (35%), followed by those in the Netherlands (33%) and Austria (30). In contrast, 9% of Bulgarians, 10% of Romanians and 11% of Cypriot respondents say culture was the main reason for their holiday.

Across all countries, Italian, Finnish and Luxembourgish respondents are the most likely to mention **city trips** (all 27%). Macedonian (5%), Bulgarian and Portuguese (both 8%) and Serbian (9%) respondents are the least likely to mention city trips as a main reason for their holiday in 2012.

Latvian (37%), Macedonian and Icelandic (both 35%) respondents are the most likely to mention **wellness/spa/health treatments** as the main reason for their holiday, compared to 3% of Maltese and Danish respondents. Almost one quarter of Czech respondents holidayed for **sport-related activities** (24%), compared to 2% of Bulgarian, Romanian and Macedonian respondents. **Specific events** such as festivals were the main reason for a 2012 holiday for 15% of Irish and Latvian respondents, but are mentioned by only 3% of Macedonian respondents.

Q5 What were your main reasons for going on holiday in 2012?

		Sun/beach	Visiting family/friends/ relatives	Nature (mountain, lake, landscape etc)	Culture (e.g religious, culinary purposes, arts)	City trips	Wellness/Spa /health treatment	(e.g. scuba-	Specific events (sporting events/festival s/clubbing)
	EU27	40%	36%	26%	22%	20%	12%	10%	7%
	BE	48%	27%	39%	35%	25%	12%	18%	6%
	BG	39%	32%	22%	9%	8%	11%	2%	5%
	CZ	34%	27%	41%	17%	11%	14%	24%	10%
	DK	39%	28%	30%	29%	18%	3%	11%	6%
	DE	35%	34%	33%	27%	21%	16%	17%	5%
	EE	31%	47%	24%	26%	16%	7%	9%	9%
	IE	44%	38%	8%	16%	14%	6%	9%	15%
	EL	50%	41%	23%	12%	16%	5%	4%	10%
E	ES	43%	38%	19%	27%	20%	7%	5%	6%
0	FR	41%	45%	24%	19%	19%	17%	8%	5%
0	IT	46%	34%	21%	23%	27%	13%	4%	6%
(CY	35%	33%	15%	11%	19%	5%	4%	6%
	LV	15%	55%	23%	17%	25%	37%	11%	15%
	LT	37%	42%	34%	16%	19%	12%	9%	10%
	LU	58%	42%	31%	26%	27%	20%	10%	7%
	HU	32%	45%	23%	12%	25%	20%	9%	6%
	MT	11%	18%	26%	27%	15%	3%	3%	12%
\bigcirc	AT	42%	35%	30%	30%	22%	18%	17%	6%
	NL	40%	24%	42%	33%	21%	4%	18%	6%
$\overline{\bigcirc}$	PL	29%	39%	29%	12%	26%	8%	11%	7%
	PT	56%	39%	19%	24%	8%	24%	8%	9%
	R0	37%	35%	26%	10%	16%	12%	2%	8%
()	SI	58%	20%	21%	12%	13%	15%	11%	8%
9	SK	33%	28%	35%	17%	24%	19%	14%	8%
•	FI	29%	37%	25%	24%	27%	14%	14%	10%
•	SE	42%	42%	21%	22%	19%	20%	12%	10%
ৰ চ	UK	43%	35%	17%	18%	15%	4%	9%	11%
	HR	41%	40%	19%	13%	17%	8%	9%	5%
	MK	47%	34%	11%	13%	5%	35%	2%	3%
+	IS	17%	44%	19%	12%	13%	35%	8%	14%
	RS	44%	37%	42%	14%	9%	8%	11%	6%
	TR	23%	52%	14%	12%	16%	10%	7%	10%
(Q)	IL	24%	26%	38%	25%	24%	8%	9%	12%
	NO	44%	33%	16%	24%	20%	16%	10%	7%

Highest percentage per country	Lowest percentage per country
Highest percentage per item	Lowest percentage per item

Base: Those who went on a personal holiday for a minimum of four consecutive nights during 2012

Respondents in each country are more likely to say that sun or the beach was a main reason for their holiday in 2012, compared to the results from the previous survey. This is particularly the case for respondents from Cyprus (+27 percentage points), Belgium, Luxembourg (both +25), Slovenia (+21) and Greece (+20).

Respondents in Serbia are much more likely to have taken a holiday for nature in 2012 compared to 2011 (\pm 20 percentage points), as are Belgian (\pm 17), Slovakian and Lithuanian respondents (both \pm 16).

The **socio-demographic analysis** illustrates that:

- The only difference between men and women is that women are more likely to mention visiting family, friends or relatives as a main reason for their holiday in 2012 (40% vs. 33%).
- Respondents aged 55+ are the most likely to mention wellness/spa/health treatments (15%) and nature (29%) as main reasons, particularly when compared to 15-24 year-olds (8%, 18%). They are also more likely than 25-54 year-olds to mention culture (25% vs. 19%-20%), but less likely to holiday for sun/beach (31% vs. 44%-45%). On the other hand, 15-24 year-olds are the most likely to say that a specific event was the main reason for their holiday (14% vs. 4%-8% for other age groups). 15-39 year-olds are the most likely to have taken a holiday in 2012 to visit family, friends or relatives (39%-43% vs. 32%-34% for other age groups).
- Respondents who completed their education aged 20+ are the most likely to mention nature (29%), culture (25%) and city trips (22%) as main reasons for their holiday.
- There are few differences between occupation groups. Those who are not working are more likely than other occupation groups to mention visiting family, friends or relatives (41%), and they are least likely to mention sun or the beach particularly compared to employees (34% vs. 46%). Manual workers are less likely than other occupation groups to say the main reason for their holiday was cultural (14%).

Q5 What were your main reasons for going on holiday in 2012? (MAX. 3 ANSWERS)

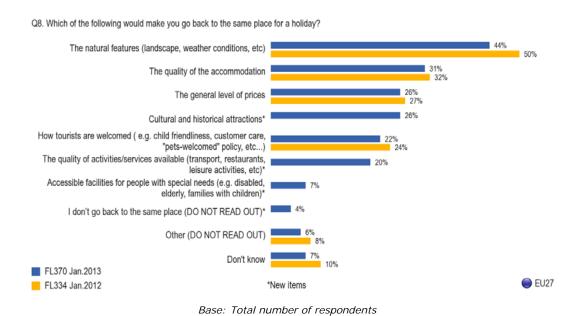
		•	_	_ ,		•		
	Sun/beach	Visiting family/ friends / relatives	Nature (mountain, lake, landscape etc)	Culture (e.g religious, culinary purposes, arts)	City trips	Wellness/Spa /health treatment	Sport-related activities (e.g. scuba-diving, cycling etc)	Specific events (sporting events/festiv als/clubbing)
EU27	40%	36%	26%	22%	20%	12%	10%	7%
Nex Sex								
Male	39%	33%	26%	20%	19%	12%	12%	8%
Female	41%	40%	25%	23%	21%	12%	9%	6%
Age		,						
15-24	44%	43%	18%	22%	22%	8%	11%	14%
25-39	44%	39%	24%	19%	21%	10%	11%	8%
40-54	45%	32%	28%	20%	19%	12%	12%	5%
55 +	31%	34%	29%	25%	19%	15%	8%	4%
Education (End of)								
15-	35%	35%	22%	14%	15%	12%	5%	4%
16-19	40%	35%	24%	18%	18%	12%	9%	6%
20+	40%	35%	29%	25%	22%	12%	12%	6%
Still studying	44%	45%	18%	23%	23%	8%	11%	16%
Respondent occup	ation scale							
Self-employed	42%	30%	26%	23%	20%	13%	12%	8%
Employee	46%	34%	27%	22%	21%	11%	12%	7%
Manual workers	41%	35%	27%	14%	18%	11%	11%	8%
Not working	34%	41%	25%	23%	20%	12%	8%	7%

Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

1.2 Respondents' motivation to return to the same place for holidays

- Natural features are most likely to make respondents consider visiting the same location for another holiday -

Just over four out of ten (44%) respondents say that the natural features of a holiday destination would make them return for another holiday - a decrease of six percentage points since the previous survey. Quality of accommodation comes a distant second (31%), followed by the general level of prices, cultural and historical attractions (both 26%) and how tourists are welcomed (22%). One in five (20%) would go back to the same place for a holiday because of the quality of the activities or services available, while for 7% accessible facilities for people with special needs would prompt them to return.



For respondents in 29 countries, **natural features** such as the landscape and the weather are the most mentioned reason to return to a destination for another holiday. This is particularly the case for Czech and Dutch respondents (both 55%), as well as those in Luxembourg (53%) and Denmark (50%). On the other hand, Macedonian respondents are the least likely to mention this as a reason to revisit a holiday destination (20%).

At least four out of ten respondents in the UK (42%) say the **quality of the accommodation** would make them return to the same place for another holiday. In fact, this was the most mentioned reason for UK respondents. Accommodation quality would also draw 37% of Austrians, 36% of Luxembourgish, Portuguese and Germans and 35% of Belgian respondents back to the same place for a holiday. In contrast, 13% of Estonian, 18% of Icelandic and Latvian respondents and 19% of Lithuanian respondents say the same.

Israeli (45%), Turkish (33%) and Macedonian respondents (24%) are most likely to mention the **general level of prices** as a reason to return to the same place for another holiday. Israelis are also the most likely to mention this reason across all countries studied, followed by respondents in Serbia (37%) and Greece (34%). On the other hand, the general level of prices is least likely to be mentioned by respondents in the Czech Republic (17%) and the Netherlands (19%).

Respondents living in Malta are most likely to say that **cultural and historical attractions** would make them return to the same place for another holiday (42%). Respondents in Latvia (35%) and Denmark (33%) are also likely to mention this reason. In fact in 21 countries at least one quarter of respondents mention **cultural and historical attractions** as a reason to revisit a holiday destination. However, this feature is least likely to draw Macedonian (11%), Serbian (17%), Romanian (18%) or Slovenian respondents (19%).

Respondents in Belgium are the most likely to mention **how tourists are welcomed** (30%), followed by those in France and Latvia (28%), Luxembourg (27%) and Portugal (26%). This reason is least mentioned by Croatian and Cypriot respondents (both 10%).

UK respondents are the most likely to mention the **quality of activities or services** as a reason to return to the same place for a holiday (31%), followed by Irish (30%), Norwegian and Finnish (both 27%) respondents. Only 3% of Macedonian respondents say the same.

UK respondents are also the most likely to mention accessible facilities for people with special needs (12%), while Macedonian respondents are the least likely to mention this (1%).

Q8 Which of the following would make you go back to the same place for a holiday?

		The natural features (landscape, weather conditions, etc)	The quality of the accommoda- tion	The general level of prices	Cultural and historical attractions	How tourists are welcomed (e.g. child friendliness, customer care, "pets- welcomed" policy, etc)	The quality of activities/services available (transport, restaurants, leisure activities, etc)	Accessible facilities for people with special needs (e.g. disabled, elderly, families with children)
	EU27	44%	31%	26%	26%	22%	20%	7%
	BE	42%	35%	27%	25%	30%	23%	8%
	BG	44%	22%	24%	22%	20%	14%	3%
	CZ	55%	32%	17%	29%	20%	21%	11%
	DK	50%	27%	24%	33%	22%	19%	8%
	DE	48%	36%	22%	28%	23%	19%	5%
	EE	36%	13%	23%	26%	12%	13%	2%
	IE	37%	32%	32%	26%	24%	30%	7%
©	EL	47%	27%	34%	24%	18%	19%	4%
E	ES	45%	33%	23%	31%	18%	16%	7%
	FR	48%	29%	24%	22%	28%	16%	5%
	IT	42%	22%	28%	25%	25%	17%	6%
$\overline{\mathfrak{S}}$	CY	37%	20%	29%	32%	10%	13%	2%
	LV	38%	18%	31%	35%	28%	23%	6%
	LT	45%	19%	27%	23%	16%	12%	6%
	LU	53%	36%	23%	28%	27%	21%	10%
	HU	40%	25%	23%	29%	17%	16%	4%
	MT	39%	20%	21%	42%	22%	17%	5%
	AT	45%	37%	24%	31%	25%	21%	6%
	NL	55%	33%	19%	28%	19%	17%	5%
$\overline{}$	PL	41%	22%	29%	20%	17%	14%	7%
	PT	49%	36%	33%	24%	26%	20%	8%
	RO	38%	23%	22%	18%	14%	22%	5%
(SI	43%	28%	21%	19%	21%	14%	6%
	SK	45%	29%	25%	24%	18%	25%	8%
(FI	34%	27%	29%	31%	17%	27%	4%
	SE	36%	25%	20%	32%	20%	22%	4%
4	UK	37%	42%	32%	29%	23%	31%	12%
	HR	35%	25%	28%	22%	10%	12%	4%
	MK	20%	21%	24%	11%	15%	3%	1%
**	IS	42%	18%	26%	27%	14%	20%	3%
	RS	46%	34%	37%	17%	19%	17%	4%
	TR	32%	24%	33%	23%	12%	21%	9%
*	IL	36%	29%	45%	27%	25%	23%	3%
+	NO	42%	32%	25%	31%	22%	27%	3%

Highest percentage per country	Lowest percentage per country
Highest percentage per item	Lowest percentage per item

Base: Total number of respondents

The **socio-demographic analysis** reveals:

- Respondents aged 55+ are the least likely to say that the quality of the accommodation (27%), the level of prices (18%) or how tourists are welcomed (17%) would make them return to the same place for a holiday. In addition, the older the respondent, the less likely they are to say that the quality of activities or services would make them return: 27% of 15-24 year-olds mention this, compared to 14% of those aged 55+.
- The longer a respondent remained in education, the more likely they are to say they would go back to the same place for a holiday because of natural features like the landscape (48% vs. 35%-43% for other levels of education). In addition, those who completed their education aged 15 or younger are least likely to mention accommodation quality (26%), the level of prices (22%) or the quality of activities or services (13%). Those who are still studying are the most likely to mention cultural and historical attractions (33% vs. 18%-32% for other levels of education).
- Respondents who live in large towns are more likely to return to the same place for cultural and historical attractions compared to those who live in rural villages (30% vs. 23%).
- Employees (35%) and the self-employed (34%) are more likely than other occupation groups (26%-27%) to mention the quality of the accommodation. Respondents who are not working are the least likely to mention natural features (40%), the general level of prices (22%) or the quality of activities or services (17%).

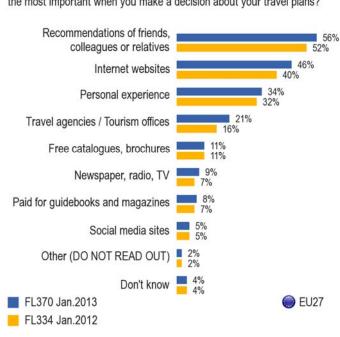
Q8 Which of the following would make you go back to the same place for a holiday? (MAX. 3 ANSWERS) Accessible The quality of How tourists are The natural activities/services available facilities for people with welcomed (e.g. Cultural and features The quality of the The general level child friendliness, (landscape, special needs historical (transport, accommodation of prices customer care, weather attractions restaurants, (e.g. disabled, "pets-welcomed" conditions, etc) leisure activities, elderly, families policy, etc...) etc) with children) EU27 44% 31% 26% 26% 22% 20% 7% Sex Male 44% 31% 27% 25% 20% 20% 6% Female 44% 31% 25% 27% 24% 19% 8% Age 15-24 41% 33% 29% 29% 27% 27% 5% 25-39 23% 46% 32% 33% 26% 26% 9% 40-54 46% 33% 27% 26% 22% 19% 6% 55 + 42% 27% 18% 25% 17% 14% 7% Education (End of) 35% 26% 22% 18% 13% 9% 18% 16-19 43% 32% 27% 22% 22% 19% 8% 20+ 48% 31% 26% 32% 22% 21% 6% Still studying 42% 32% 29% 33% 27% 27% 4% Subjective urbanisation Rural village 43% 31% 25% 23% 21% 18% 7% Small/ Mid-size town 43% 30% 25% 26% 23% 20% 7% Large town 45% 32% 27% 30% 21% 21% 6% Respondent occupation scale Self-employed 46% 34% 27% 28% 22% 22% 6% Employee 48% 35% 30% 28% 25% 23% 6% Manual workers 44% 26% 30% 22% 22% 19% 5% Not working 40% 22% 20% 17% 8%

Base: Total number of respondents

1.3 Most used sources of information for planning a holiday

- Recommendations from friends, colleagues or relatives are considered most important when making decisions about travel plans -

Respondents were asked what sources of information they considered to be most important when making decisions about their travel plans. More than half (56%) say the recommendations of friends, family or colleagues, while 46% mention Internet websites. Just over one third (34%) consider personal experience important, while 21% say travel agencies and tourism offices and 11% mention free catalogues or brochures. Fewer than one in ten mention newspaper, radio or TV (9%), paid-for guidebooks and magazines (8%) or social media sites (5%).



Q10. Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans?

Base: Total number of respondents

There are few notable changes compared to the last wave of the survey, with Internet websites (+6 percentage points) and travel agencies or tourism offices (+5) the only information sources to record an increase in mentions of at least 5 percentage points.

In the current wave of the survey, Internet websites are also more frequently mentioned by respondents in EU15 countries, compare to those in NMS12 (48% vs. 38%), and the same pattern applies for travel agencies and tourism offices (EU15: 23% vs. NMS12: 12%).

Recommendations by friends, colleagues or relatives are the most important information sources for respondents in 28 countries, particularly those in Latvia (68%), the Czech Republic (64%), Spain and Portugal (both 63%). At the other end of the scale, fewer than half of Macedonian (34%), Maltese, Cypriot (both 41%), Italian (47%) and Romanian (49%) respondents mentioned recommendations by friends, colleagues or relatives.

Internet websites are the most important source of information for respondents in seven countries: The Netherlands, Finland (both 63%), Iceland (60%), Denmark (57%), Luxembourg (51%), Malta (46%) and Cyprus (42%). In contrast, 24% of Romanian, 25% of Serbian and 27% of Macedonian respondents mention Internet websites.

Respondents in Serbia are the most likely to consider **personal experience** to be most important when making decisions about travel plans (47%), and this is also an important factor for Slovakian and Luxembourgish respondents (44%). By comparison, 19% of Turkish respondents mention personal experience as important.

Three in ten Spanish respondents (30%) say that **travel agencies or tourism offices** are important when making travel decisions, as do 29% of Luxembourgish and 28% of Austrian and German respondents. However, just 4% of Hungarian and 5% of Norwegian respondents say the same.

Respondents in Luxembourg are the most likely to say that **free catalogues or brochures** are important when making travel plan decisions (19%), while only 2% of Serbians say the same.

Almost one in five Latvian respondents (18%) say **newspaper**, **radio and TV** are important, compared to 3% of Serbians. Israeli respondents are the most likely to mention **paid for guidebooks** (12%), while Swedish respondents are the most likely to mention **social media sites** (11%).

Q10 Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans?

		Recommenda- tions of friends, colleagues or relatives	Internet websites	Personal experience	Travel agencies / Tourism offices	Free catalogues, brochures	Newspaper, radio, TV	Paid for guidebooks and magazines	Social media sites
	EU27	56%	46%	34%	21%	11%	9%	8%	5%
	BE	51%	49%	38%	25%	18%	11%	9%	4%
	BG	54%	32%	28%	7%	4%	9%	1%	5%
	CZ	64%	52%	40%	13%	15%	8%	4%	3%
	DK	52%	57%	29%	9%	12%	10%	9%	3%
	DE	56%	47%	38%	28%	13%	10%	11%	6%
	EE	56%	55%	26%	14%	5%	9%	2%	5%
0	ΙE	58%	48%	30%	14%	10%	8%	6%	5%
(EL	60%	44%	35%	15%	7%	10%	6%	7%
E	ES	63%	44%	29%	30%	5%	7%	6%	7%
\mathbf{O}	FR	55%	43%	31%	20%	11%	10%	9%	3%
\mathbf{O}	IT	47%	46%	30%	24%	11%	5%	7%	4%
$\overline{\mathscr{E}}$	CY	41%	42%	32%	14%	6%	4%	6%	7%
	LV	68%	47%	30%	18%	10%	18%	2%	6%
	LT	59%	41%	26%	12%	7%	9%	2%	4%
	LU	51%	51 %	44%	29%	19%	14%	11%	3%
	HU	58%	41%	39%	4%	12%	7%	6%	4%
	MT	41%	46%	26%	19%	18%	10%	4%	3%
	AT	60%	49%	34%	28%	16%	9%	11%	6%
	NL	50%	63%	35%	17%	16%	7%	8%	8%
\bigcirc	PL	59%	40%	34%	10%	7%	8%	5%	5%
	PT	63%	38%	32%	26%	8%	13%	10%	10%
	R0	49%	24%	28%	19%	6%	10%	5%	8%
	SI	50%	31%	38%	18%	17%	7%	7%	6%
	SK	59%	47%	44%	19%	15%	15%	6%	8%
•	FI	55%	63%	32%	12%	16%	14%	7%	7%
	SE	61%	57%	39%	9%	11%	13%	9%	11%
4 D	UK	58%	53%	41%	19%	17%	10%	9%	4%
	HR	50%	35%	34%	8%	7%	6%	2%	3%
	MK	34%	27%	31%	20%	5%	9%	2%	10%
\bigoplus	IS	59%	60%	38%	11%	14%	9%	6%	4%
	RS	62%	25%	47%	15%	2%	3%	3%	1%
(TR	55%	32%	19%	13%	9%	15%	3%	7%
(4)	IL	62%	54%	34%	16%	9%	12%	12%	8%
	NO	56%	52%	40%	5%	8%	13%	11%	6%

Highest percentage per country	Lowest percentage per country
Highest percentage per item	Lowest percentage per item

Base: Total number of respondents

A review of the **socio-demographic analysis** shows that:

- Women are slightly more likely than men to mention travel agencies/tourism offices as the most important information source when making decisions about travel plans (23% vs. 18%), but apart from this there are no other notable differences between men and women.
- The younger the respondent, the more likely they are to say recommendations from friends, colleagues or relatives are important: 67% of 15-24 year-olds mention this, compared to 44% of those aged 55+. The youngest respondents are also the most likely to mention social media sites (11%). Respondents aged 55+ are much less likely than younger respondents to mention Internet websites as important (29% vs. 53%-58% for other age groups). However, they are the most likely to mention tourism offices/travel agencies (24%).
- Respondents who completed their education prior to age 16 are less likely than those with higher education levels to mention personal experience (28%) or recommendations from friends, colleagues or relatives (42%). They are, however, the most likely to mention tourism offices or travel agencies (26%). In addition, the longer a respondent remained in education, the more likely they are to mention Internet websites: 23% of those who completed education before age 16 mention them, compared to 54% of those who completed education aged 20+ and 56% of those still studying.
- Manual workers and those who are not working are less likely to say that personal experience is important when making decisions about travel plans (31% and 33% respectively). Respondents who are not working are also the least likely to mention Internet websites (34%) and recommendations from friends, colleagues or relatives (50%). Employees are the most likely to mention these two information sources (Internet: 60%, friends etc: 63%).

Q10 Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans? (MAX. 3 ANSWERS)

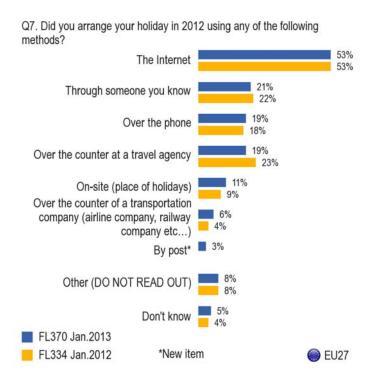
			7	01121101				
	Recommendat ions of friends, colleagues or relatives	Internet websites	Personal experience	Travel agencies / Tourism offices	Free catalogues, brochures	Newspaper, radio, TV	Paid for guidebooks and magazines	Social media sites
EU27	56%	46%	34%	21%	11%	9%	8%	5%
Sex Sex								
Male	54%	48%	36%	18%	10%	9%	8%	5%
Female	57%	44%	33%	23%	13%	9%	8%	5%
Age Age								
15-24	67%	54%	36%	18%	10%	7%	7%	11%
25-39	65%	58%	35%	17%	8%	7%	8%	7%
40-54	57%	53%	35%	21%	11%	8%	8%	5%
55 +	44%	29%	32%	24%	14%	11%	8%	2%
Education (End of))							
15-	42%	23%	28%	26%	12%	9%	4%	2%
16-19	55%	43%	34%	22%	12%	9%	6%	5%
20+	59%	54%	36%	19%	11%	9%	10%	6%
Still studying	70%	56%	39%	18%	9%	7%	9%	11%
Respondent occup	pation scale							
Self-employed	60%	54%	37%	18%	8%	8%	8%	6%
Employee	63%	60%	36%	20%	11%	8%	9%	6%
Manual workers	57%	45%	31%	19%	11%	9%	5%	6%
Not working	50%	34%	33%	22%	12%	10%	7%	4%

Base: Total number of respondents

1.4 How respondents arranged their holidays in 2012

- The Internet remains the most common way to arrange holidays -

The Internet is still the most common way to arrange holidays, with 53% using it for this reason in 2012. Around one in five (21%) used someone they know, while 19% used the phone or visited a travel agency. Around one in ten (11%) made the arrangements on site, while 6% used the counter at a transportation company and 3% made arrangements by post.



Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

As for the previous question, the Internet is more likely to be mentioned by respondents living in EU15 countries compared to those in NMS12 (57% vs. 36%). Respondents living in EU15 countries are also more likely to have made arrangements over the counter at a travel agency (21% vs. 12% for NMS12). Respondents living in NMS12 countries are, however, more likely to have made arrangements through someone they know (26% vs. 20%).

The **Internet** was the most used method to arrange holidays in 2012 in all but four countries, and is most mentioned by respondents in Norway (80%), the Netherlands (75%) and Ireland (73%). The exceptions are Macedonian (15%), Serbian (17%), Croatian (21%) and Turkish (22%) respondents.

Latvian (43%), Croatian (33%) and Turkish (26%) respondents are more likely than those from other countries to have arranged their 2012 holiday through **someone they know**. In contrast, respondents in Cyprus (10%), the Netherlands, Ireland (both 12%), Malta and Denmark (both 13%) are least likely to have done this.

One third of respondents in the UK and Israel (both 33%) arranged their holiday over the **phone**, as did 31% of Finnish respondents. Only 8% of Danish and 9% of Croatian respondents used this method.

Respondents in Serbia are most likely to have arranged their holidays **over the counter at a travel agency** (26%), although across all countries it is Luxembourgish respondents who are the most likely to have done this (36%), followed by those in Austria (32%). Three in ten Macedonian respondents (30%) booked their 2012 holiday **on site**, as did 29% of Lithuanian respondents. By comparison, 4% of Danish, Irish, Cypriot and Maltese respondents did the same.

Around one in five Latvians (20%) and Luxembourgish respondents (19%) booked their holiday **over the counter at a transportation company**, compared to 1% of Dutch respondents. Respondents in France and Luxembourg are more likely than those from other countries to have booked by **post** (both 6%).

Q7 Did you arrange your holiday in 2012 using any of the following methods?

		The Internet	Through someone you know	Over the phone	Over the counter at a travel agency	On-site (place of holidays)	Over the counter of a transportation company (airline company, railway company etc)	By post
	EU27	53%	21%	19%	19%	11%	6%	3%
	BE	62%	29%	16%	28%	21%	8%	4%
	BG	28%	17%	16%	11%	12%	3%	1%
	CZ	41%	29%	14%	16%	14%	3%	1%
	DK	68%	13%	8%	9%	4%	3%	0%
	DE	53%	17%	18%	26%	10%	3%	2%
	EE	33%	20%	15%	15%	8%	8%	0%
O	ΙE	73%	12%	19%	16%	4%	3%	2%
©	EL	40%	19%	18%	11%	13%	5%	1%
E	ES	56%	19%	13%	25%	11%	6%	2%
O	FR	50%	25%	19%	13%	13%	8%	6%
O	IT	50%	17%	16%	18%	9%	4%	0%
(CY	60%	10%	13%	17%	4%	2%	0%
	LV	43%	43%	23%	12%	16%	20%	1%
	LT	30%	22%	13%	10%	29%	5%	2%
	LU	49%	24%	18%	36%	18%	19%	6%
	HU	34%	30%	12%	10%	5%	6%	1%
	MT	57%	13%	10%	29%	4%	6%	1%
	AT	54%	16%	20%	32%	12%	4%	1%
	NL	75%	12%	10%	18%	11%	1%	1%
$\overline{}$	PL	40%	25%	25%	10%	9%	6%	1%
	PT	45%	30%	24%	22%	15%	7%	2%
	RO	30%	24%	17%	13%	15%	2%	0%
(SI	35%	22%	21%	24%	13%	2%	2%
	SK	36%	35%	20%	16%	12%	6%	2%
	FI	66%	20%	31%	14%	11%	15%	4%
	SE	67%	22%	14%	14%	14%	7%	3%
4	UK	70%	25%	33%	22%	10%	10%	5%
	HR	21%	33%	9%	10%	5%	8%	0%
	MK	15%	18%	18%	22%	30%	5%	0%
*	IS	62%	21%	10%	7%	11%	5%	5%
	RS	17%	19%	16%	26%	19%	6%	0%
<u></u>	TR	22%	26%	21%	10%	8%	15%	1%
<u> </u>	IL	55%	23%	33%	25%	12%	7%	0%
	NO	80%	16%	21%	12%	7%	3%	2%
		ui	nhest nercent			Lawast	nercentage ner c	auntm.

Highest percentage per country

Highest percentage per item

Lowest percentage per item

Lowest percentage per item

Base: Those who went on a personal holiday for a minimum of four consecutive nights during 2012

The **socio-demographic analysis** shows few notable differences:

- Respondents aged 55+ are the least likely to have used the Internet to arrange their 2012 holiday (39%), particularly when compared to those aged 25-39 (63%). The oldest age group is, however, the most likely to have booked over the counter at a travel agency (23%) or on the phone (22%). On the other hand, those aged 15-24 are more likely than older age groups to have made arrangements through someone they know (32% vs. 17%-22% for other age groups).
- The longer a respondent remained in education, the more likely they are to have booked using the Internet. Almost six out of ten (59%) who completed their education aged 20+ used the Internet to arrange their 2012 holiday, compared to 32% of those who completed their education prior to the age of 16. The Internet is also more likely to have been used by those living in large towns (58%), employees (65%) or the self-employed (61%).
- Respondents who completed their education prior to the age of 16 are the most likely to have booked over the counter at a travel agency (24%).

	Q7 Did you arrange	7 Did you arrange your holiday in 2012 using any of the following methods? (MULTIPLE ANSWERS POSSIBLE)									
	The Internet	Through someone you know	Over the phone	Over the counter at a travel agency	On-site (place of holidays)	Over the counter of a transportation company (airline company, railway company etc)	By post				
EU27	53%	21%	19%	19%	11%	6%	3%				
Age											
15-24	59%	32%	16%	18%	11%	7%	2%				
25-39	63%	22%	18%	15%	13%	5%	2%				
40-54	57%	17%	20%	20%	11%	5%	2%				
55 +	39%	19%	22%	23%	9%	6%	4%				
Education (End of)											
15-	32%	20%	22%	24%	7%	7%	4%				
16-19	49%	21%	21%	20%	11%	6%	3%				
20+	59%	19%	19%	18%	12%	5%	2%				
Still studying	60%	33%	17%	16%	11%	8%	3%				
Subjective urbanis	ation										
Rural village	51%	22%	21%	20%	11%	5%	3%				
Small/ Mid-size town	51%	21%	19%	19%	10%	6%	3%				
Large town	58%	21%	18%	19%	12%	7%	2%				
Respondent occup	ation scale										
Self-employed	61%	20%	16%	19%	10%	6%	1%				
Employee	65%	20%	19%	19%	12%	4%	3%				
Manual workers	48%	22%	19%	17%	11%	5%	2%				
Not working	42%	23%	21%	20%	10%	7%	3%				

Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

II. THE HOLIDAY EXPERIENCE

Respondents who went on a holiday of at least four nights during 2012 were asked about their experience. They were asked where they went for their holiday or holidays, and they were also asked about the type of holiday they took (e.g. package holiday). In addition, respondents were asked about the modes of transport they used to reach their holiday destination and finally their level of satisfaction with various aspects of their holiday.

2.1 Destinations for holidays taken in 2012³

- Respondents are most likely to have holidayed in their own country in 2012 -

Respondents were asked two questions about their holidays in 2012. They were asked where they went for their main holiday of at least four consecutive nights, where the main holiday was described as the one most important to them. Respondents were also asked what countries they went to for any other holidays of at least four consecutive nights in 2012. The chart below shows the results for respondents' main holiday, and for all the holidays taken in 2012 (including the main holiday).



Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

When asking the question (OUR COUNTRY) is replaced by the name of the country where the interview is conducted (i.e. if a Belgian respondent has spent his/her holiday in Belgium, the answer is coded under 'In (OUR COUNTRY)'). Although not a majority, most respondents say they took their main holiday in their own country (47%), while 31% went to an EU country. Almost one in five (19%) took their main holiday in a country outside the EU^4 .

Considering all holidays taken in 2012, the pattern is the same. Almost six out of ten (58%) holidayed in their own country, while 43% holidayed in an EU country and 26% had a holiday in a country outside the EU.

Respondents living in the EU15 countries are more likely to have holidayed in an EU27 country than those living in the NMS12 countries (44% vs. 39%), and they are also more likely to have holidayed in a country outside the EU (28% vs. 21%). There is, however, no significant difference in the proportion who spent at least four consecutive nights on holiday in their own country (EU15: 58% vs. NMS12: 59%).

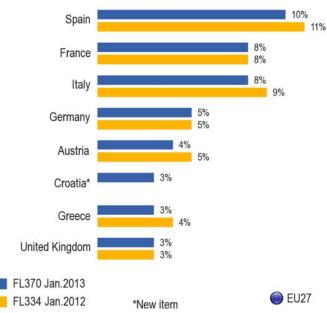
Looking at these results in a different way, by combining the 'in our country' responses with the 'in the EU' responses for EU27 Member States, shows that 88% of EU respondents who went on holiday for at least four nights went somewhere within the EU, either in their own country or in another Member State.

The chart below shows the top eight destinations for holidays taken in the past year for the last two waves of the survey⁵. There has been little change. Spain remains the most popular destination (10%), followed by France, Italy (both 8%) and Germany (5%). Austria (4%), Croatia, Greece and the UK (all 3%) make up the rest of the top eight.

If domestic holidays by respondents are included, then the picture for 2012 is slightly different: Italy (18%), Spain (17%), France (16%), Germany (14%), the UK (9%), Poland (6%), Austria (5%) and Greece (4%).

⁴ The results for 'in the EU27' do not include domestic holidays taken by respondents living in an EU27 country: e.g. domestic holidays taken by Spanish respondents are not included in the "in the EU27" results. The results for 'in another country outside the EU27' do not include domestic holidays taken by respondents living in a country outside the EU27: e.g. domestic holidays taken by Israeli respondents are not included in the 'in another country outside the EU27' results.

⁵ Does not include domestic holidays.



Top 8 destinations for holidays taken in the previous year

Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

The majority of respondents in 16 countries took their holidays of at least four nights in their own country. This is particularly the case for Greek (87%), Italian and Turkish respondents (both 80%) and those in Bulgaria (79%). In contrast domestic holidays were least common among respondents in Luxembourg (2%) and Belgium (14%).

In 16 countries at least half of all respondents spent their holidays in an EU27 country⁶. In Luxembourg more than nine out of ten respondents (91%) holidayed in another EU27 country, as did 79% of Belgian, 76% of Maltese and 75% of Irish respondents. By comparison, 9% of Turkish respondents said they holidayed in an EU country.

Slovenia is the only country where a majority of respondents said that they holidayed in a country outside the EU (mainly Croatia) in 2012 (72%)⁷. In fact, it is the only country where at least half of all respondents said this - the next closest countries being Austria (46%) and Serbia (45%). At the other end of the scale, 7% of Romanian and Turkish respondents and 10% of Greek respondents said they holidayed in a non-EU country in 2012.

Trends since the last wave⁸ show that Maltese respondents are much more likely to have holidayed in their own country in 2012 than they were in 2011 (+23 percentage points). In contrast, Slovakian (-13), Icelandic (-12), Finnish and Turkish (both -11) respondents are all less likely to have holidayed domestically in 2012.

The results for 'in the EU27' do not include domestic holidays taken by respondents living in an EU 27 country: e.g. domestic holidays taken by Spanish respondents are not included in the "in the EU27" results for Spain.

The results for 'in another country outside the EU27' do not include domestic holidays taken by respondents living in a country outside the EU27: e.g. domestic holidays taken by Israeli respondents are not included in the 'in another country outside the EU27' results for Israel.

For this analysis, the data for the total between Q4A and Q4B was compared to data for Q5 from FL334.

Country level trends for holidays in the EU are less dramatic, with the largest variations seen among respondents in Malta (-15) and Greece (-7). On the other hand, Norwegian (+10) and Finnish (+8) respondents are more likely to have holidayed in the EU in 2012 compared to 2011.

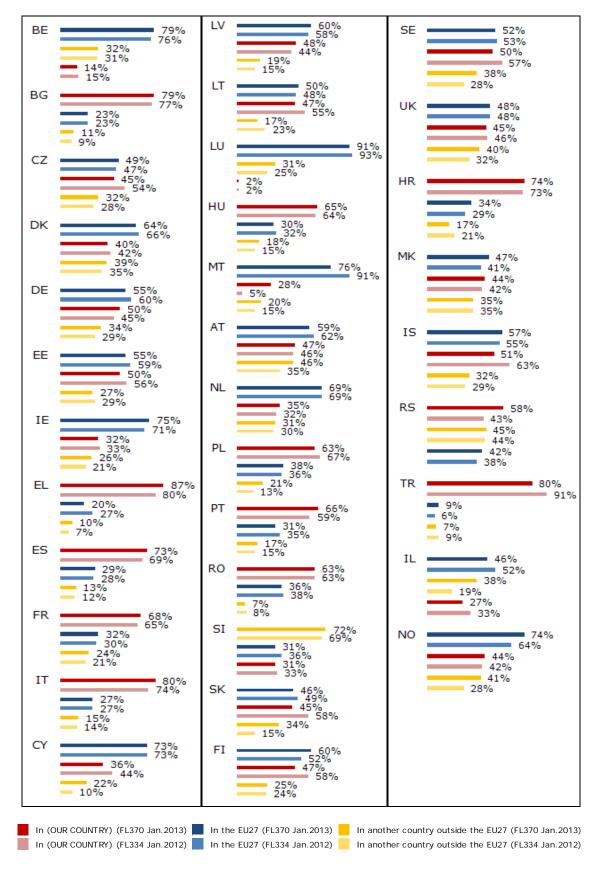
Respondents living in Israel and Slovakia (both +19) are much more likely to have holidayed outside the EU in 2012 compared to 2011, as are Norwegian (+13), Cypriot (+12) and Austrian (+11) respondents. Lithuanian respondents, on the other hand, are slightly less likely to have holidayed outside the EU when compared to 2011 (-6).

Holidays taken in the previous year

		In [OUR COUNTRY]		In the	EU27	Total 'In another country outside the EU27'	
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012
	EU27	58%	+2	43%	-1	26%	+4
	BE	14%	-1	79%	+3	32%	+1
	BG	79%	+2	23%	=	11%	+2
	CZ	45%	-9	49%	+2	32%	+4
	DK	40%	-2	64%	-2	39%	+4
	DE	50%	+5	55%	-5	34%	+5
	EE	50%	-6	55%	-4	27%	-2
\mathbf{O}	IE	32%	-1	75%	+4	26%	+5
	EL	87%	+7	20%	-7	10%	+3
8	ES	73%	+4	29%	+1	13%	+1
0	FR	68%	+3	32%	+2	24%	+3
0	IT	80%	+6	27%	=	15%	+1
(CY	36%	-8	73%	=	22%	+12
	LV	48%	+4	60%	+2	19%	+4
	LT	47%	-8	50%	+2	17%	-6
	LU	2%	=	91%	-2	31%	+6
	HU	65%	+1	30%	-2	18%	+3
	MT	28%	+23	76%	-15	20%	+5
	AT	47%	+1	59%	-3	46%	+11
	NL	35%	+3	69%	=	31%	+1
	PL	63%	-4	38%	+2	21%	+8
	PT	66%	+7	31%	-4	17%	+2
Ŏ	RO	63%	=	36%	-2	7%	-1
(SI	31%	-2	31%	-5	72%	+3
<u></u>	SK	45%	-13	46%	-3	34%	+19
(FI	47%	-11	60%	+8	25%	+1
	SE	50%	-7	52%	-1	38%	+10
	UK	45%	-1	48%	=	40%	+8
	HR	74%	+1	34%	+5	17%	-4
	MK	44%	+2	47%	+6	35%	=
+	IS	51%	-12	57%	+2	32%	+3
	RS	58%	+15	42%	+4	45%	+1
(TR	80%	-11	9%	+3	7%	-2
<u> </u>	IL	27%	-6	46%	-6	38%	+19
+	NO	44%	+2	74%	+10	41%	+13

Base: Those who went on a personal holiday for a minimum of four consecutive nights during 2012

Destinations for the holidays taken in the previous year



The table below shows the country level results for the top eight destinations for holidays of at least four nights in 2012⁹.

Spain was the most popular of the eight destinations for respondents in nine countries, particularly those from Ireland (31%), Norway (26%), Denmark and the UK (both 19%). In fact, in 14 countries at least one in ten respondents went to Spain for a holiday in 2012. On the other hand, no respondents from Hungary (0%) and just 1% of those from Serbia, Turkey and Greece went to Spain on holiday in 2012.

Italy was the most popular of the eight destinations for respondents in seven countries, particularly those in Austria (27%). Maltese (also 27%) and Austrian respondents are the most likely to have holidayed in Italy, along with those from Luxembourg and Germany (both 16%). Overall, at least 10% of respondents in eight countries visited Italy on holidays in 2012.

France was the most popular of the eight destinations for respondents in six countries, particularly those from Belgium (47%), Luxembourg (34%) and the Netherlands (23%). In comparison, 1% of Turkish and Estonian respondents holidayed there in 2012.

Germany was the most popular of the eight countries for respondents from Poland (12%) and Turkey (4%), although it is respondents from Luxembourg who are most likely to have holidayed there in 2012 (19%). This compares with 2% of French and Greek respondents.

Respondents from Germany are the most likely to have visited Austria (14%) - the only country where more than one in ten did so. Nearly half of all Cypriot respondents visited Greece for a holiday in 2012 (48%), as did 25% of Serbians and 22% of Macedonians. In fact, Greece was the most popular of the eight destinations for respondents from each of these countries.

Around three in ten Irish and Maltese respondents visited the UK for a holiday of at least four nights in 2012 (both 29%), as did 18% of Cypriot respondents. The UK was also the most popular destination of the eight for respondents from Lithuania (11%), Latvia (10%) and Greece (3%).

More than six out of ten Slovenian respondents (62%) visited Croatia for a holiday in 2012, making it the most popular destination of the eight. Croatia was also the most popular destination for Slovakian (18%), Czech (13%) and Hungarian (7%) respondents.

-

Domestic holidays are not counted, so for example the "-" for Spain in the Spain column reflects the fact that domestic holidays were not counted. The same applies for the relevant country in each of the other columns.

Top 8 destinations for holidays taken in 2012

	Top o destinations for nondays taken in 2012								
		Spain	Italy	France	Germany	Austria	Greece	United Kingdom	Croatia
	EU27	10%	8%	8%	5%	4%	3%	3%	3%
	BE	17%	12%	47%	10%	5%	5%	4%	2%
	BG	2%	3%	3%	3%	2%	8%	4%	1%
	CZ	5%	9%	5%	7%	9%	5%	2%	13%
	DK	19%	14%	10%	18%	5%	5%	6%	2%
	DE	13%	16%	7%	-	14%	2%	3%	4%
	EE	4%	6%	1%	5%	2%	4%	3%	1%
0	IE	31%	7%	14%	3%	2%	2%	29%	1%
	EL	1%	3%	3%	2%	1%	-	3%	0%
	ES	-	7%	9%	3%	1%	0%	5%	0%
0	FR	12%	8%	-	2%	1%	2%	3%	0%
0	IT	5%	-	8%	3%	2%	3%	3%	3%
$\overline{\mathscr{E}}$	CY	5%	5%	2%	4%	2%	48%	18%	1%
	LV	3%	4%	3%	8%	1%	2%	10%	0%
	LT	10%	3%	2%	8%	2%	1%	11%	5%
	LU	16%	16%	34%	19%	7%	4%	4%	1%
	HU	0%	4%	2%	4%	6%	4%	2%	7%
	MT	7%	27%	10%	5%	3%	1%	29%	1%
	AT	9%	27%	6%	15%	-	6%	3%	14%
	NL	14%	11%	23%	17%	9%	5%	5%	2%
$\overline{}$	PL	6%	6%	3%	12%	2%	1%	4%	4%
	PT	18%	3%	7%	3%	1%	0%	3%	0%
	R0	7%	12%	4%	7%	4%	3%	1%	1%
(SI	4%	9%	3%	5%	7%	3%	2%	62%
	SK	3%	7%	2%	4%	5%	4%	3%	18%
+	FI	15%	6%	5%	7%	2%	6%	6%	1%
	SE	14%	7%	7%	9%	1%	7%	6%	3%
4 D	UK	19%	5%	10%	4%	1%	3%	-	1%
	HR	2%	8%	2%	6%	7%	2%	3%	-
	MK	3%	4%	3%	8%	3%	22%	0%	1%
	IS	17%	4%	4%	9%	2%	0%	11%	0%
	RS	1%	5%	4%	4%	5%	25%	0%	8%
	TR	1%	2%	1%	4%	0%	2%	1%	0%
*	IL	8%	9%	6%	8%	3%	7%	3%	1%
	NO	26%	7%	9%	6%	2%	12%	6%	2%
		Highos	t norcent	age per o	country	Lowest	t nercent	age per co	untry

Highest percentage per country

Highest percentage per item

Lowest percentage per country

Lowest percentage per item

Base: Those who went on a personal holiday for a minimum of four consecutive nights during 2012

^{*} The percentages in this table represent only tourists who travelled in the respective countries

The **socio-demographic analysis** reveals that:

- Respondents holidaying in their own country are more likely to be aged 25+ (59%-60%), have completed their education prior to age 16 (67%) or not be working (61%).
- Respondents holidaying in the EU27 are more likely to be aged 15-24 (51%), still be studying (53%) or have completed their education aged 20+ (46%), or be self-employed (46%) or employees (45%).
- Respondents holidaying in a country outside the EU27 are more likely to be selfemployed (31%) or employees (29%), and are slightly more likely to be aged 15-24 (30%).

Q4T - Holidays taken in 2012							
	In [OUR COUNTRY]	In the EU27	Total 'In another country outside the EU27'				
EU27	58%	43%	26%				
Age							
15-24	50%	51%	30%				
25-39	59%	41%	26%				
40-54	59%	42%	26%				
55 +	60%	41%	25%				
Education (End of)							
15-	67%	33%	22%				
16-19	60%	38%	26%				
20+	56%	46%	27%				
Still studying	51%	53%	29%				
Respondent occupation scale							
Self-employed	53%	46%	31%				
Employee	56%	45%	29%				
Manual workers	58%	38%	24%				
Not working	61%	41%	23%				

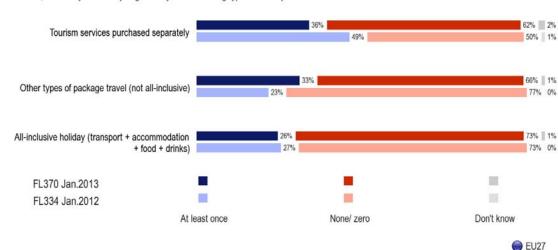
Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

2.2 Types of holidays taken in 2012

- Holidays where the components of the trip, such as transport and accommodation, were bought separately were slightly more popular than package holidays in 2012 -

In 2012 just over one third (36%) of respondents went on at least one holiday where the various components of their trip were organised separately. This represents a decline of 13 percentage points compared to 2011. Conversely, package travel (not all-inclusive) increased in popularity by 10 points to $33\%^{10}$.

Just over one quarter of respondents went on at least one all-inclusive holiday in 2012 - little change compared to 2011 (-1).



Q6. In 2012, how many times did you go on any of the following types of holiday?

Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

Respondents living in EU15 countries are slightly more likely than their NMS12 counterparts to have been on at least one holiday where the various components of their trip were organised separately (37% vs. 31%).

Respondents in Norway (67%) are the most likely to have gone on at least one holiday where the various **components of their trip were organised separately**, followed by those in Denmark (53%), Ireland (49%) and the Netherlands (48%). In contrast, Portuguese (17%), Hungarian (18%), Serbian and Macedonian (both 19%) respondents are the least likely to have been on this kind of holiday in 2012.

-

¹⁰ Items 2 and 3 for Q6 were modified since the last wave.

Norway (+16 percentage points) and Israel (+5) are the only two countries where respondents are more likely to have gone on at least one holiday where the various components of their trip were organised separately in 2012, compared to 2011. In all other countries this option was less popular in 2012 compared to 2011: particularly for Macedonian (-38), Serbian (-31) and Icelandic (-28) respondents.

At least half of Belgian (53%), Luxembourgish (52%) and Israeli (50%) respondents went on a holiday where a **package (not all-inclusive)** was involved in 2012. Respondents in Croatia (16%), Greece (18%) and Turkey (19%) are the least likely to have been on this kind of holiday in 2012.

In most countries, more respondents took at least one package holiday (not all-inclusive) in 2012 compared to 2011. The largest increases are seen among respondents in France (+31 percentage points), Portugal (+28), Belgium (+27) and Serbia (+26). Conversely, these types of holidays were less popular for Finnish (-4), Danish (-3) and German (-2) respondents.

Respondents in Belgium are the most likely to have taken an **all-inclusive holiday** in 2012 (43%), followed by those in Latvia (39%), Luxembourg and Malta (both 35%). In fact, this kind of holiday was the most popular of the three among Latvian, Macedonian, Turkish (both 28%) and Estonian (27%) respondents. Respondents in Iceland are equally likely to have taken an all-inclusive holiday and one where the components were organised separately (both 25%). All-inclusive holidays were least popular with Croatian (17%), Swedish (18%) and Czech respondents (19%).

The trends for all-inclusive holidays from 2011-2012 are more varied. They were more popular among Latvian (+10 percentage points) and Belgian respondents (+9), but less popular with those from Serbia (-13) and Cyprus (-8).

Q6 In 2012, how many times did you go on any of the following types of holiday? % of 'At least once'

			ces purchased rately		package travel nclusive)	All-inclusive holiday (transport + accommodation + food + drinks)		
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	
	EU27	36%	-13	33%	+10	26%	-1	
	BE	28%	-16	53%	+27	43%	+9	
<u> </u>	BG	33%	-5	26%	+10	22%	+1	
<u></u>	CZ	34%	-26	40%	+17	19%	-5	
	DK	53%	-12	25%	-3	24%	-1	
	DE	44%	-19	29%	-2	27%	-2	
	EE	22%	-10	21%	+9	27%	+3	
Ō	IE	49%	-20	32%	+11	20%	-2	
	EL	25%	-26	18%	+7	23%	-5	
E	ES	34%	-7	29%	+9	31%	+1	
0	FR	20%	-14	49%	+31	23%	=	
0	IT	39%	-15	29%	+16	27%	+1	
	CY	37%	-6	29%	+4	32%	-8	
	LV	22%	-14	30%	+5	39%	+10	
	LT	29%	-24	38%	+21	26%	+2	
	LU	35%	-10	52%	+16	35%	=	
	HU	18%	-12	24%	+5	20%	-4	
	MT	40%	-9	34%	+14	35%	-4	
	AT	39%	-12	39%	+3	30%	=	
	NL	48%	=	34%	+8	21%	=	
$\overline{}$	PL	35%	-2	28%	+7	24%	+3	
	PT	17%	-18	39%	+28	25%	=	
()	RO	25%	-19	24%	+10	21%	-3	
(a)	SI	35%	-22	42%	+15	26%	+5	
	SK	34%	-12	46%	+19	22%	+2	
•	FI	35%	-14	28%	-4	21%	-1	
(SE	29%	-25	29%	=	18%	+1	
1	UK	42%	-13	33%	+8	29%	=	
	HR	37%	-16	16%	+1	17%	=	
	MK	19%	-38	26%	+15	28%	=	
	IS	25%	-28	23%	=	25%	+3	
	RS	19%	-31	38%	+26	22%	-13	
	TR	24%	-7	19%	+9	28%	-1	
3	IL	46%	+5	50%	+14	33%	-1	
+	NO	67%	+16	35%	+1	22%	-3	

The socio-demographic analysis revealed that:

- Respondents aged 55+ are the least likely to have been on holidays where tourism services were purchased separately (31%), although along with respondents aged 15-24 they are the most likely to have been on an all-inclusive holiday in 2012 (29% and 28% respectively). 15-24 year-olds are the most likely to have been on other types of package travel (39%).
- The longer a respondent remained in education, the more likely they are to have been for at least one holiday in 2012 where tourism services were purchased separately, or for other package holidays (not all-inclusive). For example, 40% of those who completed education aged 20+ purchased tourism services separately, compared to 21% of those who completed their education prior to age 16.
- The larger the town the respondent lived in, the more likely they are to have been for at least one holiday in 2012 where tourism services were purchased separately.
- The self-employed (42%) and employees (41%) are more likely than manual workers and those not working (both 30%) to have booked tourism services separately.

Q6 In 2012, how many times did you go on any of the following types of holiday? % of 'At least once' All-inclusive Other types of Tourism services holiday (transport purchased package travel + accommodation (not all-inclusive) separately + food + drinks) EU27 36% 33% 26% Age 15-24 37% 39% 28% 25-39 39% 32% 22% 40-54 34% 24% 38% 55 + 31% 30% 29% **Education (End of)** 15-21% 26% 34% 16-19 32% 31% 26% 20+ 40% 34% 24% Still studying 37% 39% 28% Subjective urbanisation Rural village 33% 34% 26% Small/ Mid-size town 35% 34% 25% Large town 31% 26% Respondent occupation scale 33% 26% Self-employed 42% Employee 41% 35% 25% Manual workers 25% 30% 31% Not working 30% 31% 27%

Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

2.3 Satisfaction with the main holidays taken in 2012

- Respondents were most satisfied with the natural features and the accommodation quality of their main holiday in 2012 -

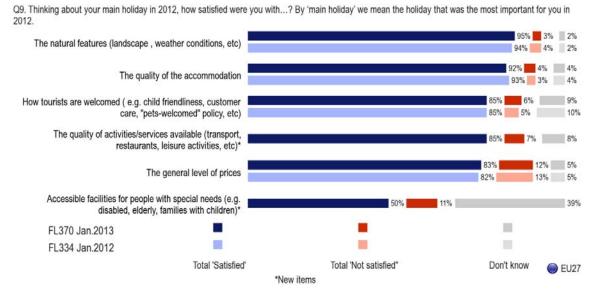
Almost all respondents (95%) say that they were satisfied with the natural features, such as landscapes and weather conditions, on their main holiday in 2012. In fact, two thirds (66%) were 'very satisfied' with this aspect of their main holiday, while 29% were fairly satisfied. Almost as many (92%) say they were satisfied with the quality of their accommodation, with 57% 'very satisfied' and 35% 'fairly satisfied'.

At least eight out of ten were satisfied with how tourists were welcomed (85%), with 48% saying they were 'very satisfied' and 37% saying they were 'fairly satisfied'. The same proportion (85%) also say they were satisfied with the quality of activities/services available - 42% 'very satisfied' and 43% 'fairly satisfied'.

Overall, 83% were satisfied with the general level of prices (83%), although most are 'fairly satisfied' (53%) rather than 'very satisfied' (30%).

Half of all respondents say they were satisfied with the accessible facilities for people with special needs (50%), with 21% 'very satisfied' and 29% 'fairly satisfied' with this aspect of their holiday, whereas 11% were not satisfied. It should be noted, however, that 39% of respondents were unable to answer this question - a much higher level than for the other options.

There have been no notable changes since the previous wave of the survey.



Base: 69% from the total number of respondents (Those who went on a personal holiday for a minimum of four consecutive nights during 2012)

Respondents living in EU15 countries are more likely than those in NMS12 to say they were satisfied with the general level of prices (84% vs. 77%), but this is the only notable difference between these two groups of Member States.

At least nine out of ten respondents in 30 of the 34 countries studied say that they were satisfied with the **natural features** of their main holiday in 2012. In fact, almost all Slovenian (98%), Belgian, German and Macedonian (all 97%) respondents say this. Respondents in Turkey (84%), Slovakia, Bulgaria (both 88%) and Hungary (89%) are the least likely to be satisfied with this aspect of their main holiday, but even so the proportions still represent a considerable majority.

As suggested by the overall result, there has been little change in these results compared to the previous wave. Respondents in Turkey and Israel (both +7 percentage points) are more likely to have been satisfied with the natural features of their holiday in 2012 than they were in 2011, as are Polish respondents (+6). In contrast, Cypriots respondents are now less likely to express satisfaction with this aspect of their main holiday (-6).

At least seven out of ten respondents in all countries are satisfied with the **quality of the accommodation** for their main holiday in 2012. In fact, in 25 countries at least nine out of ten respondents expressed satisfaction with this aspect of their holiday. Those in Belgium, Slovenia and Norway (all 97%) are the most likely to be satisfied, compared to 74% of Greek and 75% of Turkish respondents.

Serbia and Greece are the only countries where there has been a change of at least 5 percentage points since the last wave - in both cases a decrease of 5 percentage points in the proportion of satisfied respondents.

At least 90% of respondents in 11 countries say they were satisfied with the **way tourists were welcomed** on their main holiday in 2012. The highest levels of satisfaction are seen among Slovenian (94%), Irish, Austrian, Macedonian and Norwegian respondents (all 93%). In contrast, 67% of Turkish and 71% of Estonian respondents expressed satisfaction with this aspect of their main holiday in 2012. However, overall satisfaction is still high, with at least 80% of respondents in 28 countries expressing satisfaction with the way tourists were welcomed on their holiday.

Compared to holidays in 2011, Israeli and Norwegian respondents are more likely to express satisfaction with the way tourists were welcomed on their holiday in 2012 (both +9 percentage points). Turkish respondents are also more likely to be satisfied with this aspect of their holiday (+8). Declines in satisfaction were comparatively smaller, with the largest among Serbian respondents (-8).

Overall, 83% of respondents said they were satisfied with the **general level of prices** on their main holiday in 2012. Country-level results show that at least eight out of ten respondents in 18 countries expressed satisfaction with this aspect of their main holiday. In fact, at least nine out of ten Belgian (93%), UK (92%), Luxembourgish, Austrian and Norwegian respondents (all 90%) say they were satisfied with the level of prices on their holiday. In contrast, 55% of Turkish and 63% of Bulgarian respondents say they were satisfied with this aspect of their holiday.

Greek respondents are more likely to be satisfied with the general level of prices on their holiday in 2012 when compared to 2011 (+7 percentage points), as are those in Turkey (+6) and Romania (+5). At the other end of the scale, Serbian respondents are less likely to express satisfaction with this aspect of their holiday compared to 2011 (-11), as are Maltese and Macedonian respondents (both -6).

Q9 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

% of Total 'Satisfied'

	The natural features (landscape, weather conditions, etc)		The qua accomn	lity of the nodation	How tourists are welcomed []*		The general level of prices		
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012
	EU27	95%	+1	92%	-1	85%	=	83%	+1
	BE	97%	+2	97%	=	91%	-2	93%	+1
	BG	88%	-1	79%	=	74%	+2	63%	-4
	CZ	95%	+1	93%	+1	86%	-1	83%	+3
	DK	92%	=	93%	-1	87%	-2	88%	=
	DE	97%	+1	94%	-2	90%	-1	89%	-1
	EE	91%	+1	87%	+2	71%	+3	68%	-4
Ō	ΙE	93%	-3	94%	=	93%	-1	88%	-1
	EL	93%	-1	74%	-5	80%	+6	68%	+7
	ES	96%	+1	91%	-1	78%	-1	75%	-3
Ŏ	FR	95%	+2	94%	+1	86%	-2	81%	+4
Ō	IT	94%	-1	91%	=	77%	=	78%	-1
<u></u>	CY	90%	-6	85%	-4	83%	-3	85%	-2
	LV	91%	=	93%	-2	89%	+1	75%	-1
	LT	92%	-4	89%	-2	90%	+6	72%	+3
	LU	94%	-1	94%	-1	90%	+7	90%	+3
	HU	89%	-2	89%	-2	80%	-4	76%	-1
	MT	96%	+3	94%	=	91%	-1	77%	-6
	AT	95%	-1	95%	-1	93%	=	90%	-1
	NL	96%	+2	95%	+3	89%	+1	89%	+1
$\tilde{\bullet}$	PL	95%	+6	94%	+2	87%	+2	80%	+2
	PT	96%	=	94%	=	86%	+6	78%	-1
Ŏ	RO	93%	+4	89%	+1	82%	+2	72%	+5
(SI	98%	+2	97%	+1	94%	+2	84%	+1
	SK	88%	-2	87%	-2	83%	-1	81%	+4
$\widetilde{\bigoplus}$	FI	93%	-2	95%	=	88%	-3	86%	+1
(SE	93%	=	95%	+2	86%	+2	88%	+3
**	UK	94%	-1	93%	-1	90%	+1	92%	+1
_	HR	91%	-1	92%	+1	78%	-1	67%	+1
	MK	97%	-2	96%	-2	93%	+3	83%	-6
	IS	90%	-2	91%	-3	88%	=	69%	-2
	RS	93%	-2	90%	-5	86%	-8	75%	-11
©	TR	84%	+7	75%	+4	67%	+8	55%	+6
*	IL	94%	+7	90%	+4	84%	+9	78%	+3
	NO	94%	=	97%	+4	93%	+9	90%	=

*(e.g. child friendliness, customer care, "pets-welcomed" policy, etc)

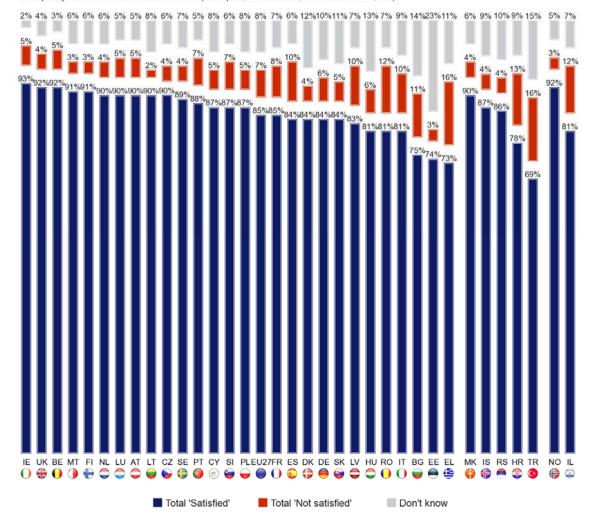
At least eight out of ten respondents in 29 countries say they were satisfied with the **quality of activities/services available** on their main holiday in 2012. Respondents in Ireland (93%), Belgium, the UK and Norway (all 92%) are the most likely to express satisfaction with this aspect of their holiday. At the other end of the scale, 69% of Turkish, 73% of Greek and 74% of Estonian respondents say they were satisfied.

It is worth noting that almost one quarter of Estonia respondents were not able to rate their satisfaction with the quality of activities/services available (23%).

This option was included for the first time in this wave, so no trend information is available.

Q9.5. Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The quality of activities/services available (transport, restaurants, leisure activities, etc)



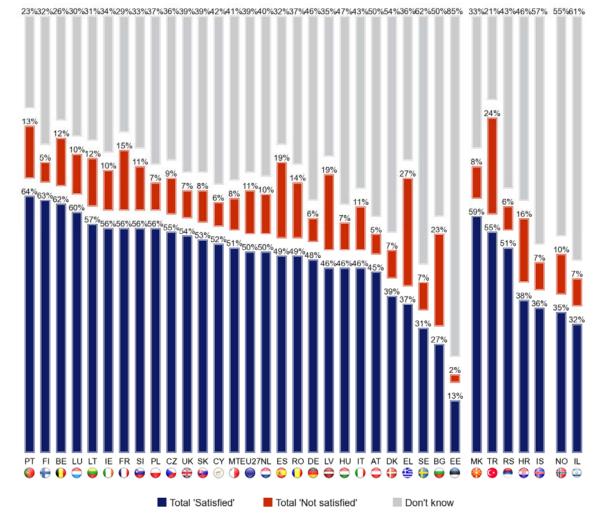
At least half of all respondents in 18 countries say they were satisfied with the accessible facilities for people with special needs, with respondents in Portugal (64%), Finland (63%), Belgium (62%) and Luxembourg (60%) the most likely to express satisfaction. In contrast, 13% of Estonian and 27% of Bulgarian respondents say they were satisfied with this aspect of their main holiday in 2012.

It is worth noting that this aspect has much higher levels of 'don't know' responding than the previous options, particularly among respondents in Estonia (85%), Sweden (62%) and Israel (61%).

This option was included for the first time in this wave, so no trend information is available.

Q9.6. Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012

Accessible facilities for people with special needs (e.g. disabled, elderly, families with children)



The **socio-demographic analysis** identifies very few differences of note. Respondents aged 55+ are the least likely to say they were satisfied with how tourists were welcomed (82%), the quality of activities/services available (83%) or with the accessible facilities for people with special needs (48%). Respondents who completed their education aged 20+ are also less likely to be satisfied with the accessible facilities for people with special needs when compared to those who completed their education at a younger age (47% vs. 52%-54%).

Q9 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

% of 'Total 'Satisfied'

		,,,,	. rotal outloned			
	The natural features (landscape, weather conditions, etc)	The quality of the accommodation	How tourists are welcomed (e.g. child friendliness, customer care, "pets-welcomed" policy, etc)	The quality of activities/services available (transport, restaurants, leisure activities, etc)	The general level of prices	Accessible facilities for people with special needs (e.g. disabled, elderly, families with children)
EU27	95%	92%	85%	85%	83%	50%
Age						
15-24	95%	94%	90%	88%	83%	54%
25-39	95%	93%	87%	87%	83%	52%
40-54	95%	92%	87%	85%	83%	49%
55 +	94%	91%	82%	83%	83%	48%
Education (End of)						
15-	92%	90%	82%	83%	81%	54%
16-19	94%	92%	85%	85%	83%	52%
20+	95%	93%	86%	86%	84%	47%
Still studying	96%	97%	91%	88%	82%	54%

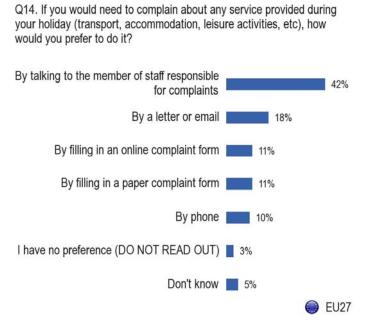
Base: 69% from the total number of respondents

2.4 Preferred methods of complaint during holidays

- Respondents prefer to make complaints about holiday services by talking to the staff member responsible for handling complaints -

If they needed to complain about any service provided during their holiday, most respondents would prefer to do this by talking to the staff member responsible for complaints (42%). Around one in five (18%) would prefer to write a letter or email, while about one in ten would prefer to fill in an online or paper complaint form (both 11%) or complain by phone (10%).

This question was asked for the first time this wave, so no trend information is available.



Base: Total number of respondents

At least half of all respondents in Austria (54%), Ireland (53%), Germany (52%), Slovenia, Turkey (51%) and Greece (50%) would prefer to complain by **talking to the staff member responsible for handling complaints**. In fact, in every country except France complaining in person is the preferred method. However, across all countries this method is least likely to be preferred by Norwegian, French (both 25%), Icelandic and Hungarian respondents (both 29%).

Making a complaint by **letter or email** is most likely to be preferred by French (35%), Belgian (30%), Luxembourgish (26%) and Danish respondents (25%). This is the most preferred method of complaining for French respondents. At the other end of the scale, 4% of Serbian and 5% of Turkish respondents would prefer to complain in this way.

Almost one third of Spanish respondents (32%) would prefer to complain by filling in a **paper complaint form**, and 16% of Polish and Portuguese respondents also prefer this method. It is, however, less popular with Danish and Norwegian respondents (both 3%).

At least one in five Finnish (26%), Norwegian (24%) and Icelandic (23%) respondents would prefer to complain by filling in an **online complaint form**, although this method is less popular with Spanish, Serbian, German, Austrian and Estonian respondents (all 7%). At least one in five Norwegian (23%) and Macedonian (20%) respondents prefer to complain by **phone**, compared to 5% of Estonian and 6% of Spanish respondents.

Q14 If you would need to complain about any service provided during your holiday (transport, accommodation, leisure activities, etc), how would you prefer to do it?

		By talking to the member of staff responsible for complaints	By a letter or email	By filling in a paper complaint form	By filling in an online complaint form	By phone
	EU27	42%	18%	11%	11%	10%
	BE	32%	30%	7%	12%	10%
	BG	45%	10%	12%	9%	10%
	CZ	49%	14%	5%	15%	7%
	DK	30%	25%	3%	16%	16%
	DE	52%	19%	7%	7%	10%
	EE	31%	20%	5%	7%	5%
0	ΙE	53%	18%	5%	10%	10%
	EL	50%	12%	9%	11%	8%
	ES	41%	8%	32%	7%	6%
0	FR	25%	35%	11%	10%	11%
0	IT	44%	14%	10%	14%	7%
$\overline{\mathfrak{S}}$	CY	37%	11%	11%	15%	11%
	LV	35%	21%	7%	13%	12%
	LT	41%	11%	6%	14%	11%
	LU	39%	26%	7%	11%	10%
	HU	29%	19%	12%	10%	13%
	MT	42%	16%	10%	11%	9%
	AT	54%	18%	7%	7%	7%
	NL	43%	17%	7%	19%	11%
\bigcirc	PL	35%	15%	16%	11%	14%
	PT	44%	13%	16%	9%	12%
	RO	41%	8%	13%	11%	14%
	SI	51%	16%	7%	8%	10%
	SK	49%	14%	9%	8%	13%
+	FI	35%	15%	10%	26%	10%
	SE	45%	15%	4%	19%	12%
4	UK	49%	20%	4%	10%	13%
	HR	39%	20%	8%	10%	8%
	MK	33%	7%	6%	11%	20%
+	IS	29%	23%	6%	23%	10%
	RS	40%	4%	8%	7%	9%
(TR	51%	5%	6%	18%	14%
	IL	37%	22%	4%	11%	13%
	NO	25%	19%	3%	24%	23%

Highest percentage per country per country

Highest percentage Lowest percentage per item

Lowest percentage per item

The **socio-demographic analysis** shows that:

- The older the respondent, the less likely they are to prefer to complain by filling in an **online form**. 18% of 15-24 year-olds would prefer to do this, compared to 5% of those aged 55+. Those aged 55+ are also less likely than 15-24 year-olds to say they would prefer to complain by **phone** (9% vs. 14%)
- Respondents who are still studying (20%) or who completed their education age 20+ (13%) are the most likely to say they would prefer to complain by filling in an **online form**, but are less likely than those with lower education levels to say they would prefer to complain by **talking to the responsible staff member** (38%-40% vs. 45%-47%).
- Respondents who completed their education aged 15 or younger are less likely than those with higher education levels to prefer to **complain by letter or email** (13% vs. 16%-21%).
- Employees and the self-employed are more likely than other occupation groups to prefer to complain via an **online form** (14% vs. 8%-9%). Manual workers are the most likely to prefer to complain by **phone** (15%), while employees are the most likely to prefer to complain by **letter or email** (21%).

Q14 If you would need to complain about any service provided during your holiday (transport, accommodation, leisure activities, etc), how would you prefer to do it?

		, ,,			
	By talking to the member of staff responsible for complaints	By a letter or email	By filling in a paper complaint form	By filling in an online complaint form	By phone
EU27	42%	18%	11%	11%	10%
Age					
15-24	38%	17%	10%	18%	14%
25-39	40%	18%	12%	15%	11%
40-54	45%	19%	10%	10%	10%
55 +	43%	17%	12%	5%	9%
Education (End of)					
15-	47%	13%	11%	3%	10%
16-19	45%	17%	11%	8%	11%
20+	40%	21%	11%	13%	9%
Still studying	38%	16%	10%	20%	14%
Respondent occup	ation scale				
Self-employed	45%	17%	9%	14%	9%
Employee	42%	21%	10%	14%	9%
Manual workers	44%	15%	11%	9%	15%
Not working	42%	16%	13%	8%	11%

III. TRAVELLERS' PROFILE IN 2012

This chapter considers the travel patterns of respondents in 2012, and compares them to 2011 where possible. All respondents were first asked whether they had spent at least one night travelling away from home either for business or private purposes. Those who had travelled were then asked how many times in the year they had travelled. Respondents who had spent at least four consecutive nights away from home were then asked about the types of accommodation they had stayed in on these trips.

3.1 Proportion of respondents who travelled in 2012

- More than seven out of ten respondents spent at least one night away from home when travelling for work or private reasons in 2012 -

Just over seven out of ten (71%) respondents spent at least one night away from home when travelling for work or private purposes in 2012, while 27% said they had not done this. There has been little change since the last wave, when 72% had travelled and 26% had not.

Have travelled in 2012
Have not travelled at all in 2012
Don't know

Inner pie: FL334 Jan.2012
Outer pie: FL370 Jan.2013

Q1. During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

Respondents living in EU15 countries are more likely to have spent one night away from home when travelling in 2012 compared to those living in NMS12 countries (74% vs. 64%).

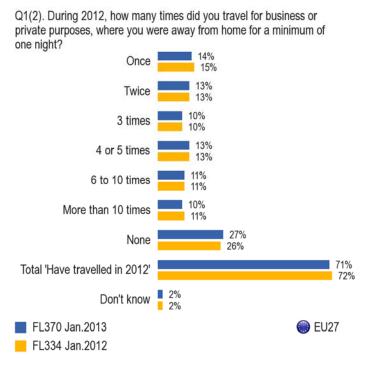
Turkey is the only country where fewer than half of all respondents had travelled in 2012 (42%). In the other 33 countries at least 52% of respondents had spent at least one night away from home for business or private travel. Icelandic (92%) and Norwegian (91%) respondents are the most likely to have travelled in 2012, followed by those in Sweden (88%), Ireland (85%), Austria (84%) and Finland (83%). Apart from those in Turkey (42%), respondents in Portugal (52%), Lithuania (54%) and Hungary (56%) are the least likely to have spent one night away from home in 2012.

Looking at the trend since 2011, respondents in Serbia are much more likely to have spent at least one night away from home for business or private purposes in 2012 (+16 percentage points), as are Maltese (+9) and Macedonian (+7) respondents. In contrast, respondents in Lithuania (-8), Estonia and Denmark (both -6) are less likely to have spent at least one night away from home in 2012 when compared to 2011.

Q1 During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

		Have travel	lled in 2012	Have not at all in	travelled n 2012
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012
	EU27	71%	-1	27%	+1
	BE	67%	+1	32%	-1
	BG	66%	+5	28%	-4
	CZ	70%	=	29%	+2
	DK	81%	-6	18%	+6
	DE	79%	-1	20%	+2
	EE	67%	-6	31%	+9
	ΙE	85%	-1	15%	+1
	EL	63%	=	37%	=
E	ES	64%	-2	35%	+2
\mathbf{O}	FR	75%	+1	22%	+1
0	IT	70%	+1	30%	=
(CY	73%	=	27%	=
	LV	62%	=	37%	=
	LT	54%	-8	40%	+10
	LU	82%	+2	17%	-3
	HU	56%	+1	44%	=
	MT	59%	+9	41%	-9
	AT	84%	+3	16%	-2
	NL	80%	+2	19%	-2
\bigcirc	PL	67%	-2	30%	+3
	PT	52%	-2	42%	+2
	R0	57%	-1	40%	+1
	SI	82%	-1	17%	+1
	SK	71%	-1	26%	+2
\bigoplus	FI	83%	-1	15%	+1
	SE	88%	+2	10%	-2
4 D	UK	75%	-2	24%	+3
	HR	70%	+1	28%	=
	MK	58%	+7	39%	-10
\bigoplus	IS	92%	+4	7%	-3
	RS	58%	+16	42%	-16
(TR	42%	-2	49%	+1
(2)	IL	71%	+2	28%	-2
+	NO	91%	+1	8%	+1

The chart below shows more detailed responses for this question at EU27 level. It illustrates a fairly even distribution in terms of the number of times people travelled for business or private purposes for at least one night during 2012. 14% of respondents said that they travelled once in 2012 (-1 percentage point since 2011), 13% travelled twice, while 10% went away from home three times. 13% travelled four or five times, 11% between six and 10 times and 10% travelled away from home for at least one night more than 10 times (-1). Just over a quarter (27%) of respondents did not travel at all (+1).



Base: Total number of respondents

The **socio-demographic analysis** highlights that respondents who travelled in 2012 are more likely to:

- be aged 15-39 (77%);
- have the highest education levels (81%);
- live in a large town (75%);
- be employees (81%) or self-employed (78%);
- live in a household with two or more people (71%-75%).

Respondents who did not travel in 2012 are more likely to:

- be aged 55+ (34%);
- have completed their education aged 15 or younger (49%);
- live in a rural village (31%);
- be manual workers (30%) or not working (35%);
- live in a single person household (33%).

Q1 During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

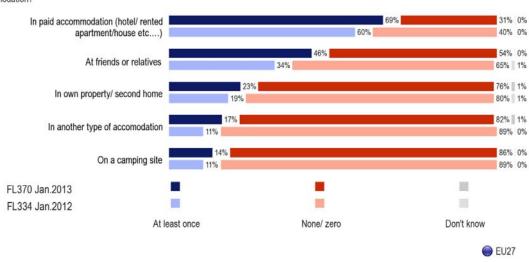
minimum of one night:								
	Have travelled in 2012	Have not travelled at all in 2012						
EU27	71%	27%						
Age								
15-24	77%	21%						
25-39	77%	21%						
40-54	73%	26%						
55 +	65%	34%						
Education (End of)								
15-	50%	49%						
16-19	68%	31%						
20+	81%	18%						
Still studying	79%	18%						
Subjective urbanis	ation							
Rural village	68%	31%						
Small/ Mid-size town	72%	26%						
Large town	75%	23%						
Respondent occup	ation scale							
Self-employed	78%	20%						
Employee	81%	17%						
Manual workers	68%	30%						
Not working	64%	35%						
Household compos	sition							
1	65%	33%						
2	75%	23%						
3	71%	27%						
4+	71%	28%						

3.2 Personal holidays of minimum 4 nights taken in 2012

- Paid accommodation was the most common option for personal holidays of at least four nights in 2012 -

Respondents who said they took a personal holiday of at least four consecutive nights in 2012 were asked about the kind of accommodation they stayed in. More than two thirds (69%) stayed in paid accommodation such as a hotel or apartment at least once, which is an increase of nine percentage points compared to holidays in 2011. Staying with friends or relatives also increased in popularity, up from 34% in 2011 to 46% in 2012.

Almost one quarter stayed in a property they own (23%, +4 points compared to 2011), while 17% stayed in another type of accommodation at least once (+6). Over one in ten (14%) stayed on a camping site at least once, a slight increase compared to 2011 (+3).



Q2. Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

Base: 71% from the total number of respondents (Those who travelled for a minimum of one night in 2012)

Respondents living in EU15 countries are much more likely than those in NMS12 countries to have stayed at least four consecutive nights in paid accommodation on a personal holiday in 2012 (71% vs. 59%). On the other hand, those living in NMS12 countries are more likely to have stayed with friends or relatives (53% vs. 43%) or in another property they own (30% vs. 21%).

Respondents living in Austria (81%), Ireland, the Netherlands and Norway (all 80%) are the most likely to have spent at least four nights of their personal holiday in 2012 in **paid accommodation**. Furthermore, at least half of the respondents in 30 countries say they did this in 2012. In contrast, 38% of Turkish and Latvian, 40% of Estonian and 44% of Croatian respondents say they spent at least four consecutive nights in paid accommodation for holidays in 2012.

Israeli respondents are much more likely to have stayed in paid accommodation in 2012 when compared to 2011 (+22 percentage points), as are those from Serbia (+18), Italy (+17), Iceland and Cyprus (both +16). On the other hand, Turkey (-3) and Latvia (-2) are the only countries where respondents are slightly less likely to have stayed in paid accommodation compared to 2011.

In 15 countries at least half of the respondents stayed with **friends or relatives** for at least four consecutive nights in 2012. This option was most popular with respondents in France (65%), Poland (59%), Iceland (58%) and Latvia (56%). In contrast, 19% of Maltese, 20% of Israeli and 28% of Dutch respondents used this option.

Staying with friends and relatives was much more popular in 2012 for Serbian (+26 percentage points), Estonian (+23), Macedonian (+22) and Lithuanian respondents (+20). In fact, in all but two countries this option was more popular in 2012 compared to 2011: there was no change among Maltese respondents, and there was a 2 point decrease among Israeli respondents.

Norway is the only country where at least half of the respondents spent at least four consecutive nights at their **own property/second home** in 2012 (52%), although this option is also popular for Czech, Slovakian (both 44%) and Greek (43%) respondents. In a sharp contrast, 8% of Israeli, 10% of Dutch and 12% of Austrian and Maltese respondents say the same.

Respondents in Serbia, Lithuania (+16 percentage points) and Hungary (+13) are more likely to have holidayed in a second home in 2012 when compared to 2011. Latvian (-2), Austrian, Dutch and UK respondents are less likely to have done this (all -1).

Staying at a **camping site** for at least four consecutive nights was most popular among Dutch (30%), Icelandic (26%), Czech, French and Slovenian respondents (all 20%). In contrast, 3% of Croatian and 5% of Serbian, Maltese and Hungarian respondents used this type of accommodation.

For most countries there was little change between 2011 and 2012 in the use of camping sites for holidays of four to more nights. The largest increases are seen among respondents in Iceland and Estonia (both +13 percentage points). Use of camping sites for these holidays declined slightly among Croatian, Norwegian (both -2), Maltese and Slovakian (both -1) respondents.

At least one in five respondents in Belgium (22%), Poland, Slovakia (both 21%), the Czech Republic, France, the Netherlands and Norway (all 20%) spent at least four consecutive nights in **another type of accommodation** in 2012. On the other hand, Greek (6%), Serbian and Cypriot respondents (both 7%) are the least likely to have done this.

In 32 of the 34 countries studied there was an increase in the use of other accommodation in 2012, most notably among respondents in Iceland (+10 percentage points) and Belgium (+9). Malta is the only country where there was a slight decline (-1), while there was no change among Turkish respondents.

Q2 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

% of 'At least once'

		rented apart	nodation (hotel/ tment/house)	At friends	or relatives
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012
	EU27	69%	+9	46%	+12
	BE	78%	+10	36%	+11
$\stackrel{\smile}{=}$	BG	53%	+8	52%	+16
<u></u>	CZ	67%	+11	51%	+12
	DK	70%	+2	30%	+8
	DE	79%	+9	37%	+12
	EE	40%	+4	50%	+23
	ΙE	80%	+13	44%	+16
	EL	51%	+7	46%	+16
	ES	66%	+7	46%	+8
Ŏ	FR	63%	+8	65%	+10
Ŏ	IT	67%	+17	36%	+12
<u>(*)</u>	CY	71%	+16	41%	+18
	LV	38%	-2	56%	+16
	LT	50%	+13	55%	+20
	LU	77%	+14	47%	+17
	HU	50%	+7	44%	+13
	MT	67%	+4	19%	=
	AT	81%	+13	31%	+10
	NL	80%	+7	28%	+2
$\overline{\bigcirc}$	PL	58%	+8	59%	+12
	PT	61%	+6	52%	+14
Ŏ	RO	62%	+14	49%	+9
(SI	77%	+6	36%	+10
<u></u>	SK	62%	+8	54%	+10
(FI	59%	+10	38%	+10
	SE	67%	+9	54%	+12
4 D	UK	73%	+4	44%	+10
	HR	44%	+4	53%	+7
	MK	58%	+2	49%	+22
(IS	62%	+16	58%	+17
	RS	57%	+18	51%	+26
(TR	38%	-3	53%	+7
*	IL	70%	+22	20%	-2
	NO	80%	+14	55%	+16

Base: Those who travelled for a minimum of one night in 2012

Q2 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

% of 'At least once'

			erty/ second me		er type of odation	On a camping site	
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012
	EU27	23%	+4	17%	+6	14%	+3
	BE	19%	+7	22%	+9	18%	+7
	BG	37%	+6	13%	+1	12%	+5
	CZ	44%	+9	20%	+5	20%	+7
	DK	21%	+1	14%	+6	15%	+3
	DE	16%	+2	19%	+5	11%	+2
	EE	30%	+6	9%	+4	16%	+13
O	ΙE	16%	+5	14%	+7	9%	+2
	EL	43%	+5	6%	+3	10%	+5
	ES	35%	+4	13%	+6	9%	+3
Ó	FR	19%	+1	20%	+8	20%	+4
0	IT	26%	+9	13%	+7	9%	+3
$\overline{\mathcal{E}}$	CY	24%	+4	7%	+4	6%	+1
	LV	28%	-2	15%	+5	13%	+6
	LT	33%	+16	11%	+2	14%	+7
	LU	24%	+4	14%	+5	7%	+3
	HU	21%	+13	12%	+5	5%	+1
	MT	12%	+6	9%	-1	5%	-1
	AT	12%	-1	13%	+3	10%	+3
	NL	10%	-1	20%	+8	30%	+2
	PL	30%	+10	21%	+8	9%	+2
	PT	38%	+9	12%	+3	11%	=
	R0	20%	+1	18%	+7	17%	+6
	SI	24%	+5	10%	+1	20%	+4
	SK	44%	+6	21%	+6	7%	-1
	FI	31%	+4	14%	+6	8%	+3
	SE	37%	+4	16%	+6	10%	+3
	UK	14%	-1	17%	+5	16%	+2
	HR	36%	+2	12%	+4	3%	-2
	MK	25%	+9	10%	+6	9%	+4
	IS	27%	+10	16%	+10	26%	+13
	RS	28%	+16	7%	+3	5%	+3
	TR	31%	+1	13%	=	12%	+1
*	IL	8%	=	18%	+4	8%	+1
1	NO	52%	+6	20%	+4	7%	-2

Base: Those who travelled for a minimum of one night in 2012

The socio-demographic analysis shows that:

- 15-24 year-olds are the most likely to have stayed with friends or relatives (62%) or at a second home (32%), while those aged 55+ are the least likely to have stayed on a camping site (8%).
- Those with the highest education levels are the most likely to have stayed in paid accommodation (71%-72%) or at a second home (26%-31%). In addition, the higher the respondent's education level, the more likely they are to have stayed with friends or relatives. Almost two thirds of those still studying (63%) and almost half (47%) of those who finished education aged 20+ did this, compared to 36% of those who finished education aged 15 or younger.
- Employees (75%) and the self-employed (72%) are the most likely to have stayed in paid accommodation at least once in 2012, while those who are not working are the most likely to have stayed with friends (48%).

Q2 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

		% At least	once		
	In paid accommodation (hotel/ rented apartment/house etc)	At friends or relatives	In own property/ second home	In another type of accomodation	On a camping site
EU27	69%	46%	23%	17%	14%
Age					
15-24	69%	62%	32%	17%	20%
25-39	68%	47%	23%	16%	16%
40-54	72%	40%	19%	18%	15%
55 +	67%	40%	22%	16%	8%
Education (End of)					
15-	63%	36%	16%	12%	10%
16-19	66%	41%	18%	17%	14%
20+	72%	47%	26%	17%	13%
Still studying	71%	63%	31%	18%	20%
Respondent occup	oation scale				
Self-employed	72%	40%	25%	18%	13%
Employee	75%	44%	20%	18%	15%
Manual workers	63%	41%	20%	15%	16%
Not working	63%	48%	25%	15%	12%

Base: 71% from the total number of respondents (Those who travelled for a minimum of one night in 2012)

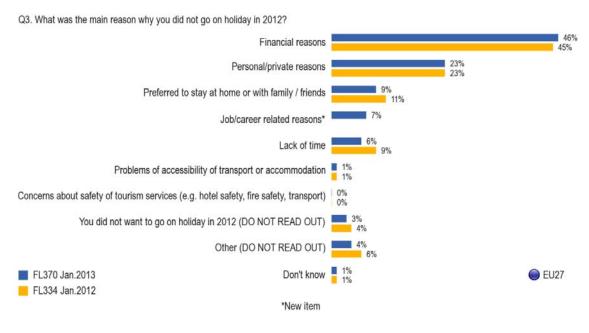
IV. HOLIDAY DISABLING FACTORS 2012-2013

This section considers the reasons why people did not go on holidays in 2012, and whether the current economic situation has had an impact on holiday plans for 2013.

4.1 Reasons for not going on a holiday in 2012

Respondents who said that they had not travelled in 2012 were asked the reasons why they had not been on a holiday in that year. Financial reasons are the most common response (46%), while 23% cite personal or private reasons. Less than one in ten (9%) say that they preferred to stay at home or with family or friends, while 7% cited job or career-related reasons and 6% said they did not have the time. A small proportion said they had problems accessing transport or accommodation (1%), while 3% said they did not want to go on holiday.

As the chart illustrates, there have only been minor changes since the previous wave. Lack of time is less likely to be mentioned (-3 percentage points), as is a preference for staying at home (-2), and not wanting to go on holiday (-1). Financial reasons are mentioned slightly more often compared to the previous wave (+1).



Base: 32% from the total number of respondents (Those who did not take a personal holiday during 2012)

Respondents living in EU15 countries are more likely to say that they did not go on holidays in 2012 for personal reasons (25% vs. 18% of NMS12 respondents). On the other hand, NMS12 respondents are more likely to mention financial reasons compared to their EU15 counterparts (54% vs. 44%).

In 27 countries, **financial reasons** are the most commonly mentioned for not taking a holiday in 2012. Bulgarian respondents are the most likely to cite financial reasons (73%), followed by those in Greece (72%), Portugal (61%) and Romania (60%). In contrast, 14% of Norwegian and 15% of Swedish respondents mentioned financial reasons. In fact, Norwegian and Swedish respondents are much less likely to mention financial reasons than they were in 2011 (-15 and -9 percentage points respectively), as are respondents in Ireland (-14). On the other hand, respondents in Slovenia (+18) and Iceland (+10) are more likely to mention financial reasons for not going on holiday compared to 2011.

Personal or private reasons for not taking a holiday in 2012 are the most mentioned by respondents in seven countries, particularly those in Germany (42%), Luxembourg (40%) and Norway (35%). Mentions of personal reasons increased 15 percentage points among Luxembourgish respondents and 10 points among those in Norway compared to the previous wave. Mentions of personal reasons declined notably among respondents in Slovenia (-18) and Austria (-11), although it is Greek and Bulgarian respondents (both 11%) who are the least likely to mention personal reasons for not taking a holiday in 2012.

One in five Finnish respondents said they did not take a holiday in 2012 because they **preferred to stay at home or with family or friends** (20%). This reason was also common for Danish (17%), Swedish and Turkish respondents (both 16%). In contrast, 2% of Serbian and 4% of Greek, Hungarian and Cypriot respondents gave this as a reason.

Almost one quarter of Norwegians (24%) say that **job or career-related** reasons meant they did not have a holiday in 2012, and this reason was also likely to be given by Austrian (15%) and Turkish (13%) respondents. At the other end of the scale, 3% of Bulgarian and Swedish respondents said the same.

Respondents in Iceland are the most likely to mention **lack of time** (13%), followed by those in Turkey, Finland, Austria, Latvia and Poland (all 11%). On the other hand, no Croatian respondents gave this as a reason for not taking a holiday in 2012 (0%).

Q3 What was the main reason why you did not go on holiday in 2012?

		Financial reasons	Personal/ private reasons	Preferred to stay at home or with family / friends	Job/career related reasons	Lack of time
	EU27	46%	23%	9%	7%	6%
	BE	29%	26%	13%	9%	6%
	BG	73%	11%	5%	3%	3%
	CZ	36%	27%	9%	11%	9%
	DK	25%	30%	17%	5%	7%
	DE	26%	42%	7%	6%	10%
	EE	40%	22%	12%	6%	6%
	ΙE	48%	16%	15%	6%	5%
	EL	72%	11%	4%	5%	5%
	ES	56%	14%	13%	7%	3%
0	FR	40%	24%	10%	11%	3%
	IT	50%	27%	7%	7%	3%
$\overline{\mathfrak{S}}$	CY	56%	19%	4%	5%	8%
	LV	46%	17%	10%	10%	11%
	LT	45%	18%	10%	10%	4%
	LU	25%	40%	8%	7%	8%
	HU	58%	17%	4%	9%	5%
	MT	45%	20%	8%	9%	5%
	AT	21%	26%	13%	15%	11%
	NL	34%	30%	10%	4%	5%
$\overline{}$	PL	50%	17%	7%	7%	11%
	PT	61%	13%	10%	8%	4%
	RO	60%	17%	7%	6%	7%
	SI	55%	16%	10%	4%	5%
()	SK	50%	21%	11%	5%	6%
+	FI	21%	23%	20%	8%	11%
	SE	15%	31%	16%	3%	8%
4 D	UK	47%	21%	10%	5%	7%
	HR	56%	23%	7%	4%	0%
	MK	58%	21%	6%	8%	4%
	IS	41%	15%	5%	5%	13%
	RS	49%	32%	2%	8%	6%
	TR	38%	18%	16%	13%	11%
	IL	36%	28%	9%	6%	8%
+	NO	14%	35%	8%	24%	3%
	High	est nercentage	nou countre.	Lawaat	nercentane ner	anuntm.

Highest percentage per country

Highest percentage per item

Lowest percentage per country

Lowest percentage per item

Base: Those who did not take a personal holiday during 2012

The socio-demographic analysis shows that:

- Women are more likely than men to mention financial reasons (49% vs. 43%) and personal reasons (26% vs. 20%), while men are more likely to mention career-related reasons (10% vs. 5%).
- Financial reasons are most likely to be given by those aged 25-54 (52%-56%), while those aged 55+ are the most likely to say personal reasons (32%). Respondents aged 15-24 are the most likely to cite job-related reasons (13%) and a lack of time (15%).
- Respondents who are still studying or who completed their education aged 20+ are less likely than those with lower education levels to say financial reasons prevented them from taking a holiday in 2012 (41%-43% vs. 48%-50%).
- Manual workers are the most likely to mention financial reasons (52%), particularly when compared to the self-employed (37%). Respondents who are not working are the most likely to mention personal reasons (27%), while the self-employed are the most likely to mention job-related reasons (23%) and a lack of time (15%).
- The larger a respondents' household, the more likely they are to say that financial reasons prevented them from taking a holiday in 2012. 42% of respondents in single person households say this, compared to 53% of those in households with four or more. Respondents in households with one (28%) or two (26%) people are more likely to mention private reasons than those from larger households (16%).

Q3 What was the main reason why you did not go on holiday in 2012? Preferred to stay Job/career related Personal/private Lack of time Financial reasons at home or with reasons reasons family / friends EU27 46% 23% 9% 7% 6% Sex Sex Male 43% 20% 9% 10% 8% 8% 4% Female 49% 26% 5% Age 15-24 42% 12% 12% 13% 15% 25-39 18% 7% 10% 52% 8% 40-54 17% 6% 9% 5% 56% 55+ 39% 32% 11% 3% 3% Education (End of) 15-50% 24% 10% 4% 2% 16-19 48% 22% 8% 8% 6% 20+ 43% 8% 26% 8% 6% Still studying 41% 14% 12% 9% 18% Respondent occupation scale Self-employed 15% 5% 23% 15% Employee 20% 8% 12% 7% 52% 11% 9% Manual workers 11% 8% Not working 27% 46% 10% 2% 4% Household composition 42% 28% 8% 6% 4% 2 26% 9% 6% 44% 6% 3 50% 16% 9% 10% 7% 53% 16% 8% 9% 8%

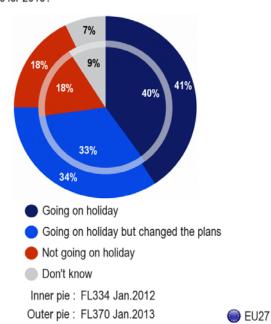
Base: 32% from the total number of respondents (Those who did not take a personal holiday during 2012)

4.2 Impact of the current economic situation on holidays planned for 2013

- Although three quarters of EU respondents are planning to go on holiday in 2013, 34% have changed their holiday plans for economic reasons -

Respondents were asked if the current economic situation has had an impact on their holiday plans for 2013. Although 75% of respondents say they are planning a holiday for 2013, 34% say they have changed their plans as a result of the current economic situation. Around one in four (41%) say their holiday plans for 2013 have not been affected by the economy, while 18% say they are not planning a holiday.

As the chart illustrates, there has been little change in these results since the previous wave of the survey.



Q13(2). Has the current economic situation had an impact on your holiday plans for 2013?

Base: Total number of respondents

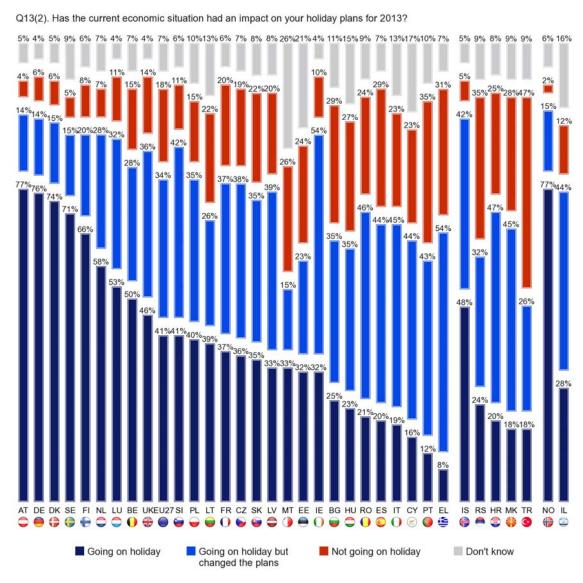
The majority of respondents in all but two countries plan to go on holiday in 2013 - the exceptions are Turkey (44%) and Malta (48%). In fact, at least nine out of ten Norwegian (92%), Austrian (91%), German and Icelandic (90%) respondents plan to take a holiday in 2013.

Looking at the results in more detail shows that more than half of Irish and Greek respondents (both 54%) say that they have changed their holiday plans as a result of the current economic situation - although they are still planning holidays in 2013. Croatian (47%), Romanian (46%) and Italian and Macedonian respondents (both 45%) are also likely to say this. In fact, in 20 countries at least one third of respondents say they have changed their holiday plans as a result of the current economic situation.

At the other end of the scale, 14% of German and Austrian, and 15% of Maltese, Swedish, Danish and Norwegian respondents say that they are holidaying in 2013, but their plans have changed due to the economic situation.

At least three out of ten respondents in Turkey (47%), Portugal, Serbia (both 35%) and Greece (31%) say they are not going on holidays in 2013 as a result of the current economic situation. Far fewer Norwegian (2%) and Austrian respondents (4%) say the same.

Respondents in Malta (26%) and Estonia (21%) are the most likely to say that they are not sure if the current economic situation has had an impact on their holiday plans.



Overall, 41% of respondents say that the current economic situation has not changed their travel plans. Respondents in 23 countries are most likely to say that the current economic situation has not changed their travel plans, and this is particularly the case for respondents in Austria, Norway (both 77%), Germany (76%) and Denmark (74%). In contrast, 8% of Greek and 12% of Portuguese respondents say the same. Compared to 2011, respondents in Belgium and Iceland are more likely to say that the economic situation has not impacted their holiday plans (both +11 percentage points), while Slovenian respondents are less likely to say this than they were in the last wave (-12).

Just over one in five (22%) respondents say the current economic situation means that, although they will go on holiday in 2013, they will **spend less**. This is the most common response in ten countries, particularly Ireland (39%), Greece (38%) and Portugal (35%). By comparison, 9% of Danish and German and 10% of Maltese and Austrian respondents say they will be doing this.

Around one in seven (14%) respondents say that the current economic situation means they will go on **holidays for a shorter period** in 2013. At least one in five respondents in Greece (29%), Italy (22%), Israel, Romania (both 21%) and Spain (20%) say this. This option is least mentioned by respondents in Norway (2%), Germany and Austria (both 4%).

Changing holiday destination is the least common response in all countries among those still planning to go on holiday, with fewer than one in ten in any country saying they will do this.

At least one quarter of respondents in Turkey (45%), Greece (28%), Portugal (27%), Spain and Bulgaria (both 25%) say that the current economic situation means that they won't go on holidays in 2013. In contrast, 1% of Norwegian and 3% of Austrian and Swedish respondents say this.

Q13 Has the current economic situation had an impact on your holiday plans for 2013?

		No, it has not changed my holiday plans	Yes, I will go on holiday but I will spend less	Yes, I will go on holiday but for a shorter period	Yes, and I will not go on holiday this year	Yes, I will go on holiday but I changed my destination
	EU27	41%	22%	14%	13%	5%
	BE	50%	19%	8%	9%	4%
	BG	25%	18%	18%	25%	3%
	CZ	36%	24%	14%	17%	7%
	DK	74%	9%	5%	5%	2%
	DE	76%	9%	4%	5%	2%
	EE	31%	16%	8%	14%	3%
	IE	32%	39%	19%	9%	6%
	EL	8%	38%	29%	28%	8%
E	ES	20%	28%	20%	25%	5%
0	FR	37%	26%	12%	14%	3%
0	IT	19%	28%	22%	15%	5%
	CY	16%	31%	16%	19%	6%
	LV	34%	26%	15%	17%	4%
	LT	38%	15%	12%	18%	3%
	LU	53%	20%	9%	9%	7%
	HU	23%	19%	17%	18%	7%
	MT	33%	10%	5%	20%	2%
	AT	77%	10%	4%	3%	2%
	NL	58%	18%	8%	5%	4%
$\overline{}$	PL	40%	21%	14%	12%	4%
	PT	12%	35%	13%	27%	6%
	RO	21%	27%	21%	18%	4%
(SI	41%	28%	17%	8%	5%
	SK	35%	22%	14%	18%	7%
+	FI	66%	15%	5%	7%	2%
	SE	71%	11%	5%	3%	3%
4 D	UK	46%	26%	13%	10%	9%
	HR	20%	32%	16%	19%	3%
	MK	18%	31%	16%	20%	6%
+	IS	48%	33%	12%	5%	6%
	RS	24%	23%	13%	19%	7%
	TR	18%	17%	9%	45%	2%
2	IL	27%	30%	21%	10%	8%
	NO	77%	11%	2%	1%	3%

Highest percentage Lowest percentage per country per country	
Highest percentage	Lowest percentage
per item	per item

The **socio-demographic analysis** highlights that:

- Men are more likely than women to say they are planning to go on holiday (45% vs. 37%). Women, on the other hand, are more likely than men to say they are not going on holiday in 2013 (20% vs. 15%).
- Respondents aged 15-24 are the most likely to say they are going on holiday (45%), particularly compared to those aged 25-54 (39%). Those aged 55+ are the most likely to say that they are not going on holiday (24%).
- The longer a respondent remained in education, the more likely they are to say they are going on holiday. 46% of those still studying or who completed education aged 20+ say this, compared to 30% of those who finished education aged 15 or younger. Respondents who finished education aged 15 or younger are also the least likely to say they are going on holiday but changed their plans (23%), but are the most likely to say that they are not going on holiday (37%).
- Employees are the most likely to say they are going on holiday in 2013 (47%), and are also slightly more likely to say they are going on holiday but changed their plans (37%). Respondents who are not working are more likely than those who are working to say they are not going on holiday (24% vs. 10%-18%).
- The larger a respondents' household, the more likely they are to say that they are going on holiday but have changed their plans: 28% of those in single person households say this, compared to 40% of those in households of four or more.

Q13.2 Has the current economic situation had an impact on your holiday plans for 2013? (MULTIPLE ANSWERS POSSIBLE)

Sex Male 45% 33% 15% 7% Female 37% 35% 20% 8% Age 15-24 45% 41% 8% 6% 25-39 39% 41% 14% 6% 40-54 39% 35% 18% 8% 55 + 43% 25% 24% 8% Education (End of) 15- 30% 23% 37% 10% 16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37					
Sex Male 45% 33% 15% 7% Female 37% 35% 20% 8% Age 15-24 45% 41% 8% 6% 25-39 39% 41% 14% 6% 40-54 39% 35% 18% 8% 55 + 43% 25% 24% 8% 55 + 43% 25% 24% 8% Education (End of) 15- 30% 23% 37% 10% 16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38%<		Going on holiday	but changed the		DK/NA
Male 45% 33% 15% 7% Female 37% 35% 20% 8% Age 15-24 45% 41% 8% 6% 25-39 39% 41% 14% 6% 40-54 39% 35% 18% 8% Education (End of) 15- 30% 23% 37% 10% 16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% <	EU27	41%	34%	18%	7%
Female 37% 35% 20% 8% Age 15-24 45% 41% 8% 6% 25-39 39% 41% 14% 6% 40-54 39% 35% 18% 8% 55 + 43% 25% 24% 8% Education (End of) 15- 30% 23% 37% 10% 16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% Photospace 44% 33% 16% 7% 38% 35% 18% 7%	Sex				
## Age 15-24	Male	45%	33%	15%	7%
15-24	Female	37%	35%	20%	8%
15-24	Age				
40-54 39% 35% 18% 8% 55 + 43% 25% 24% 8% Education (End of) 15- 30% 23% 37% 10% 16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%		45%	41%	8%	6%
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16-19 39% 34% 19% 8% 20+ 46% 36% 12% 6% Still studying 46% 41% 7% 6% Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Education (End of)				
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Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	16-19	39%	34%	19%	8%
Respondent occupation scale Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	20+	46%	36%	12%	6%
Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Still studying	46%	41%	7%	6%
Self-employed 44% 35% 14% 7% Employee 47% 37% 10% 6% Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Respondent occup	oation scale			
Manual workers 38% 35% 18% 9% Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%		44%	35%	14%	7%
Not working 37% 31% 24% 8% Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Employee	47%	37%	10%	6%
Household composition 1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Manual workers	38%	35%	18%	9%
1 42% 28% 21% 9% 2 44% 33% 16% 7% 3 38% 37% 18% 7%	Not working	37%	31%	24%	8%
2 44% 33% 16% 7% 3 38% 37% 18% 7%	Household compo	sition			
3 38% 37% 18% 7%	1	42%	28%	21%	9%
	2	44%	33%	16%	7%
4+ 35% 40% 18% 7%	3	38%	37%	18%	7%
	4+	35%	40%	18%	7%

V. HOLIDAY PLANS FOR 2013

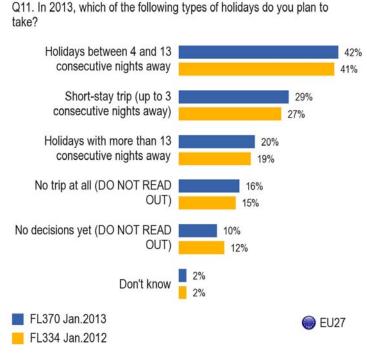
This final chapter reviews the holiday plans that respondents have made for 2013. All respondents were asked how long they were planning to go away on holiday for this year, or if they were planning to go away at all. Secondly, respondents were asked where they were planning to travel to for their 2013 holiday.

5.1 Duration of holidays planned for 2013

- Four out of 10 respondents expect to take a holiday lasting between four and 13 consecutive nights in 2013 -

Just over four out of ten (42%) respondents say they are planning to take a holiday lasting between four and 13 consecutive nights, while just over a quarter (29%) say that they intend to make a short-stay trip of up to three nights. One in five (20%) say that they plan to take a holiday lasting more than 13 consecutive nights. 16% of respondents say they are not planning any trips, while 10% say they are yet to make any decisions.

As the chart illustrates, there has been little change in these results since the previous wave.



Respondents living in EU15 countries are more likely to be planning holidays of 4-13 nights (44% vs. 38% for NMS12 countries), or of more than 13 nights (22% vs. 12% for NMS12 countries).

In all but seven countries the most common plan is for a holiday between **4 and 13 consecutive nights**. This is the case for at least half of all respondents in the UK (60%), Luxembourg (59%), Sweden (56%), Ireland, Slovenia (both 52%), Norway, the Czech Republic (both 51%) and Belgium (50%). In contrast, 19% of Turkish, 24% of Hungarian and 25% of Portuguese respondents are planning holidays of 4-13 nights.

In the six countries where a holiday of **4-13 nights** was not the most common answer, respondents are most likely to say they are planning a short-stay trip of up to three nights: Latvia (46%), Turkey (45%), Lithuania, Romania (both 35%), Hungary (33%) and Portugal (27%). Serbian respondents, on the other hand, are much less likely to be planning a short-stay trip (2%), as are Macedonian (13%), Cypriot (14%) and Maltese (15%) respondents.

At least one third of Norwegian (42%), Luxembourgish (37%) and Dutch respondents (35%) are planning a holiday of **more than 13 consecutive nights**. Far fewer Bulgarian (4%), Maltese and Hungarian respondents (both 5%) say the same.

Cypriot (24%), Maltese (22%) and Estonian (21%) respondents are the most likely to say they are **yet to make a decision** about their 2013 holiday. Far fewer Irish, Czech and Latvian respondents (all 5%) are yet to make plans.

In ten countries, at least one in five respondents say they are **not planning on taking a holiday** at all in 2013. More than one third of Serbian respondents say this (35%), as do 29% of Estonian, 28% of Hungarian, 26% of Portuguese and 25% of Greek respondents. At the other end of the spectrum, far fewer Icelandic (2%), Norwegian (4%) and Swedish (6%) respondents say they are not planning any trips in 2013.

Q11 In 2013, which of the following types of holidays to you plan to take?

		Holidays between 4 and 13 consecutive nights away	Short-stay trip (up to 3 consecutive nights away)	Holidays with more than 13 consecutive nights away	No decisions yet (DO NOT READ OUT)	No trip at all (DO NOT READ OUT)
	EU27	42%	29%	20%	10%	16%
	BE	50%	36%	27%	8%	16%
	BG	36%	26%	4%	14%	21%
	CZ	51%	23%	13%	5%	15%
	DK	43%	19%	22%	17%	12%
	DE	46%	25%	26%	8%	16%
	EE	26%	17%	9%	21%	29%
	ΙE	52%	29%	25%	5%	8%
	EL	28%	26%	10%	14%	25%
E	ES	33%	29%	13%	12%	21%
	FR	39%	19%	25%	12%	15%
0	IT	36%	24%	15%	16%	17%
$ \mathcal{E} $	CY	38%	14%	7%	24%	18%
	LV	30%	46%	11%	5%	17%
	LT	30%	35%	11%	9%	17%
	LU	59%	32%	37%	9%	9%
	HU	24%	33%	5%	14%	28%
	MT	36%	15%	5%	22%	20%
	AT	47%	32%	21%	7%	13%
	NL	48%	26%	35%	8%	9%
$\overline{\bigcirc}$	PL	41%	33%	16%	7%	13%
0	PT	25%	27%	13%	16%	26%
	R0	33%	35%	9%	9%	15%
(SI	52%	23%	13%	12%	11%
	SK	47%	25%	12%	8%	18%
•	FI	47%	43%	15%	8%	7%
	SE	56%	29%	23%	11%	6%
ৰ চ	UK	60%	44%	29%	8%	11%
	HR	37%	21%	13%	10%	21%
	MK	38%	13%	11%	17%	22%
	IS	42%	30%	18%	13%	2%
	RS	40%	2%	7%	15%	35%
	TR	19%	45%	10%	8%	15%
*	IL	34%	30%	14%	17%	11%
	NO	51%	29%	42%	8%	4%

Highest percentage	Lowest percentage				
per country	per country				
Highest percentage	Lowest percentage				
per item	per item				

Base: Total number of respondents

Comparing these results to those from the last wave shows that:

- Serbian respondents are considerably less likely to say that they are not planning a trip (-10 percentage points) and are more likely to say they plan a trip of 4-13 nights (+16).
- Respondents in Luxembourg are much more likely to be planning trips of 4-13 nights (+19) or short-stay trips (+16).
- Icelandic respondents are much less likely to say they are yet to make a decision about their holiday than they were this time last year (-19), and are more likely to be planning a short-stay trip (+11).

The **socio-demographic analysis** shows that:

- The younger the respondent, the more likely they are to be planning a holiday of 4-13 nights. Almost half (49%) of 15-24 year-olds are planning a holiday of this length, compared to 36% of those aged 55+. Respondents aged 55+ are also the least likely to be planning a short-stay trip (22%), but they are the most likely to say they are not planning a trip at all (24%).
- Respondents who completed their education aged 15 or younger are the least likely to say they are planning a trip of any length, and the most likely to say that they are not planning a trip at all (35%).
- Manual workers are less likely than other occupation groups to be planning a trip of more than 13 nights (16%), while respondents who are not working are the least likely to be planning a short-stay trip (25%). Employees (54%) and the self-employed (45%) are the most likely to be planning a holiday of 4-13 nights.

Q11 In 2013, which of the following types of holidays do you plan to take? (MULTIPLE ANSWERS POSSIBLE)

	Holidays between 4 and 13 consecutive nights away	Short-stay trip (up to 3 consecutive nights away)	Holidays with more than 13 consecutive nights away	No trip at all (DO NOT READ OUT)	No decisions yet (DO NOT READ OUT)
EU27	42%	29%	20%	16%	10%
Age					
15-24	49%	34%	21%	5%	8%
25-39	46%	35%	18%	10%	10%
40-54	44%	30%	20%	15%	10%
55 +	36%	22%	20%	24%	12%
Education (End of)					
15-	27%	20%	15%	35%	14%
16-19	40%	30%	19%	16%	11%
20+	49%	31%	22%	10%	9%
Still studying	51%	32%	23%	5%	8%
Respondent occup	ation scale				
Self-employed	45%	33%	22%	11%	9%
Employee	54%	33%	22%	9%	9%
Manual workers	38%	31%	16%	14%	11%
Not working	35%	25%	19%	22%	12%

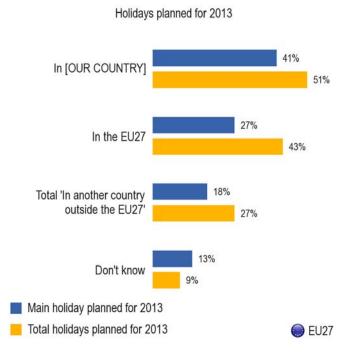
Base: Total number of respondents

5.2 Destinations chosen for 2013¹¹

Respondents were asked two questions about their planned holidays in 2013. They were asked where they plan to go for their main holiday of at least four consecutive nights, where the main holiday was described as the one most important to them. Respondents were also asked what countries they plan to visit for any other holidays of at least four consecutive nights in 2013. The chart below shows the results for respondents' main holiday, and for all the holidays to be taken in 2013 (including the main holiday).

Although not a majority, most respondents living in the EU plan to take their main holiday in their own country (41%), while 27% plan to visit another EU country. Almost one in five (18%) plan to visit a country outside the EU for their main holiday¹².

Considering all holidays planned for 2013, the pattern is the same. Just over half (51%) are planning domestic holidays, 43% holidays in an EU country, and 27% are planning holidays in a country outside the EU.



Base: 72% from the total number of respondents (Those who plan to take holidays during 2013)

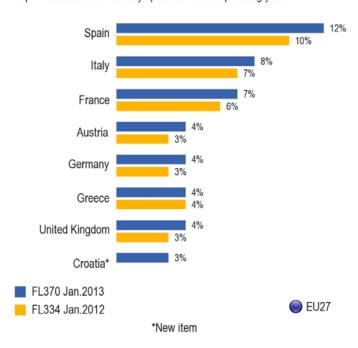
Looking at these results in a different way, combining the 'in our country' responses with the 'in the EU' responses for EU27 Member States shows that 80% of EU respondents are planning a holiday in an EU country, either in their own or in another Member State.

When asking the question, (OUR COUNTRY) is replaced by the name of the country in which the interview is conducted (i.e. if a Belgian respondent plans to spend his/her holiday in Belgium, the answer is coded under 'In (OUR COUNTRY)').

The results for 'in the EU27' do not include domestic holidays taken by respondents living in an EU27 country: e.g. domestic holidays taken by Spanish respondents are not included in the "in the EU27" results. The results for 'in another country outside the EU27' do not include domestic holidays taken by respondents living in a country outside the EU27: e.g. domestic holidays taken by Israeli respondents are not included in the 'in another country outside the EU27' results.

Respondents living in the EU15 countries are more likely to be planning a holiday in a country outside the EU (29% vs. 21% for NMS12 countries). Respondents living in NMS12 countries are more likely than their EU15 counterparts to be planning a domestic holiday (55% vs. 50%).

The chart below shows the top eight destinations for holidays planned for the upcoming year for the last two waves of the survey¹³. There has been little change. Spain remains the most popular destination (12%), followed by Italy (8%) and France (7%). Austria, Germany, Greece, the UK (all 4%) and Croatia (3%) make up the rest of the top eight.



Top 8 destinations for holidays planned for the upcoming year

Base: 72% from the total number of respondents (Those who plan to take holidays during 2013)

If planned domestic holidays by respondents are included, then the picture for 2012 is slightly different: Spain (18%), France, Italy (both 15%), Germany (10%), the UK (9%), Poland (6%), Austria and Greece (both 5%).

The majority of respondents in 11 countries are planning to holiday **in their own country**. This is particularly the case for Greek (83%), Croatian (78%), Bulgarian (73%) and Spanish respondents (70%). In contrast, domestic holidays are less likely to be being planned by respondents in Luxembourg (1%), Malta (12%) and Belgium (15%).

1

Does not include domestic holidays.

In 13 countries, at least half of all respondents are planning holidays in an **EU27 country**¹⁴. In Luxembourg, more than eight out of ten respondents (83%) are planning to holiday in another EU27 country, as are 76% of Belgian and 68% of Maltese respondents. Far fewer Turkish (20%), Greek (21%) and Slovenian respondents (25%) are planning to holiday in an EU27 country.

Slovenia is the only country where a majority of respondents are planning to holiday in a **country outside the EU** (mainly in Croatia) in 2013 (60%)¹⁵. Slovakian (47%), Serbian (46%) and Macedonian (44%) respondents are also more likely to be planning a holiday in a non-EU country.

At the other end of the scale, 9% of Greek, 13% of Romanian and 14% of Bulgarian respondents say they are planning to holiday in a non-EU country in 2013.

The trend since the last wave¹⁶ shows that respondents in France and Norway are much more likely to be planning a domestic holiday in 2013 than they were in 2012 (both +10 percentage points). On the other hand, Turkish (-15) and Icelandic (-14) respondents are much less likely to be planning a domestic holiday this year.

Across the EU, respondents are more likely to be planning a holiday in the EU in 2012 than they were in 2011 (+6 percentage points). Across all countries this is particularly the case for respondents in Norway, France (both +13), Bulgaria (+12), Belgium (+11) and Serbia (+10). Cyprus is the only country where there has been a large decrease in the proportion planning a holiday in the EU (-13).

Slovakian respondents are much more likely to be planning a holiday in a country outside the EU (mainly in Croatia) than they were in the last wave (+29), as are those in Ireland and Malta (both +10). The Netherlands and Iceland are the only two countries where there has been a slight decline in the proportion planning a holiday outside the EU (both -1).

The results for 'in another country outside the EU27' do not include domestic holidays taken by respondents living in a country outside the EU27: e.g. domestic holidays taken by Israeli respondents are not included in the 'in another country outside the EU27' results for Israel.

For this analysis, the data for the total between Q12A and Q12B was compared to data for Q14 from FL334.

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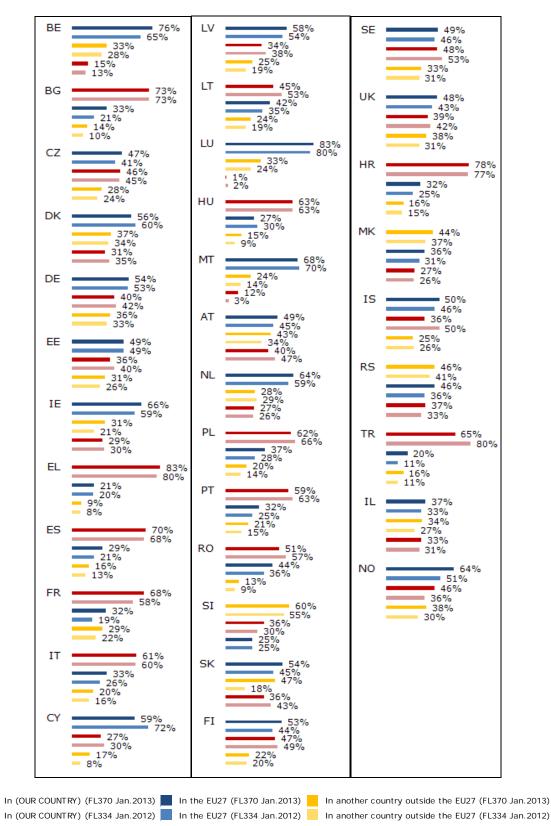
The results for 'in the EU27' do not include domestic holidays taken by respondents living in an EU 27 country: e.g. domestic holidays taken by Spanish respondents are not included in the "in the EU27" results for Spain.

Holidays planned for the upcoming year

		In [OUR C		In the	EU27	Total 'In another country outside the EU27'			
		FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012	FL370 Jan 2013	Diff. Jan 2013 -Jan 2012		
	EU27	51%	-1	43%	+6	27%	+4		
	BE	15%	+2	76%	+11	33%	+5		
	BG	73%	=	33%	+12	14%	+4		
	CZ	46%	+1	47%	+6	28%	+4		
	DK	31%	-4	56%	-4	37%	+3		
	DE	40%	-2	54%	+1	36%	+3		
	EE	36%	-4	49%	+6	31%	+5		
0	ΙE	29%	-1	66%	+7	31%	+10		
	EL	83%	+3	21%	+1	9%	+1		
	ES	70%	+2	29%	+8	16%	+3		
O	FR	68%	+10	32%	+13	29%	+7		
0	IT	61%	+1	33%	+7	20%	+4		
$\overline{\mathfrak{S}}$	CY	27%	-3	59%	-13	17%	+9		
	LV	34%	-4	58%	+4	25%	+6		
	LT	45%	-8	42%	+7	24%	+5		
	LU	1%	-1	83%	+3	33%	+9		
	HU	63%	=	27%	-3	15%	+6		
	MT	12%	+9	68%	-2	24%	+10		
	AT	40%	-7	49%	+4	43%	+9		
	NL	27%	+1	64%	+5	28%	-1		
	PL	62%	-4	37%	+9	20%	+6		
	PT	59%	-4	32%	+7	21%	+6		
	R0	51%	-6	44%	+8	13%	+4		
	SI	36%	+6	25%	=	60%	+5		
	SK	36%	-7	54%	+9	47%	+29		
\bigoplus	FI	47%	-2	53%	+9	22%	+2		
	SE	48%	-5	49%	+3	33%	+2		
⊕	UK	39%	-3	48%	+5	38%	+7		
	HR	78%	+1	32%	+7	16%	+1		
	MK	27%	+1	36%	+5	44%	+7		
	IS	36%	-14	50%	+4	25%	-1		
	RS	37%	+4	46%	+10	46%	+5		
	TR	65%	-15	20%	+9	16%	+5		
	IL	33%	+2	37%	+4	34%	+7		
	NO	46%	+10	64%	+13	38%	+8		

Base: Those who plan to take holidays during 2013

Destinations for holidays planned for the upcoming year



Base: Those who plan to take holidays during 2013

Cross-referencing the results of this question with the earlier question which asked respondents where they went for their main holiday (of at least four nights) in 2012, we find that 79% of those in the EU planning to spend their main holiday in their own country in 2013 also stayed domestically for their main holiday in 2012. Just over one in ten (12%) of those who plan a domestic main holiday in 2013 spent their main holiday in 2012 in an EU country, while 6% spent it in a country outside the EU.

Among EU respondents planning to spend their main holiday in the EU in 2013, 57% also did this in 2012, while 25% spent their main holiday in 2012 in their own country and 15% went to a country outside the EU.

Almost half (49%) of EU respondents who are planning to holiday in a country outside the EU in 2013 also spent their main holiday in a non-EU country in 2012. Three in ten (30%) spent their main 2012 holiday in an EU country, while 18% spent their main holiday at a domestic destination.

When the 'in my country' responses are folded into the 'in the EU' category, we find that 87% of respondents who are planning to holiday in the EU in 2013 also spent their main holiday in an EU country in 2012.

The table below shows the country-level results for the top eight destinations for holidays planned in 2013¹⁷.

Spain is the most popular of the eight destinations for respondents in 13 countries, particularly those from Ireland (28%), Norway (26%) and the UK (22%). In 15 countries at least one in ten respondents are planning to visit Spain for a holiday in 2013. Turkish, Croatian (both 1%), Macedonian and Slovenian (both 2%) respondents are the least likely to be planning to visit Spain in 2013.

Italy is the most popular of the eight destinations for respondents in seven countries, including Austria (21%), Germany (14%) and Romania (13%). However, it is Maltese respondents who are the most likely to say they are planning to holiday in Italy in 2013 (24%). Respondents in Serbia and Portugal (both 3%) are the least likely to say they are planning a holiday to Italy.

France is the most popular of the eight destinations for respondents in Belgium (40%), Luxembourg (27%), the Netherlands (19%), Italy (10%), Spain (8%) and Turkey (4%). In the case of Turkish respondents, they are equally likely to be planning to visit Italy and France (both 4%). In comparison, 2% of Macedonian, Hungarian, Greek, Estonian and Bulgarian respondents plan to holiday in France in 2013.

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Domestic holidays are not counted, so for example the "-" for Spain in the Spain column reflects the fact that domestic holidays were not counted. The same applies for the relevant country in each of the other columns.

Respondents from Germany are the most likely to be planning a holiday to Austria (14%), and this tied with Italy as the most popular destination. Germany is the only country where more than 7% of respondents plan to visit Austria, and no Turkish respondents plan to do so in 2013 (0%).

Greece is the most mentioned holiday destination for Cypriot (38%), Serbian (33%), Bulgarian (16%) and Macedonian (13%) respondents. On the other hand, no Portuguese respondents say they plan to visit Greece for a holiday in 2013.

The UK is the most mentioned holiday destination for Maltese (25%) and Lithuanian respondents (8%), and it ties with Spain and Italy as the most mentioned of the eight destinations for Greek respondents (4%). No Macedonian or Serbian respondents plan to visit the UK in 2013.

Croatia is the most mentioned of the eight countries for respondents in Slovenia (51%), Slovakia (31%), the Czech Republic (13%) and Hungary (8%). However, in nine countries no respondents are planning a holiday to Croatia in 2013: Ireland, Greece, Spain, Cyprus, Portugal, the UK, Iceland, Turkey and Israel.

Top 8 destinations for holidays planned for 2013

Spain Italy France Austria Germany Greece United Kingdom Croatia Kingdom Croatia Cro		Top o destinations for nonadys planned for 2015								
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PT 14% 3% 10% 1% 2% 0% 4% 0% RO 9% 13% 8% 3% 7% 8% 2% 196 SI 2% 9% 3% 5% 3% 3% 1% 51% SK 4% 12% 396 6% 396 7% 4% 31% FI 13% 6% 4% 196 5% 5% 5% 196 SE 15% 8% 7% 3% 6% 6% 6% 5% 396 UK 22% 7% 9% 1% 4% 5% - 096 HR 196 10% 4% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 0% 4% IS 14% 6% 4% 3% 6% 1% 8% 0% RS 4% 3% 3% 3% 3% 2% 33% 0% 6% TR 1% 4% 4% 0% 4% 2% 2% 0%		NL	14%	12%	19%	7%	13%	5%	5%	2%
RO 9% 13% 8% 3% 7% 8% 2% 196 SI 2% 9% 3% 5% 3% 3% 196 51% SK 4% 12% 396 6% 396 7% 4% 31% FI 13% 6% 4% 196 5% 5% 5% 196 SE 15% 8% 7% 396 6% 6% 5% 396 UK 22% 7% 996 1% 4% 5% - 096 HR 196 10% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 096 4% IS 14% 6% 496 3% 6% 196 8% 096 RS 4% 3% 3% 3% 3% 2% 33% 096 6% TR 196 4% 096 4% 2% 2% 096	$\overline{}$	PL	8%	7%	3%	2%	6%	4%	4%	6%
SI 2% 9% 3% 5% 3% 3% 1% 51% SK 4% 12% 396 6% 396 7% 4% 31% FI 13% 6% 4% 196 5% 5% 5% 196 SE 15% 8% 7% 396 6% 6% 5% 396 UK 22% 7% 9% 1% 4% 5% - 096 HR 196 10% 496 496 5% 13% 096 496 IS 14% 6% 496 3% 6% 196 8% 096 RS 4% 3% 3% 3% 3% 2% 33% 096 6% TR 196 4% 096 4% 2% 2% 096		PT	14%	3%	10%	1%	2%	0%	4%	0%
SK 4% 12% 396 6% 396 7% 4% 31% FI 13% 6% 496 196 5% 5% 5% 196 SE 15% 8% 7% 396 6% 6% 5% 396 UK 22% 7% 996 1% 4% 5% - 096 HR 196 10% 496 4% 4% 3% 2% - MK 2% 4% 296 4% 5% 13% 096 4% IS 14% 6% 496 3% 6% 196 8% 096 RS 4% 3% 3% 3% 3% 2% 33% 096 6% TR 196 4% 096 4% 296 2% 096		R0	9%	13%	8%	3%	7%	8%	2%	1%
FI 13% 6% 4% 1% 5% 5% 5% 1% SE 15% 8% 7% 3% 6% 6% 5% 3% UK 22% 7% 9% 1% 4% 5% - 0% HR 1% 10% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 0% 4% IS 14% 6% 4% 3% 6% 1% 8% 0% RS 4% 3% 3% 3% 3% 2% 33% 0% 6% TR 1% 4% 4% 0% 4% 2% 2% 0%		SI	2%	9%	3%	5%	3%	3%	1%	51%
SE 15% 8% 7% 3% 6% 6% 5% 3% UK 22% 7% 9% 1% 4% 5% - 0% HR 1% 10% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 0% 4% IS 14% 6% 4% 3% 6% 1% 8% 0% RS 4% 3% 3% 3% 2% 33% 0% 6% TR 1% 4% 4% 0% 4% 2% 2% 0%		SK	4%	12%	3%	6%	3%	7%	4%	31%
 UK WE WE HR 10% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 0% 4% 1% 8% 0% 4% 3% 6% 1% 8% 0% RS 4% 3% 3% 3% 2% 33% 0% 6% TR 1% 4% 0% 4% 2% 2% 0% 	+	FI	13%	6%	4%	1%	5%	5%	5%	1%
HR 1% 10% 4% 4% 4% 3% 2% - MK 2% 4% 2% 4% 5% 13% 0% 4% IS 14% 6% 4% 3% 6% 1% 8% 0% RS 4% 3% 3% 3% 2% 33% 0% 6% TR 1% 4% 4% 0% 4% 2% 2% 0%		SE	15%	8%	7%	3%	6%	6%	5%	3%
	4	UK	22%	7%	9%	1%	4%	5%	-	0%
		HR	1%	10%	4%	4%	4%	3%	2%	-
		MK	2%	4%	2%	4%	5%	13%	0%	4%
		IS	14%	6%	4%	3%	6%	1%	8%	0%
		RS	4%	3%	3%	3%	2%	33%	0%	6%
□ IL 9% 8% 4% 1% 5% 4% 3% 0% ⊕ NO 26% 8% 8% 2% 8% 6% 9% 2%		TR	1%	4%	4%	0%	4%	2%	2%	0%
⊕ NO 26% 8% 8% 2% 8% 6% 9% 2%		IL	9%	8%	4%	1%	5%	4%	3%	0%
		NO	26%	8%	8%	2%	8%	6%	9%	2%

Highest percentage per country

Highest percentage per item

Lowest percentage per item

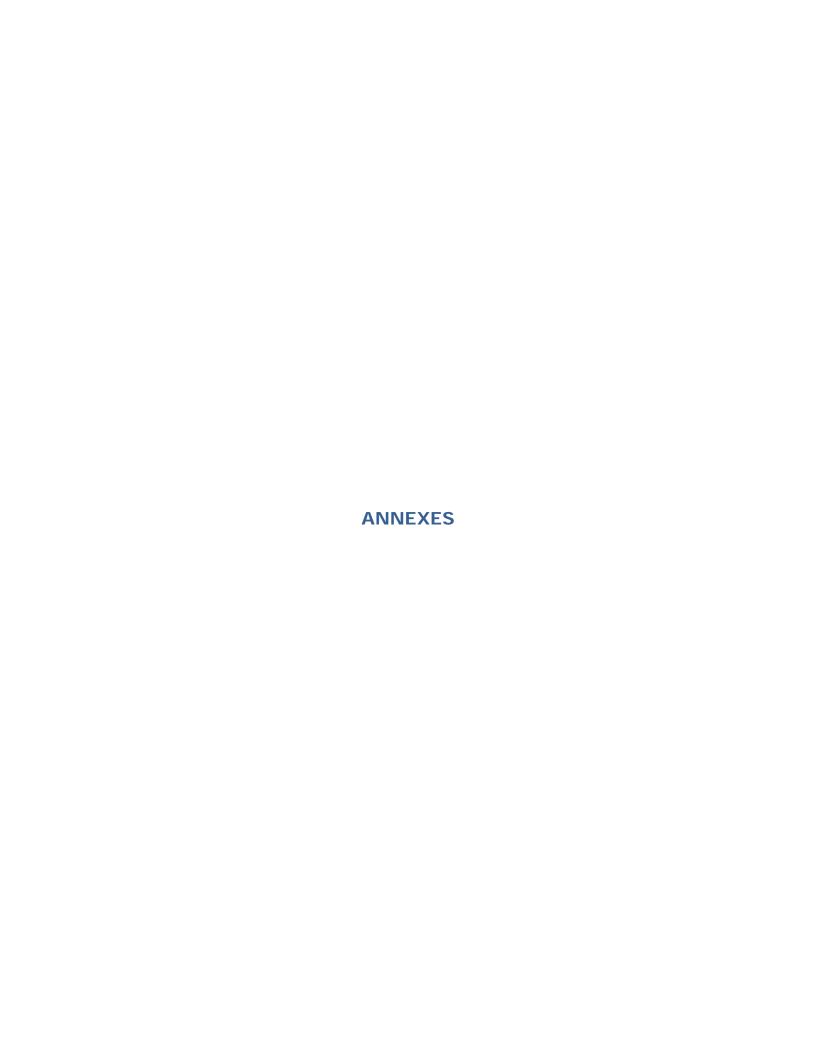
Lowest percentage per item

Base: Those who plan to take holidays during 2013

^{*} The percentages in this table represent only tourists who plan to travel in the respective countries

The **socio-demographic analysis** shows that:

- Respondents aged 15-24 are the least likely to be planning a holiday in their own country in 2013 (39%), and the most likely to be planning a holiday in the EU27 (50%)
- Those who completed their education aged 15 or younger are more likely than those with higher education levels to be planning a holiday in their own country (58%), and less likely to be planning a holiday in the EU (37%) or in a country outside the EU (22%)
- Manual workers and those who are not working are the most likely to be planning a holiday in their own country (both 54%), while it is the self-employed who are the most likely to be planning a holiday outside the EU in 2013 (33%). Manual workers are the least likely to be planning a holiday in the EU (39%).





Attitudes of Europeans towards Tourism TECHNICAL SPECIFICATIONS

Between the 24th and the 30th of January 2013, TNS Political & Social, a consortium created between TNS political & social, TNS UK and TNS opinion, carried out the survey FLASH EUROBAROMETER 370 about "Attitudes of Europeans towards Tourism".

This survey has been requested by the EUROPEAN COMMISSION, Directorate-General for Enterprise and Industry. It is a general public survey co-ordinated by the Directorate-General for Communication ("Research and Speechwriting" Unit). The FLASH EUROBAROMETER 370 covers the population of the respective nationalities of the European Union Member States, resident in each of the 27 Member States and aged 15 years and over. It was also conducted in Croatia, Turkey, Former Yugoslav Republic of Macedonia, Iceland, Norway, Serbia and Israel. The survey covers the national population of citizens (in these countries) as well as the population of citizens of all the European Union Member States that are residents in these countries and have a sufficient command of the national languages to answer the questionnaire. All interviews were carried using the TNS e-Call center (our centralized CATI system). In every country respondents were called both on fixed lines and mobile phones. The basic sample design applied in all states is multi-stage random (probability). In each household, the respondent was drawn at random following the "last birthday rule".

TNS has developed its own RDD sample generation capabilities based on using contact telephone numbers from responders to random probability or random location face to face surveys, such as Eurobarometer, as seed numbers. The approach works because the seed number identifies a working block of telephone numbers and reduces the volume of numbers generated that will be ineffective. The seed numbers are stratified by NUTS2 region and urbanisation to approximate a geographically representative sample. From each seed number the required sample of numbers are generated by randomly replacing the last two digits. The sample is then screened against business databases in order to exclude as many of these numbers as possible before going into field. This approach is consistent across all countries.

A comparison between the sample and the universe was carried out. The Universe description was derived from the national statistics office. The weighting procedure, using marginal and intercellular weighting, was carried out based on this Universe description. Gender, age, region, social class and the vote in the referendum on the Stability Treaty were introduced in the iteration procedure.

Readers are reminded that survey results are <u>estimations</u>, the accuracy of which, everything being equal, rests upon the sample size and upon the observed percentage. With samples of about 1,000 interviews, the real percentages vary within the following confidence limits:

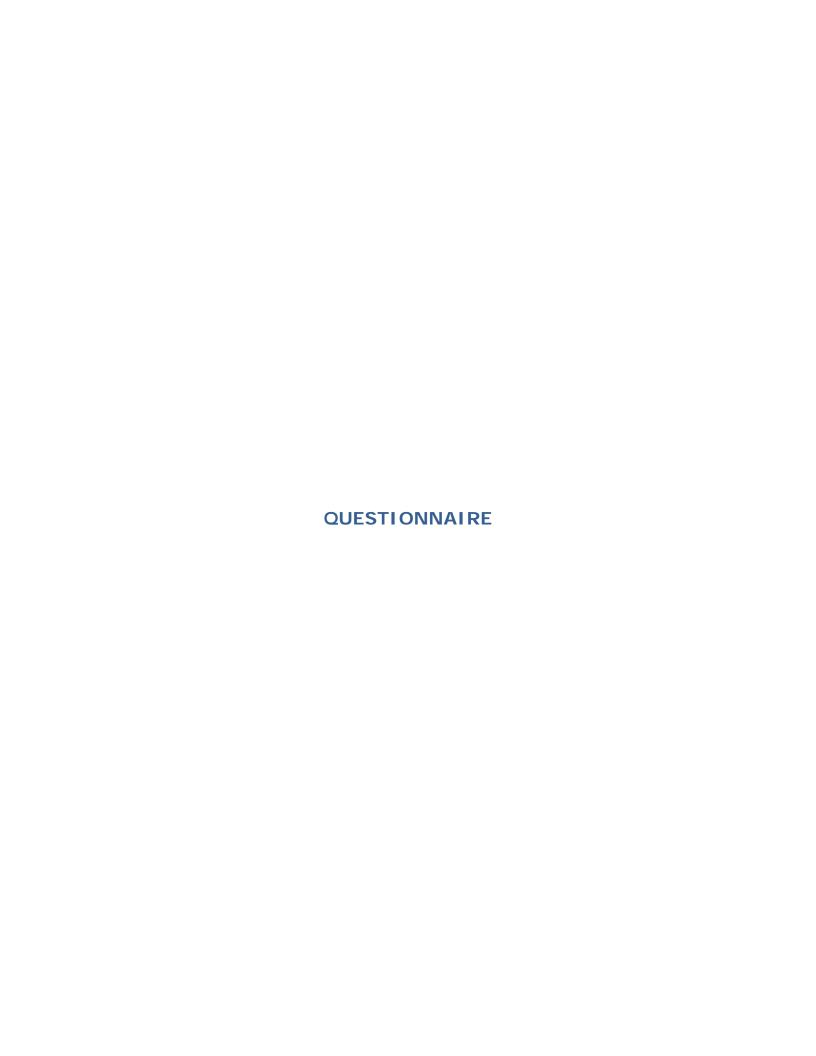
Statistical Margins due to the sampling process (at the 95% level of confidence)

various sample sizes are in rows

various observed results are in columns

	5%	10%	15%	20%	25%	30%	35%	40%	45%	50%	
	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%	
N=50	6,0	8,3	9,9	11,1	12,0	12,7	13,2	13,6	13,8	13,9	N=50
N=500	1,9	2,6	3,1	3,5	3,8	4,0	4,2	4,3	4,4	4,4	N=500
N=1000	1,4	1,9	2,2	2,5	2,7	2,8	3,0	3,0	3,1	3,1	N=1000
N=1500	1,1	1,5	1,8	2,0	2,2	2,3	2,4	2,5	2,5	2,5	N=1500
N=2000	1,0	1,3	1,6	1,8	1,9	2,0	2,1	2,1	2,2	2,2	N=2000
N=3000	0,8	1,1	1,3	1,4	1,5	1,6	1,7	1,8	1,8	1,8	N=3000
N=4000	0,7	0,9	1,1	1,2	1,3	1,4	1,5	1,5	1,5	1,5	N=4000
N=5000	0,6	0,8	1,0	1,1	1,2	1,3	1,3	1,4	1,4	1,4	N=5000
N=6000	0,6	0,8	0,9	1,0	1,1	1,2	1,2	1,2	1,3	1,3	N=6000
N=7000	0,5	0,7	0,8	0,9	1,0	1,1	1,1	1,1	1,2	1,2	N=7000
N=7500	0,5	0,7	0,8	0,9	1,0	1,0	1,1	1,1	1,1	1,1	N=7500
N=8000	0,5	0,7	0,8	0,9	0,9	1,0	1,0	1,1	1,1	1,1	N=8000
N=9000	0,5	0,6	0,7	0,8	0,9	0,9	1,0	1,0	1,0	1,0	N=9000
N=10000	0,4	0,6	0,7	0,8	0,8	0,9	0,9	1,0	1,0	1,0	N=10000
N=11000	0,4	0,6	0,7	0,7	0,8	0,9	0,9	0,9	0,9	0,9	N=11000
N=12000	0,4	0,5	0,6	0,7	0,8	0,8	0,9	0,9	0,9	0,9	N=12000
N=13000	0,4	0,5	0,6	0,7	0,7	0,8	0,8	0,8	0,9	0,9	N=13000
N=14000	0,4	0,5	0,6	0,7	0,7	0,8	0,8	0,8	0,8	0,8	N=14000
N=15000	0,3	0,5	0,6	0,6	0,7	0,7	0,8	0,8	0,8	0,8	N=15000
	5%	10%	15%	20%	25%	30%	35%	40%	45%	50%	
	95%	90%	85%	80%	75%	70%	65%	60%	55%	50%	

ABBR.	COUNTRIES	NTRIES INSTITUTES		FIELD DA		POPULATION 15+
BE	Belgium	TNS Dimarso	1.002	24/01/2013	30/01/2013	8.939.546
BG	Bulgaria	TNS BBSS	1.002	24/01/2013	30/01/2013	6.537.510
CZ	Czech Rep.	TNS Aisa s.r.o	1.000	24/01/2013	30/01/2013	9.012.443
DK	Denmark	TNS Gallup A/S	1.007	24/01/2013	30/01/2013	4.561.264
DE	Germany	TNS Infratest	1.500	24/01/2013	30/01/2013	64.409.146
EE	Estonia	TNS Emor	500	24/01/2013	30/01/2013	945.733
EL	Greece	TNS ICAP	1.002	24/01/2013	30/01/2013	8.693.566
ES	Spain	TNS Demoscopia S.A	1.500	24/01/2013	30/01/2013	39.035.867
FR	France	TNS Sofres	1.506	24/01/2013	30/01/2013	47.756.439
ΙE	Ireland	IMS Millward Brown	1.000	24/01/2013	30/01/2013	3.522.000
IT	Italy	TNS Infratest	1.500	24/01/2013	30/01/2013	51.862.391
CY	Rep. of Cyprus	CYMAR	505	24/01/2013	30/01/2013	660.400
LV	Latvia	TNS Latvia	508	24/01/2013	30/01/2013	1.447.866
LT	Lithuania	TNS LT	500	24/01/2013	30/01/2013	2.829.740
LU	Luxembourg	TNS Dimarso	500	24/01/2013	30/01/2013	404.907
HU	Hungary	TNS Hoffmann Kft	1.007	24/01/2013	30/01/2013	8.320.614
MT	Malta	MISCO International Ltd	504	24/01/2013	30/01/2013	335.476
NL	Netherlands	TNS NIPO	1.001	24/01/2013	30/01/2013	13.371.980
AT	Austria	TNS Austria	1.001	24/01/2013	30/01/2013	7.009.827
PL	Poland	TNS OBOP	1.500	24/01/2013	30/01/2013	32.413.735
PT	Portugal	TNS EUROTESTE	1.021	24/01/2013	30/01/2013	8.080.915
RO	Romania	TNS CSOP	1.021	24/01/2013	30/01/2013	18.246.731
SI	Slovenia	RM PLUS	505	24/01/2013	30/01/2013	1.759.701
SK	Slovakia	TNS AISA Slovakia	1.000	24/01/2013	30/01/2013	4.549.955
FI	Finland	TNS Gallup Oy	1.004	24/01/2013	30/01/2013	4.440.004
SE	Sweden	TNS Strip Oy	1.000	24/01/2013	30/01/2013	7.791.240
UK	United Kingdom	TNS UK	1.500	24/01/2013	30/01/2013	51.848.010
TOTAL EU27	omited Kingdom	THO OK	26.601	24/01/2013	30/01/2013	408.787.006
LUZ			20.001	24/01/2013	30/01/2013	400.707.000
HR	Croatia	Puls	504	24/01/2013	30/01/2013	3.749.400
TR	Turkey	TNS PIAR	1.000	24/01/2013	30/01/2013	54.844.406
	Former Yugoslav Rep. of			24/01/2013	30/01/2013	
MK	Macedonia	TNS Brima	505			1.678.404
IS	Iceland	Capacent ehf	505	24/01/2013	30/01/2013	252.277
NW	Norway	TNS Gallup AS	500	24/01/2013	30/01/2013	3.886.395
RS	Republic of Serbia	TNS Medium Gallup	513	24/01/2013	30/01/2013	6.409.693
IL	Israel	TNS Teleseker	500	24/01/2013	30/01/2013	4.257.500
TOTAL			30.628	24/01/2013	30/01/2013	483.865.081



	ASK	ALL										
Q1		During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night? (M)										
	INT.:	INT.: IF "NO TRAVEL", CODE 000 - IF "DON'T KNOW", CODE 999										
	FL33	34 Q1										
		ASK Q2 IF RESPONDENTS SAY THAT THEY HAVE TRAVELLED MINIMUM ONE NIGHT, Q1>0 OR Q1< 999, OTHERS GO TO $$ Q3 (M)										
Q2		king only about your personal holidays, how reconsecutive nights in the following types of a				ay for	a min	imum	of			
	(READ OUT - ONE ANSWER ONLY)											
			1	2	3	4	5 time s or mor e	Non e/ zero	DK/ NA			
	1	In paid accommodation (hotel/ rented apartment/house etc)	1	2	3	4	5	6	7			
	2	In own property/ second home	1	2	3	4	5	6	7			
	3	At friends or relatives	1	2	3	4	5	6	7			
	4	On a camping site	1	2	3	4	5	6	7			
	5	In another type of accomodation (M)	1	2	3	4	5	6	7			
	FL 3	34 Q3 MODIFIED TREND										

ASK Q3 ONLY IF THE RESPONDENT SAYS THAT HE OR SHE DID NOT STAY AWAY IN 2012, Q2.1-5 =6 OR Q1=0, OTHERS GO TO Q4A (M)

PROG Q3: ROTATE ITEMS 1 TO 7 (M)

Q3 What was the main reason why you did not go on holiday in 2012? (M)

(READ OUT - ONE ANSWER ONLY)

2 3 4
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FL 334 Q4 MODIFIED TREND

ASK Q4A TO Q7 ONLY IF THE RESPONDENT SAYS THAT HE OR SHE STAYED AWAY FOR A MINIMUM OF FOUR CONSECUTIVE NIGHTS, Q2.1-5=1-5 FOR AT LEAST ONE ITEM, OTHERS GO TO Q8 (M)

Q4A

To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012.

(DO NOT READ OUT - ONE ANSWER ONLY)

IN YOUR COUNTRY	7
In [OUR COUNTRY]	1
OUTSIDE YOUR COUNTRY IN THE EUROPEAN UNION	1
Austria	2
Belgium	3
Bulgaria	4
Cyprus	5
Czech Republic	6
Denmark	7
Estonia	8
Finland	9
France	10
Germany	11
Greece	12
Hungary	13
Ireland	14
Italy	15
Latvia	16
Lithuania	17
Luxembourg	18
Malta	19
Netherlands	20
Poland	21
Portugal	22
Romania	23
Slovakia	24
Slovenia	25
Spain	26
Sweden	27
United Kingdom	28
IN ANOTHER COUNTRY OUTSIDE THE EUROPEAN UNION	1
Croatia	29
India	30
Morocco	31
Thailand	32
Other	33
DK/NA	34
NEW	

FL 334 Q5 MODIFIED TREND

PROG Q4B: EXCLUDE ANSWER GIVEN AT Q4A FROM THE LIST (N)

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (M)

(DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

IN YOUR COUNTRY	
In [OUR COUNTRY]	1,
OUTSIDE YOUR COUNTRY IN THE EUROPEAN UNION	
Austria	2
Belgium	3,
Bulgaria	4.
Cyprus	5,
Czech Republic	6
Denmark	7,
Estonia	8,
Finland	9,
France	10,
Germany	11,
Greece	12
Hungary	13,
Ireland	14,
Italy	15
Latvia	16
Lithuania	17
Luxembourg	18,
Malta	19
Netherlands	20
Poland	21
Portugal	22
Romania	23
Slovakia	24
Slovenia	25
Spain	26
Sweden	27
United Kingdom	28
IN ANOTHER COUNTRY OUTSIDE THE EUROPEAN UNION	
Croatia (N)	29
India (N)	30,
Morocco (N)	31
Thailand (N)	32
Other (M)	33
DK/NA	34
-	

	PRO	OG Q5: ROTATE ITEMS 1 TO 8									
Q5	Wha	at were your main reasons for going on holiday in	า 2012	? (M)							
	(RE	AD OUT - MAX. 3 ANSWERS)									
	Sun	1,	l 1								
	Wellness/Spa/health treatment (M)										
	City trips (M)										
		Sport-related activities (e.g. scuba-diving, cycling etc) (M)									
		Nature (mountain, lake, landscape etc)							4, 5,		
	Culture (e.g religious, culinary purposes, arts) (M)							6,			
	Visiting family/ friends / relatives (M)							7,			
	Specific events (sporting events/festivals/clubbing) (N)							8,			
	Other (DO NOT READ OUT)							9,			
	DK/NA 10										
	EL 224 OS STRONGLY MODISIED TREND										
	FL 334 Q6 STRONGLY MODIFIED TREND										
Q6	In 2012, how many times did you go on any of the following types of holiday? (M)										
			•				. ,				
	(RE	AD OUT - ONE ANSWER ONLY)									
	-										
			1	2	3	4	. 5	Non	DK/		
							time		NA		
							s or	zero			
							mor e				
		ı	1		1			I			
	1	All-inclusive holiday (transport +	1	2	3	4	5	6	7		
		accommodation + food + drinks) (M)									
	2	Other types of package travel (not all-inclusive) (M)	1	2	3	4	5	6	7		
	3	Tourism services purchased separately (M)	1	2	3	4	5	6	7		
	<u> </u>	-		•	•	•	*				
	FL 3	34 Q8 STRONGLY MODIFIED TREND									

Q7	Did you arrange your holiday in 2012 using any of the following methods? (M	1)							
	(DEAD OUT MULTIPLE ANOMEDO POCOIDLE)								
	(READ OUT - MULTIPLE ANSWERS POSSIBLE)								
	The Internet	1 1,							
	Over the phone	2,							
	By post (N)	3,							
	Over the counter at a travel agency (M)	4,							
	Through someone you know	5,							
	Over the counter of a transportation company (airline company, railway	- 0,							
	company etc)	6,							
	On-site (place of holidays)	7,							
	Other (DO NOT READ OUT)	8,							
	DK/NA	9,							
	Divivi	J ,							
	FL 334 Q9 MODIFIED TREND								
	ASK ALL								
	PROG Q8: ROTATE ITEMS 1 TO 7								
	PROG Q8: ROTATE ITEMS 1 TO 7								
	PROG Q8: ROTATE ITEMS 1 TO 7 PROG Q8: CODE 8 EXCLUSIVE								
	PROG Q8: CODE 8 EXCLUSIVE								
Q8		lay?							
Q8	PROG Q8: CODE 8 EXCLUSIVE	lay?							
28	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holice	lay?							
Q8	PROG Q8: CODE 8 EXCLUSIVE	lay?							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS)								
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation] 1,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M)	1, 2,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holice (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices] 1,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "pets-	1, 2, 3,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc)	1, 2,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure	1, 2, 3, 4,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N)	1, 2, 3, 4, 5,							
28	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N)	1, 2, 3, 4,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N) Accessible facilities for people with special needs (e.g. disabled, elderly,	1, 2, 3, 4, 5,							
Q8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N)	1, 2, 3, 4, 5, 6,							
QQ8	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N) Accessible facilities for people with special needs (e.g. disabled, elderly, families with children) (N)	1, 2, 3, 4, 5, 6,							
288	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N) Accessible facilities for people with special needs (e.g. disabled, elderly, families with children) (N) I don't go back to the same place (DO NOT READ OUT) (N)	1, 2, 3, 4, 5, 6, 7, 8,							
28	PROG Q8: CODE 8 EXCLUSIVE Which of the following would make you go back to the same place for a holic (READ OUT - MAX. 3 ANSWERS) The quality of the accommodation The natural features (landscape, weather conditions, etc) (M) The general level of prices How tourists are welcomed (e.g. child friendliness, customer care, "petswelcomed" policy, etc) The quality of activities/services available (transport, restaurants, leisure activities, etc) (N) Cultural and historical attractions (N) Accessible facilities for people with special needs (e.g. disabled, elderly, families with children) (N)	1, 2, 3, 4, 5, 6,							

ASK Q9 ONLY IF THE RESPONDENT SAYS THAT HE OR SHE STAYED AWAY FOR A MINIMUM OF FOUR CONSECUTIVE NIGHTS, Q2.1-5=1-5 FOR AT LEAST ONE ITEM, OTHERS GO TO Q10 (M)

Q9 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012. (M)

(READ OUT - ONE ANSWER ONLY)

		Very satisfied	Fairly satisfied	Not very satisfied	Not at all satisfied	DK/NA
1	The quality of the accommodation	1	2	3	4	5
2	The natural features (landscape , weather conditions, etc) (M)	1	2	3	4	5
3	The general level of prices	1	2	3	4	5
4	How tourists are welcomed (e.g. child friendliness, customer care, "pets- welcomed" policy, etc)	1	2	3	4	5
5	The quality of activities/services available (transport, restaurants, leisure activities, etc) (N)	1	2	3	4	5
6	Accessible facilities for people with special needs (e.g. disabled, elderly, families with children) (N)	1	2	3	4	5

FL334 Q11 MODIFIED TREND

	ASK ALL								
	DDOG O40, DOTATE ITEMS 4 TO 0								
	PROG Q10: ROTATE ITEMS 1 TO 8								
Q10	Of the following information sources, which do you consider to be the mo	ost important when							
	you make a decision about your travel plans? (M)	•							
	(READ OUT - MAX. 3 ANSWERS)								
	Personal experience	1,							
	Recommendations of friends, colleagues or relatives								
		2,							
	Paid for guidebooks and magazines	3,							
	Free catalogues, brochures	4,							
	Internet websites	5,							
	Social media sites	6,							
	Travel agencies / Tourism offices (M)	7,							
	Newspaper, radio, TV	8,							
	Other (DO NOT READ OUT)	9,							
	DK/NA	10,							
	FL 334 Q12 MODIFIED TREND								
	PROG Q11: ROTATE ITEMS 1 TO 3								
	PROG Q11: ITEMS 4 AND 5 EXCLUSIVE								
Q11	In 2013, which of the following types of holidays do you plan to take? (M))							
	(READ OUT - MULTIPLE ANSWERS POSSIBLE)								
	Holidays with more than 13 consecutive nights away (M) Holidays between 4 and 13 consecutive nights away (M) Short-stay trip (up to 3 consecutive nights away) (M) No decisions yet (DO NOT READ OUT) No trip at all (DO NOT READ OUT) DK/NA	1, 2, 3, 4, 5, 6,							
	FL334 Q13 MODIFIED TREND								

NEW

ASK Q12A and Q12B ONLY IF RESPONDENT ANSWERS THAT HE OR SHE ENVISAGES TO TAKE A HOLIDAY IN 2013, Q11=1-3, OTHERS GO TO Q13 (M)

In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013.

(DO NOT READ OUT - ONE ANSWER ONLY)

IN YOUR COUNTRY	
In [OUR COUNTRY]	1
OUTSIDE YOUR COUNTRY IN THE EUROPEAN UNION	
Austria	2
Belgium	3
Bulgaria	4
Cyprus	5
Czech Republic	6
Denmark	7
Estonia	8
Finland	9
France	10
Germany	11
Greece	12
Hungary	13
Ireland	14
Italy	15
Latvia	16
Lithuania	17
Luxembourg	18
Malta	19
Netherlands	20
Poland	21
Portugal	22
Romania	23
Slovakia	24
Slovenia	25
Spain	26
Sweden	27
United Kingdom	28
IN ANOTHER COUNTRY OUTSIDE THE EUROPEAN UNION	
Croatia	29
India	30
Morocco	31
Thailand	32
Other	33
DK/NA	34

PROG Q12B: EXCLUDE ANSWER GIVEN AT Q12A FROM THE LIST (N)

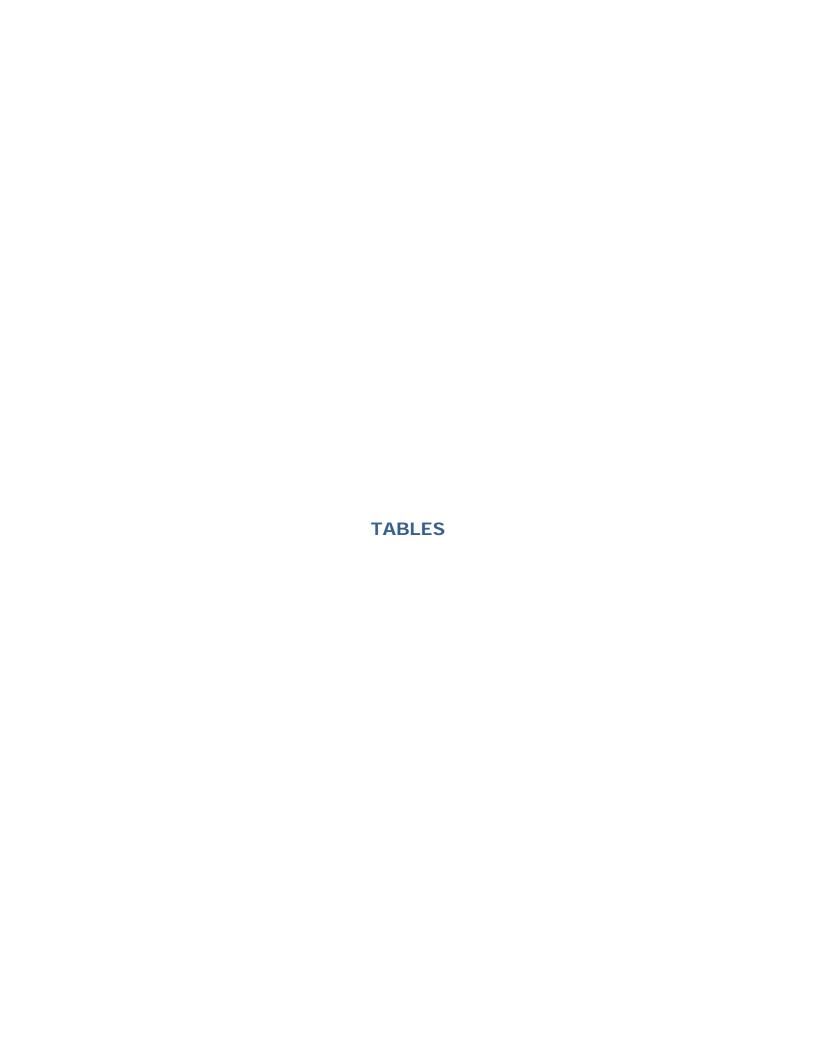
Q12B And in which other country or countries do you plan to take a holiday in 2013? (M)

(DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

FL334 Q14 MODIFIED TREND

IN YOUR COUNTRY	
In [OUR COUNTRY]	1,
OUTSIDE YOUR COUNTRY IN THE EUROPEAN UNION	
Austria	2,
Belgium	3,
Bulgaria	4,
Cyprus	5,
Czech Republic	6,
Denmark	7,
Estonia	8,
Finland	9,
France	10,
Germany	11,
Greece	12,
Hungary	13,
Ireland	14,
Italy	15,
Latvia	16,
Lithuania	17,
Luxembourg	18,
Malta	19,
Netherlands	20,
Poland	21,
Portugal	22,
Romania	23,
Slovakia	24,
Slovenia	25,
Spain	26,
Sweden	27,
United Kingdom	28,
IN ANOTHER COUNTRY OUTSIDE THE EUROPEAN UNION	
Croatia (N)	29,
India (N)	30,
Morocco (N)	31,
Thailand (N)	32,
Other (M)	33,
DK/NA	34,

	ASK ALL							
	PROG Q13: 3 ANSWERS POSSIBLE EXCEPT IF 1, 5, 6 OR 7 THEN 1 AN	ISWER ONLY (M)						
)13	Has the current economic situation had an impact on your holiday plans for	2013? (M)						
	(READ OUT - MULTIPLE ANSWERS POSSIBLE EXCEPT FOR CODES 1	, 5, 6 OR 7) (M)						
	No, it has not changed my holiday plans (M)	1,						
	Yes, I will go on holiday but I changed my destination (M)	2,						
	Yes, I will go on holiday but for a shorter period (M)	3,						
	Yes, I will go on holiday but I will spend less (M)	4,						
	Yes, and I will not go on holiday this year (M)	5,						
	I do not go on holidays (DO NOT READ OUT)	6,						
	I haven't yet planned my holyday for 2013 (DO NOT READ OUT) (M)							
	7,							
	DK/NA 8,							
	FL 334 Q15 MODIFIED TREND							
	If you would need to complain about any service provided during your heliday (transport							
)14	If you would need to complain about any service provided during your holid:	av (transport.						
14	If you would need to complain about any service provided during your holidatecommodation, leisure activities, etc), how would you prefer to do it?	ay (transport,						
14	accommodation, leisure activities, etc), how would you prefer to do it?	ay (transport,						
14		ay (transport,						
14	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY)							
14	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY) By filling in a paper complaint form] 1						
14	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY) By filling in a paper complaint form By filling in an online complaint form							
114	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY) By filling in a paper complaint form By filling in an online complaint form By talking to the member of staff responsible for complaints	1 2						
114	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY) By filling in a paper complaint form By filling in an online complaint form By talking to the member of staff responsible for complaints By phone	1 2 3						
214	accommodation, leisure activities, etc), how would you prefer to do it? (READ OUT - ONE ANSWER ONLY) By filling in a paper complaint form By filling in an online complaint form By talking to the member of staff responsible for complaints	1 2 3 4						



Q1 Au cours de l'année 2012, combien de fois avez-vous voyagé et passé au moins une nuit en dehors de votre domicile pour des raisons privées ou professionnelles?

Q1 During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

Q1 Wie oft sind Sie im Jahr 2012 aus geschäftlichen oder privaten Gründen gereist, wobei Sie mindestens eine Nacht von zu Hause weg waren?

		N'ont pas vo	yagé en 2012	Ont voyaç	gé en 2012	NSP/SR		
		Have not travel	ed at all in 2012	Have trave	lled in 2012	DK	/NA	
		N'ont pas vo	yagé en 2012	Ont voyag	gé en 2012	Weiß nicht / Keine Anga		
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	
	EU 27	27	1	71	-1	2	0	
O	BE	32	-1	67	1	1	0	
	BG	28	-4	66	5	6	- 1	
	CZ	29	2	70	0	1	-2	
	DK	18	6	81	-6	1	0	
	DE	20	2	79	-1	1	- 1	
	EE	31	9	67	-6	2	-3	
Ŏ	IE	15	1	85	-1	0	0	
	EL	37	0	63	0	О	0	
	ES	35	2	64	-2	1	0	
Ŏ	FR	22	1	75	1	3	-2	
Ŏ	IT	30	0	70	1	0	-1	
	CY	27	0	73	0	0	0	
	LV	37	0	62	0	1	0	
	LT	40	10	54	-8	6	-2	
ă	LU	17	-3	82	2	1	1	
	HU	44	0	56	1	0	-1	
	MT	41	-9	59	9	0	0	
<u></u>	NL	19	-2	80	2	1	0	
\preceq	AT	16	-2	84	3	0	-1	
\leq	PL	30	3	67	-2	3	-1	
Ŏ	PT	42	2	52	-2	6	0	
Ŏ	RO	40	1	57	-1	3	0	
<u>~</u>	SI	17	1	82	-1	1	0	
	SK	26	2	71	-1	3	-1	
	FI	15	1	83	-1	2	0	
	SE	10	-2	88	2	2	0	
	UK	24	3	75	-2	1	-1	
	HR	28	0	70 42	1	2	-1 1	
	TR	49	1	42	-2	9	1	
	MK	39	-10	58 92	7	3	3	
X	IS	7	-3		4	1	-1	
V	NO	8	1	91	1	1	-2	
	RS IL	42 28	-16 -2	58 71	16 2	0 1	0 0	

Q1T Au cours de l'année 2012, combien de fois avez-vous voyagé et passé au moins une nuit en dehors de votre domicile pour des raisons privées ou professionnelles?

Q1T During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

Q1T Wie oft sind Sie im Jahr 2012 aus geschäftlichen oder privaten Gründen gereist, wobei Sie mindestens eine Nacht von zu Hause weg waren?

		Auc	une		1		2		3	4 ou	5 fois
		No	ne		1	2	2	3		4 or 5 times	
		Kei	ine		1	2		3		4 ou 5 fois	
	%	Flash EB 370	Diff. Flash EB 334								
	EU 27	27	1	14	-1	13	0	10	0	13	0
	BE	32	- 1	20	2	17	3	9	-3	10	0
	BG	28	-4	9	-1	9	2	9	1	12	4
	CZ	29	2	13	2	8	-2	10	3	10	- 1
	DK	18	6	18	3	20	5	13	- 1	13	-4
	DE	20	2	15	- 1	15	- 1	14	1	19	3
	EE	31	9	15	4	11	1	9	-1	10	0
Ŏ	ΙE	15	1	17	2	16	-2	14	-1	16	0
	EL	37	0	15	0	12	1	8	0	11	1
	ES	35	2	14	1	12	-2	10	2	10	-1
Ŏ	FR	22	1	13	- 1	10	0	9	0	10	-1
Ŏ	IT	30	- 1	19	-2	16	2	9	- 1	11	0
(E)	CY	27	0	23	1	19	2	10	-2	9	-3
	LV	37	0	15	1	9	-2	8	- 1	12	2
	LT	40	10	10	-1	8	1	6	-2	10	0
	LU	17	-3	22	4	16	1	13	1	14	0
	HU	44	0	13	0	9	- 1	9	0	9	1
	MT	41	-9	26	- 1	14	1	7	3	8	4
	NL	19	-2	16	- 1	14	0	15	3	17	- 1
	AT	16	-2	14	-2	18	3	13	-2	16	1
	PL	30	3	11	- 1	9	0	7	-1	12	0
	PT	43	3	14	0	9	-1	7	0	7	-1
	RO	40	2	13	1	10	2	8	0	9	- 1
(SI	17	1	16	-1	14	2	16	4	16	- 1
	SK	26	2	10	- 1	8	1	7	2	12	2
•	FI	15	1	12	4	14	4	8	-2	18	3
	SE	10	-2	9	-2	12	2	9	-2	18	2
	UK	24	3	14	0	14	0	12	0	15	- 1
	HR	28	0	15	3	12	2	9	0	13	-2
	TR	49	1	11	-1	10	1	7	0	6	0
	MK	39	-10	14	-2	11	3	7	0	8	1
(IS	7	-3	15	1	14	-3	14	-1	19	1
(NO	8	2	6	0	10	-5	11	0	20	3
	RS	42	-16	15	2	10	2	8	2	8	1
3000000000000000000000000000000000000	IL	28	-2	22	3	19	6	8	-3	11	0

Q1T Au cours de l'année 2012, combien de fois avez-vous voyagé et passé au moins une nuit en dehors de votre domicile pour des raisons privées ou professionnelles?

Q1T During 2012, how many times did you travel for business or private purposes, where you were away from home for a minimum of one night?

Q1T Wie oft sind Sie im Jahr 2012 aus geschäftlichen oder privaten Gründen gereist, wobei Sie mindestens eine Nacht von zu Hause weg waren?

		6 à 10 fois		Plus que	e 10 fois	NSI	P/SR	Au moins	s une fois
		6 to 10) times	More than	n 10 times	DK	Z/NA	At leas	st once
		6 bis 1	10 mal	Plus que	e 10 fois		ht / Keine gabe	Au moins une fois	
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	11	0	10	-1	2	0	72	0
	BE	6	0	5	0	2	1	67	1
	BG	13	0	14	-1	6	-1	66	5
	CZ	10	-2	19	-2	1	-2	70	-1
	DK	11	-5	6	-4	1	0	81	-6
	DE	10	-1	6	-2	1	-1	79	-1
	EE	10	-2	12	-8	2	-3	67	-6
	ΙE	14	1	7	-2	1	1	85	0
(EL	9	-1	8	-1	0	0	63	0
	ES	9	0	8	-2	1	0	64	-2
O	FR	13	-1	21	5	3	-2	75	1
	IT	8	0	7	2	0	-1	70	1
(CY	6	0	7	2	0	0	73	0
	LV	10	2	8	-2	1	0	62	0
	LT	9	-2	11	-5	6	-2	54	-8
	LU	10	- 1	7	-3	1	1	82	2
	HU	7	0	8	-1	0	-1	56	0
	MT	2	0	2	2	0	0	58	8
	NL	10	0	8	0	1	0	80	2
	AT	12	0	10	0	0	-1	83	2
	PL	12	- 1	16	2	3	-1	67	-2
	PT	7	- 1	9	1	6	0	52	-2
	RO	9	-2	8	-1	3	0	57	-1
	SI	13	1	7	-5	1	0	82	-1
(SK	12	-5	22	0	3	-1	71	-1
	FI	16	-2	15	-7	3	1	83	0
	SE	20	0	20	1	2	0	88	2
AD.	UK	13	1	8	-2	1	-1	75	-2
	HR	12	0	9	-2	2	-1	69	0
Č	TR	4	0	3	-3	9	1	42	-2
	MK	11	4	6	0	3	3	58	7
4	IS	17	1	14	6	1	-1	92	4
	NO	24	1	20	2	1	-2	91	1
	RS	9	6	7	2	0	0	58	16
(XX)	IL	5	-3	6	-1	1	-1	71	2
	IL	5	-3	6	- 7	1	-7	/ T	

Q2.1 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un hébergement payant (hôtel, maison ou appartement de location, etc...)

Q2.1 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

In paid accommodation (hotel/ rented apartment/house etc....)

Q2.1 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht?

In einer bezahlten Unterkunft (Hotel/Pension/Ferienhaus etc.)

				1		2	3	3	4	4	5 fois	ou plus
				I	2	2		3		4	5 times	or more
				l	2	2	3	3		4	5-mal od	der mehr
		%	Flash EB 370	Diff. Flash EB 334								
ſ		EU 27	29	0	18	4	9	2	5	1	8	2
ı		BE	34	1	23	8	8	-2	4	0	9	3
ı		BG	25	3	15	6	4	-2	3	- 1	6	2
ı		CZ	28	0	18	5	8	3	4	2	9	1
ı		DK	31	-3	21	3	9	1	4	0	5	1
		DE	29	0	23	3	11	1	7	3	9	2
ı		EE	22	5	7	- 1	3	- 1	3	1	5	0
ı	Q	IE	35	3	22	5	10	2	6	2	7	1
ı	9	EL	28	4	9	0	6	2	2	0	6	1
ı		ES	28	0	17	4	7	0	5	2	9	1
ı	\mathbf{g}	FR	28	1	16	2	7	2	4	1	8	2
ı	\mathbf{y}	IT	35	5	16	6	7	2	4	2	5	2
ı		CY	35	7	19	6	6	2	3	0	8	1
ı		LV	17	0	11	4	2	-3	2	-1	6	-2
ı		LT	20	1	16	8	7	3	3	1	4	0
ı		LU	30	4	19	0	13	4	5	3	10	3
ı	7	HU MT	26 37	3 0	12 14	4 -2	4	0 3	3 4	2 2	5	-2 1
ı		NL	33	-3	23	-2 5	6 13	<i>3</i>	5	0	6	3
ı		AT	30	-3 2	23	4	12	4	8	2	8	1
ı	\succeq	PL	21	-2	13	1	8	4	5	1	11	4
ı		PT	32	2	11	3	6	2	4	0	8	-1
		RO	29	3	18	8	7	2	3	1	5	0
		SI	38	3	18	0	9	1	5	1	7	1
		SK	28	2	15	3	8	3	3	1	8	-1
		FI	30	5	13	0	6	1	5	4	5	o
		SE	29	2	19	5	8	1	4	0	7	1
		UK	27	-7	21	5	11	3	7	2	7	1
i		HR	23	1	11	4	5	2	2	- 1	3	-2
	Č	TR	17	3	6	-2	5	-1	2	-2	8	-1
		MK	28	-4	15	1	4	1	3	1	8	3
		IS	32	6	15	4	7	2	3	2	5	2
	4	NO	29	4	26	6	12	1	7	2	6	1
	Ŏ	RS	33	10	12	7	5	2	2	1	5	-2
		IL	33	11	21	9	6	2	6	1	4	-1
L	_	_		•				-		•		

Q2.1 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un hébergement payant (hôtel, maison ou appartement de location, etc...)

Q2.1 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

In paid accommodation (hotel/ rented apartment/house etc....)

Q2.1 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? In einer bezahlten Unterkunft (Hotel/Pension/Ferienhaus etc.)

		Aucun	e/ zéro	NSF	P/SR	Au moins une fois		
		None	/ zero	DK	/NA	At leas	st once	
			'Null		Keine Angabe		s une fois	
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	
	EU 27	31	-9	0	0	69	9	
	BE	21	-11	1	1	78	10	
	BG	47	-8	О	0	53	8	
	CZ	33	-11	О	0	67	11	
	DK	29	-3	1	1	70	2	
	DE	21	-9	O	0	79	9	
	EE	59	-4	1	0	40	4	
	IE	20	-13	О	0	80	13	
•	EL	49	-7	О	0	51	7	
	ES	34	-7	O	0	66	7	
	FR	37	-7	O	-1	63	8	
	IT	32	-17	1	0	67	17	
(CY	29	-16	O	0	71	16	
	LV	61	1	1	1	38	-2	
	LT	49	-13	1	0	50	13	
	LU	23	-10	О	-4	77	14	
	HU	50	-7	О	0	50	7	
	MT	32	-5	1	1	67	4	
	NL	20	-7	О	0	80	7	
	AT	19	-13	О	0	81	13	
	PL	42	-7	О	- 1	58	8	
	PT	39	-5	О	- 1	61	6	
	RO	38	-14	0	0	62	14	
•	SI	23	-6	0	0	77	6	
	SK	37	-8	1	0	62	8	
	FI	41	-9	О	- 1	59	10	
	SE	32	-9	1	0	67	9	
4	UK	27	-4	0	0	73	4	
	HR	56	-4	0	0	44	4	
	TR	62	3	О	0	38	-3	
	MK	42	-1	О	- 1	58	2	
+	IS	37	-17	1	1	62	16	
+	NO	19	-15	1	1	80	14	
	RS	43	-17	О	- 1	57	18	
	IL	30	-15	0	-7	70	22	

Q2.2 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans votre résidence secondaire/un logement qui vous appartient

Q2.2 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

In own property/ second home

Q2.2 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Im eigenen Ferienhaus/der eigenen Ferienwohnung

		1		2	2	3	3	4	4	5 fois	ou plus
			I	2	2	(3	_	4	5 times	or more
		-	I	2	2		3	_	4	5-mal od	der mehr
	%	Flash EB 370	Diff. Flash EB 334								
	EU 27	8	2	4	0	2	0	2	1	7	1
	BE	8	4	4	2	2	1	1	0	4	0
	BG	8	4	5	1	4	1	2	1	18	-1
	CZ	10	4	8	2	5	2	2	0	19	1
	DK	10	- 1	4	1	2	1	1	0	4	0
	DE	9	1	3	1	1	0	1	0	2	0
	EE	5	2	4	- 1	2	1	3	2	16	2
	IE	6	2	2	- 1	2	1	1	0	5	3
	EL	15	0	8	1	3	1	4	2	13	1
(8)	ES	9	1	6	1	3	0	3	1	14	1
	FR	5	1	2	-2	2	0	2	1	8	1
	IT	13	5	4	1	2	1	2	1	5	1
(5)	CY	8	1	3	- 1	2	0	1	0	10	4
	LV	3	0	6	1	4	2	2	1	13	-6
	LT	10	5	6	4	3	1	3	1	11	5
	LU	12	4	3	-3	2	0	2	1	5	2
	HU	6	4	4	3	1	0	2	2	8	4
	MT	7	5	1	- 1	1	1	0	0	3	1
	NL	3	- 1	2	1	1	0	1	0	3	- 1
	AT	6	0	2	0	0	- 1	1	0	3	0
	PL	5	1	4	1	3	1	3	1	15	6
	PT	13	5	6	1	6	3	2	-1	11	1
	RO	5	1	3	0	2	0	2	0	8	0
	SI	11	4	4	1	2	1	О	0	7	- 1
	SK	12	1	9	3	4	1	3	1	16	0
•	FI	7	0	5	1	4	2	2	0	13	1
	SE	12	3	6	2	5	1	3	0	11	-2
	UK	6	0	3	- 1	1	0	1	-1	3	1
	HR	11	1	8	5	6	2	2	-1	9	-5
	TR	10	3	5	0	3	- 1	2	0	11	- 1
	MK	9	2	4	3	2	1	2	1	8	2
1	IS	9	3	4	1	3	1	1	0	10	5
	NO	12	0	10	3	5	- 1	6	0	19	4
	RS	10	7	6	5	1	- 1	2	1	9	4
	IL	3	1	1	- 1	0	- 1	1	1	3	0

Q2.2 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans votre résidence secondaire/un logement qui vous appartient

Q2.2 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation? In own property/ second home

Q2.2 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Im eigenen Ferienhaus/der eigenen Ferienwohnung

		Aucun	e/ zéro	NSF	P/SR	Au moins	s une fois
		None	/ zero	DK.	/NA	At leas	st once
		Nie	'Null	Weiß nicht /	Keine Angabe	Au moins	s une fois
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	76	-4	1	0	23	4
	BE	81	-7	О	0	19	7
	BG	62	-6	1	0	37	6
	CZ	55	-10	1	1	44	9
	DK	78	0	1	- 1	21	1
	DE	84	-2	О	0	16	2
	EE	69	-5	1	- 1	30	6
0	IE	82	-6	2	1	16	5
	EL	56	-6	1	1	43	5
(8)	ES	64	-5	1	1	35	4
0	FR	80	- 1	1	0	19	1
0	IT	72	-11	2	2	26	9
(CY	75	-5	1	1	24	4
	LV	71	1	1	1	28	-2
	LT	65	-16	2	0	33	16
	LU	75	- 1	1	-3	24	4
	HU	79	-12	О	-1	21	13
	MT	87	-6	1	0	12	6
	NL	90	2	О	-1	10	-1
	AT	88	1	О	0	12	- 1
	PL	69	-10	1	0	30	10
	PT	61	-8	1	-1	38	9
	RO	79	- 1	1	0	20	1
(SI	76	-5	О	0	24	5
	SK	54	-6	2	0	44	6
	FI	67	-4	2	0	31	4
	SE	62	-4	1	0	37	4
4 N	UK	85	1	1	0	14	-1
	HR	63	-3	1	1	36	2
	TR	67	-2	2	1	31	1
	MK	75	-8	О	- 1	25	9
1	IS	71	-11	2	1	27	10
1	NO	46	-7	2	1	52	6
	RS	72	-16	О	0	28	16
	IL	90	7	2	-7	8	0

Q2.3 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ? Chez des amis ou des membres de votre famille

Q2.3 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

At friends or relatives

Q2.3 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Bei Freunden oder Verwandten

		-	ı	:	2	:	3	4		5 fois o	ou plus
		1	I	:	2		3	4		5 times	or more
		1	ı	:	2		3	4		5-mal oc	ler mehr
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	16	3	10	3	6	2	3	1	11	3
	BE	19	8	7	3	3	0	1	0	6	0
	BG	12	4	11	4	8	3	4	-1	17	6
	CZ	15	5	11	4	6	2	4	1	15	0
	DK	14	4	7	3	2	0	2	0	5	1
	DE	14	4	8	2	6	3	3	1	6	2
	EE	15	9	16	10	4	1	2	1	13	2
O	ΙE	17	2	11	5	4	2	4	2	8	5
•	EL	17	4	10	4	7	4	3	1	9	3
(K)	ES	15	1	10	1	6	2	3	0	12	4
	FR	18	1	15	4	7	1	5	1	20	3
	IT	18	5	8	3	3	1	2	1	5	2
()	CY	20	9	7	3	4	2	3	2	7	2
	LV	13	3	10	3	11	6	4	0	18	4
	LT	12	2	12	3	9	6	2	- 1	20	10
	LU	20	8	10	0	5	1	3	2	9	6
	HU	16	6	8	1	4	1	4	1	12	4
	MT	11	-3	4	2	2	0	0	0	2	1
	NL	14	1	6	2	2	0	1	0	5	- 1
	AT	14	4	6	2	5	2	1	0	5	2
	PL	13	0	12	4	8	1	4	0	22	7
	PT	19	5	10	2	5	1	4	1	14	5
	RO	15	5	10	2	7	1	3	- 1	14	2
•	SI	20	7	8	6	4	0	1	0	3	-3
	SK	15	6	10	2	9	4	4	0	16	-2
	FI	12	1	9	4	6	2	2	0	9	3
+	SE	20	4	13	4	7	1	4	1	10	2
4	UK	17	4	9	0	6	3	3	0	9	3
	HR	22	5	13	3	7	3	2	-2	9	-2
	TR	13	1	14	5	9	3	3	0	14	-2
	MK	19	7	10	5	6	2	3	1	11	7
⊕	IS	23	5	13	3	8	3	3	2	11	4
+	NO	18	4	12	3	11	6	4	0	10	3
	RS	15	5	11	6	7	6	3	1	15	8
	IL	10	2	3	-4	2	1	1	0	4	- 1

Q2.3 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ? Chez des amis ou des membres de votre famille

Q2.3 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

At friends or relatives

Q2.3 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Bei Freunden oder Verwandten

		Aucun	e/ zéro	NSF	P/SR	Au moins	une fois
		None	/ zero	DK.	/NA	At leas	t once
		Nie/	'Null	Weiß nicht /	Keine Angabe	Au moins	une fois
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	54	-11	0	-1	46	12
	BE	64	-10	0	-1	36	11
	BG	47	-16	1	0	52	16
	CZ	48	-13	1	1	51	12
	DK	69	-8	1	0	30	8
	DE	62	-13	1	1	37	12
	EE	50	-22	0	-1	50	23
O	IE	55	-17	1	1	44	16
	EL	54	-16	0	0	46	16
	ES	54	-8	О	0	46	8
Ŏ	FR	34	-10	1	0	65	10
	IT	63	-13	1	1	36	12
(CY	58	-19	1	1	41	18
	LV	44	-16	0	0	56	16
	LT	44	-19	1	-1	55	20
	LU	53	-13	0	-4	47	17
	HU	55	-14	1	1	44	13
	MT	80	-1	1	1	19	0
	NL	72	-2	О	0	28	2
	AT	69	-10	О	0	31	10
$\widetilde{\bullet}$	PL	40	-13	1	1	59	12
	PT	48	-14	О	0	52	14
Ŏ	RO	50	-10	1	1	49	9
	SI	63	-11	1	1	36	10
	SK	45	-10	1	0	54	10
	FI	61	-10	1	0	38	10
	SE	46	-11	О	-1	54	12
	UK	55	-10	1	0	44	10
	HR	47	-7	0	0	53	7
	TR	46	-6	1	-1	53	7
	MK	51	-22	О	0	49	22
4	IS	40	-18	2	1	58	17
4	NO	45	-14	О	-2	55	16
	RS	49	-26	0	0	51	26
	IL	79	8	1	-6	20	-2

Q2.4 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un camping

Q2.4 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

On a camping site

Q2.4 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Auf einem Campingplatz

			1	:	2	;	3		4	5 fois	ou plus
			1	:	2	;	3		4	5 times	or more
		_	1	:	2	;	3		4	5-mal o	der mehr
	%	Flash EB 370	Diff. Flash EB 334								
	EU 27	8	1	2	0	1	0	1	1	2	1
Ŏ	BE	12	5	2	1	0	-1	1	1	3	1
	BG	7	3	2	1	1	1	1	1	1	-1
	CZ	12	4	4	2	1	0	0	0	3	1
	DK	11	3	1	-1	1	1	1	1	1	-1
	DE	7	2	2	1	1	0	0	0	1	-1
	EE	10	10	2	1	2	1	1	0	1	1
O	ΙE	7	3	0	-1	1	0	0	0	1	0
9	EL	7	2	1	1	0	0	0	0	2	2
(A)	ES	6	3	1	0	0	-1	1	1	1	0
Q	FR	13	2	2	0	2	1	1	1	2	0
	IT	5	0	2	2	0	0	1	1	1	0
(CY	4	1	0	- 1	1	1	1	0	0	0
	LV	6	3	5	5	1	-1	0	-1	1	0
	LT	5	- 1	6	5	0	0	1	1	2	2
	LU	5	1	1	1	0	0	0	0	1	1
	HU	4	1	1	1	0	0	0	0	0	-1
	MT	4	1	0	-1	1	1	0	0	0	-2
	NL	18	1	6	0	3	1	1	0	2	0
	AT	8	5	1	0	0	-1	0	-1	1	0
	PL	6	1	2	1	0	0	0	0	1	0
	PT	5	- 1	2	1	1	0	0	- 1	3	1
	RO	8	3	4	1	2	1	1	0	2	1
	SI	13	4	3	0	1	0	0	-1	3	1
	SK	4	0	2	1	0	0	0	-1	1	-1
	FI	5	3	2	1	0	0	0	-1	1	0
	SE	5	1	2	2	1	0	0	0	2	0
বাচ	UK	10	1	3	1	1	1	0	-1	2	0
	HR	2	-3	1	1	0	0	0	0	0	0
	TR	6	1	3	2	1	0	0	0	2	-2
	MK	4	1	2	2	2	1	0	0	1	0
	IS	11	4	6	3	3	2	2	1	4	3
**	NO	4	-2	2	2	0	0	0	0	1	-2
	RS 	3	2	1	1	1	1	0	-1	0	0
	IL	4	1	1	-1	2	1	0	0	1	0

Q2.4 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un camping

Q2.4 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation?

On a camping site

Q2.4 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? Auf einem Campingplatz

		Aucun	e/ zéro	NS	P/SR	Au moins	une fois
		None	/ zero	DK	Z/NA	At leas	t once
		Nie/	Null	Weiß nicht /	Keine Angabe	Au moins	une fois
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	86	-3	0	0	14	3
	BE	82	-6	О	-1	18	7
	BG	88	-5	0	0	12	5
	CZ	80	-7	0	0	20	7
	DK	84	-3	1	0	15	3
	DE	89	-2	О	0	11	2
	EE	83	-14	1	1	16	13
	IE	90	-3	1	1	9	2
=	EL	90	-5	О	0	10	5
	ES	91	-3	О	0	9	3
	FR	80	-4	0	0	20	4
	IT	89	-5	2	2	9	3
(CY	93	-2	1	1	6	1
	LV	87	-6	o	0	13	6
	LT	86	-6	0	-1	14	7
	LU	93	2	o	-5	7	3
	HU	95	-1	О	0	5	1
	MT	95	1	О	0	5	-1
	NL	70	-2	О	0	30	2
	AT	90	-3	О	0	10	3
	PL	91	-2	О	0	9	2
0	PT	89	1	О	-1	11	0
	RO	82	-7	1	1	17	6
	SI	79	-5	1	1	20	4
9	SK	92	0	1	1	7	- 1
	FI	92	-2	О	-1	8	3
	SE	90	-2	О	-1	10	3
() () () () () ()	UK	84	-2	О	0	16	2
	HR	97	3	0	-1	3	-2
	TR	88	- 1	О	0	12	1
	MK	91	-4	О	0	9	4
(IS	73	-14	1	1	26	13
	NO	93	4	О	-2	7	-2
	RS	95	-3	О	0	5	3
	IL	92	7	О	-8	8	1
		,,	,		-0	<u> </u>	,

Q2.5 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un autre type d'hébergement

Q2.5 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation? In another type of accommodation

Q2.5 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? In einer anderen Unterkunft

		1	l	:	2	;	3		4	5 fois	ou plus
		1	ı	:	2	;	3		4	5 times	or more
		1	l	2	2	;	3		4	5-mal oder mehr	
	%	Flash EB 370	Diff. Flash EB 334								
	EU 27	9	4	3	1	2	1	1	0	2	0
	BE	12	6	6	4	1	- 1	1	0	2	0
	BG	6	1	3	1	2	1	1	0	1	-2
	CZ	9	2	6	3	1	0	1	1	3	- 1
	DK	8	3	3	2	1	0	1	1	1	0
	DE	10	3	3	0	3	2	1	0	2	0
	EE	4	2	2	1	1	0	0	0	2	1
	IE	8	3	3	2	0	0	1	1	2	1
*	EL	2	0	2	1	1	1	0	0	1	1
(4)	ES	5	2	3	1	2	1	0	0	3	2
	FR	11	6	4	1	1	0	1	0	3	1
	IT	8	4	2	1	1	1	1	1	1	0
(5)	CY	5	3	1	0	0	0	1	1	0	0
	LV	6	2	4	3	2	2	0	0	3	-2
	LT	4	-3	2	1	2	2	1	1	2	1
	LU	7	2	4	3	0	-2	1	1	2	1
	HU	6	3	2	1	0	- 1	1	0	3	2
	MT	5	-2	2	1	1	1	0	- 1	1	0
	NL	11	4	4	2	2	1	0	- 1	3	2
	AT	8	3	3	1	1	0	0	- 1	1	0
	PL	9	3	4	2	2	1	1	0	5	2
	PT	6	3	2	0	1	0	1	0	2	0
	RO	6	1	5	3	3	2	1	1	3	0
•	SI	6	2	2	0	0	-1	0	0	2	0
	SK	9	3	5	2	2	1	1	0	4	0
	FI	6	1	3	1	1	1	1	1	3	2
	SE	9	5	3	1	2	1	0	- 1	2	0
	UK	9	3	4	1	2	1	1	0	1	0
	HR	6	3	2	0	2	1	0	0	2	0
(TR	7	2	3	0	1	-2	1	1	1	-1
	MK	5	3	2	1	1	1	О	0	2	1
-	IS	8	6	4	3	1	- 1	1	1	2	1
1	NO	9	0	3	0	3	2	1	0	4	2
	RS	3	0	1	1	2	2	o	0	1	0
	IL	7	1	6	3	2	1	O	0	3	-1

Q2.5 En ce qui concerne uniquement vos vacances personnelles, combien de fois avez-vous séjourné pour un minimum de quatre nuits consécutives dans l'un des types d'hébergement suivants ?

Dans un autre type d'hébergement

Q2.5 Thinking only about your personal holidays, how many times did you stay for a minimum of four consecutive nights in the following types of accommodation? In another type of accommodation

Q2.5 Denken Sie jetzt bitte ausschließlich an Ihre privaten Urlaubsreisen: Wie oft haben Sie mindestens vier aufeinanderfolgende Nächte in folgenden Unterkünften verbracht? In einer anderen Unterkunft

		Aucun	e/ zéro	NSF	P/SR	Au moins	une fois
		None	/ zero	DK	/NA	At leas	st once
		Nie,	'Null	Weiß nicht /	Keine Angabe	Au moins	une fois
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	82	-7	1	1	17	6
	BE	77	-9	1	0	22	9
	BG	86	-1	1	0	13	1
	CZ	79	-6	1	1	20	5
	DK	85	-6	1	0	14	6
	DE	79	-6	2	1	19	5
	EE	88	-5	3	1	9	4
Ō	ΙE	85	-8	1	1	14	7
	EL	94	-3	О	0	6	3
	ES	87	-6	О	0	13	6
O	FR	80	-7	О	- 1	20	8
	IT	85	-9	2	2	13	7
(S)	CY	92	-5	1	1	7	4
	LV	84	-6	1	1	15	5
	LT	87	-2	2	0	11	2
	LU	86	- 1	О	-4	14	5
	HU	88	-5	О	0	12	5
	MT	90	0	1	1	9	-1
	NL	79	-9	1	1	20	8
	AT	87	-3	О	0	13	3
	PL	77	-9	2	1	21	8
	PT	88	-2	О	-1	12	3
O	RO	81	-8	1	1	18	7
	SI	89	-2	1	1	10	1
0	SK	78	-6	1	0	21	6
	FI	86	-4	О	-2	14	6
	SE	83	-6	1	0	16	6
4 D	UK	83	-5	О	0	17	5
	HR	88	-3	0	-1	12	4
0	TR	86	- 1	1	1	13	0
	MK	90	-6	О	0	10	6
*	IS	82	-11	2	1	16	10
*	NO	79	-3	1	-1	20	4
	RS	93	0	О	-3	7	3
	IL	82	5	О	-9	18	4

- Q3 Quelle est la principale raison pour laquelle vous n'êtes pas parti(e) en vacances en 2012?
- Q3 What was the main reason why you did not go on holiday in 2012?
- Q3 Welches war der Hauptgrund dafür, dass Sie 2012 nicht in Urlaub gefahren sind?

			Rais persor /priv	nelles		sons cières	Raisons professionnelles/ liées à la carrière		que de nps	Craintes concernar services touristi sécurité de l'ho incendie, tr	ques (par ex. Stel, sécurité
			Personal reas			ncial sons	Job/career related reasons		k of me	Concerns about sa services (e.g. ho safety, tra	itel safety, fire
			Persönlich Grü			nzielle Inde	Berufliche Gründe	Zeitn		Bedenken hin: Sicherheit von Einrichtungen (z.f Hotel, Brandsicher	touristischen 3. Sicherheit im
		%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Flas h EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
Г		EU 27	23	0	46	1	7	6	-3	0	0
		BE	26	0	29	- 1	9	6	0	0	-1
		BG	11	-1	73	2	3	3	-2	0	0
		CZ	27	4	36	-6	11	9	-8	0	-1
		DK	30	-6	25	8	5	7	-5	0	0
		DE	42	5	26	2	6	10	-7	1	1
		EE	22	-3	40	4	6	6	-7	0	0
	O	IE	16	4	48	-14	6	5	-1	0	0
		EL	11	- 1	72	2	5	5	-2	0	0
		ES	14	-6	56	3	7	3	-5	0	0
	O	FR	24	2	40	2	11	3	-6	0	-1
	O	IT	27	-2	50	4	7	3	-4	0	0
		CY	19	-7	56	4	5	8	4	0	-3
		LV	17	4	46	0	10	11	-1	0	-2
		LT	18	-7	45	8	10	4	-4	0	0
		LU	40	15	25	-5	7	8	-5	3	1
		HU	17	5	58	-8	9	5	-3	0	-1
		MT	20	4	45	- 1	9	5	-1	0	-1
		NL	30	- 1	34	2	4	5	-2	0	0
		AT	26	-11	21	6	15	11	-3	1	1
	$\overline{\bigcirc}$	PL	17	0	50	- 1	7	11	-1	0	-1
		PT	13	3	61	1	8	4	-2	0	0
		RO	17	2	60	-2	6	7	-3	0	- 1
		SI	16	-18	55	18	4	5	-8	0	0
		SK	21	-3	50	- 1	5	6	-2	0	-1
		FI	23	0	21	1	8	11	-3	0	-1
		SE	31	0	15	-9	3	8	1	1	0
L	Q P	UK	21	2	47	8	5	7	0	0	-1
	*************************************	HR	23	2	56	1	4	0	-8	0	0
		TR	18	1	38	-3	13	11	-8	0	0
		MK	21	0	58	- 1	8	4	-4	0	0
	#	IS	15	4	41	10	5	13	0	0	0
	***	NO	35	10	14	-15	24	3	-9	0	-3
		RS	32	-8	49	2	8	6	1	0	0
L	*	IL	28	0	36	4	6	8	- 1	1	0

- Q3 Quelle est la principale raison pour laquelle vous n'êtes pas parti(e) en vacances en 2012?
- Q3 What was the main reason why you did not go on holiday in 2012?
- Q3 Welches war der Hauptgrund dafür, dass Sie 2012 nicht in Urlaub gefahren sind?

Hause zu bleiben oder bei der Familie / bei Freunden Vertugbarkeit von Verkehrsmitteln oder einer Unterkunft in Urlaub fahren (NICHT VORLESEN) VORLESEN)	DK/NA
Ich habe es vorgezogen, zu Hause zu bleiben oder bei der Familie / bei Freunden Flash EB S170 Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN) Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN) Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN) Flash EB Diff. Flash EB John EB S170 Flash EB S170 Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN) Flash EB Flash EB S170 Flash EB Flash EB S170 Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN) Flash EB Flash EB Flash EB S170 Flash EB Flash EB S170 Sie wollten 2012 nicht in Urlaub fahren (NICHT VORLESEN)	
% Flash EB Flash EB 370 Flash EB 570 Flash E	Weiß nicht / Keine Angabe
	Flash EB EB 370 334
EU 27 9 -2 1 0 3 -1 4 -2	1 <i>0</i>
BE 13 -7 0 -2 7 0 9 2	1 0
BG 5 0 1 1 1 -1 3 -2	o 0
CZ 9 -3 0 -1 2 1 5 2	1 1
DK 17 -1 1 1 7 1 5 -4	3 1
DE 7 -3 0 0 2 -3 5 -1	1 0
● EE 12 4 0 0 8 2 4 -8	2 2
	2 2
€ EL 4 -1 0 -1 1 0 2 -2	o 0
ES 13 3 1 0 1 0 4 -3	1 1
FR 10 -3 1 0 5 -2 5 -3	1 0
	1 0
CY 4 -1 1 1 1 -2 4 -2	2 1
U 10 -7 0 -1 4 0 2 -3	o 0
● LT 10 -5 0 0 3 3 8 -7	2 2
LU 8 -3 2 0 3 -1 3 -7	1 -2
HU 4 -3 0 -1 2 0 4 1	1 1
MT 8 -2 1 1 1 8 -4 3 -5	1 0
NL 10 -2 1 -1 9 -1 6 1	1 0
AT 13 -4 0 0 3 -3 8 -1	2 0
PL 7 -2 1 1 2 0 5 -3	0 0
BG 5	0 0
RO 7 0 0 1 0 1 -2 1	1 0 1 0
SK 11 3 0 0 2 1 3 -1	2 -1
FI 20 -4 1 1 7 -4 4 1	5 1
	6 4
UK 10 -4 2 -2 3 -1 5 -6	0 -1
HR 7 -1 0 0 2 1 8 3	
HR 7 -1 0 0 2 1 8 3 TR 16 2 0 -1 1 -1 3 -3	0 -2 0 0
MK 6 0 0 0 2 -1 1 -1 1 -1	0 -1
IS 5 -11 4 2 2 -4 5 -11	10 <i>5</i>
NO 8 -12 0 0 11 10 4 -4	1 -1
RS 2 -1 0 0 2 1 1 -1	0 -2
SE 16 1 1 0 5 -7 14 7 10 10 -4 2 -2 3 -1 5 -6 HR 7 -1 0 0 0 2 1 8 3 3 3 -3 TR 16 2 0 -1 1 -1 3 -3 MK 6 0 0 0 2 -1 1 -1 1 -1 IS 5 -11 4 2 2 2 -4 5 -11 NO 8 -12 0 0 11 10 4 -4 RS 2 -1 0 0 2 1 1 1 -1 RS 2 -1 0 0 2 1 1 1 -1	2 -2

Q4A To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012. (DO NOT READ OUT)

		En [NOTRE	Autriche	Belgique	Bulgarie	Chypre	République	Danemark	Estonie
		PAYS]		9-4			tchèque		
		In [OUR COUNTRY]	Austria	Belgium	Bulgaria	Cyprus	Czech Republic	Denmark	Estonia
		In [UNSEREM LAND]	Österreich	Belgien	Bulgarien	Zypern	Tschechisc he Republik	Dänemark	Estland
	%	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB
		370	370	370	370	370	370	370	370
	EU 27	47 9	2	1	1	0	0	0	0
	BE		2 0	0	0	0	0	0	0
	BG	75		0	0			0	0
	CZ	32	4	0	2	0	0	0	0
	DK	23	2	0	1	0	1	0	0
	DE	32	5 1	0	0	0	0	2 1	0
	EE	38		0	0	0	0		0
	IE	19	0	0	0	1	0	0	0
	EL	82	1	1	2	1	0	0	0
	ES	66	0	1	0	0	0	0	0
	FR	59	0	0	0	0	0	0	0
	IT	73	1	0	0	0	0	0	0
	CY	25	2	0	2	0	1	0	0
	LV	38	1	0	1	0	1	0	5
	LT	41	1	0	1	0	0	1	1
	LU	1	3	4	0	0	0	1	0
	HU	58	2	0	1	0	1	0	0
	MT	13	1	2	1	2	0	0	0
	NL	21	2	2	0	0	1	0	0
	AT	26	0	0	0	0	0	0	0
	PL	55	1	1	1	0	1	0	0
	PT	62	0	1	0	0	0	0	0
	RO	59	2	1	4	0	0	0	0
	SI	21	0	0	0	0	0	0	0
	SK	35	2	0	2	0	6	0	0
	FI	33	0	1	0	1	0	0	7
	SE	34	0	0	0	1	0	2	0
	UK	28	0	1	0	2	0	0	0
	HR	67	2	0	0	0	0	0	0
	TR	77	0	0	0	1	0	0	0
	MK	37	2	1	5	1	0	0	0
+	IS	36	1	1	0	0	0	8	0
+	NO	27	1	1	1	1	0	5	0
(32)	RS	35	3	0	0	0	0	0	0
	IL	25	2	2	1	0	2	0	0

Q4A To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012. (DO NOT READ OUT)

		Finlande	France	Allemagne	Grèce	Hongrie	Irlande	Italie	Lettonie
		Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia
		Finnland	Frankreich	Deutschland	Griechenlan d	Ungarn	Irland	Italien	Lettland
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	0	4	2	2	1	0	5	0
Ŏ	BE	О	30	2	3	1	0	7	o
	BG	0	2	1	6	О	0	2	o
	CZ	0	2	2	4	2	0	6	o
(DK	0	5	5	4	1	1	9	0
	DE	0	3	О	1	1	0	9	0
	EE	8	0	1	4	2	1	4	4
O	IE	0	8	1	1	1	0	5	o
	EL	0	1	1	0	0	0	2	o
	ES	0	5	1	0	0	1	4	o
O	FR	0	0	1	1	0	0	4	0
0	IT	0	3	1	1	0	1	0	0
(CY	0	1	3	40	1	0	2	0
	LV	1	1	6	2	0	1	3	0
	LT	1	1	4	0	0	2	2	6
	LU	0	18	5	4	0	0	11	0
	HU	0	1	3	3	0	0	4	0
	MT	0	8	4	1	0	1	19	1
	NL	0	15	6	2	0	0	8	0
	AT	0	3	4	4	1	1	14	0
$\overline{}$	PL	0	2	5	1	1	0	4	0
	PT	0	3	1	0	0	0	2	0
	RO	0	2	4	2	2	0	9	0
(SI	0	1	2	2	0	0	3	0
	SK	0	1	1	3	3	0	4	0
	FI	0	2	3	4	1	0	4	0
	SE	3	4	3	5	0	1	4	0
	UK	0	5	1	2	0	1	3	0
	HR	0	1	2	2	0	0	4	0
	TR	0	0	3	0	0	0	1	0
	MK	0	1	5	18	0	0	1	0
+	IS	1	2	3	0	0	0	3	0
+	NO	1	3	1	6	0	0	4	0
	RS	0	2	2	23	2	0	3	0
	IL	0	4	5	5	0	0	6	1

Q4A To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012. (DO NOT READ OUT)

		Lituanie	Luxembourg	Malte	Pays-Bas	Pologne	Portugal	Roumanie	Slovaquie
						3	3		
		Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia
		Litauen	Luxemburg	Malta	Niederlande	Polen	Portugal	Rumänien	Slowakei
	%	Flash EB 370							
	EU 27	0	0	0	1	1	1	0	0
	BE	0	1	0	3	0	2	О	0
	BG	0	0	0	0	0	О	О	0
	CZ	О	0	0	0	1	O	О	6
	DK	0	0	0	0	1	1	О	0
	DE	0	0	0	2	1	1	0	0
	EE	1	0	0	2	2	0	0	0
	ΙE	0	0	0	1	2	5	0	0
	EL	0	0	0	1	0	0	0	0
	ES	0	0	0	1	1	4	1	0
	FR	0	0	0	0	1	3	0	0
0	IT	0	0	0	1	0	1	1	0
(5)	CY	0	0	0	0	0	0	0	0
	LV	7	0	1	3	2	1	0	0
	LT	0	0	2	1	3	1	0	0
	LU	0	0	0	3	0	18	0	0
	HU	0	0	0	1	1	0	2	2
	MT	0	0	0	1	1	0	1	1
	NL	0	0	1	0	0	2	0	0
	AT	0	0	0	0	0	1	1	0
	PL	1	0	0	1	0	0	0	1
	PT	0	0	0	1	0	0	0	0
V	RO	0	0	0	1	0	0	0	0
(SI	0	1	0	1	0	1	0	0
	SK	0	0	0	0	0	0	0	0
	FI	0	0	0	1	1	1	0	0
	SE	0	0	0	0	1	1	0	0
	UK	0	0	0	1	0	2	0	0
	HR	0	0	0	0	0	0	0	0
	TR	0	0	0	0	0	0	0	0
	MK	0	0	0	0	0	0	1	0
**	IS	0	0	0	1	0	0	0	0
**	NO	0	0	0	1	1	1	0	0
586	RS	0	0	0	0	0	0	0	0
	IL	0	0	0	2	0	1	1	0

Q4A Dans quel pays êtes-vous parti(e) pour vos principales vacances en 2012 ? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. (NE PAS Q4A To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012. (DO NOT READ OUT)

		Slovénie	Espagne	Suède	Royaume Uni	Croatie	Inde	Maroc
		Slovenia	Spain	Sweden	United Kingdom	Croatia	India	Morocco
		Slowenien	Spanien	Schweden	Vereinigtes Königreich	Kroatien	Indien	Marokko
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	0	7	1	2	2	0	0
O	BE	o	13	О	1	1	0	2
	BG	0	1	О	2	o	О	0
	CZ	1	4	О	1	11	0	0
	DK	0	12	5	1	1	0	0
	DE	0	9	1	2	3	0	0
	EE	0	3	4	1	1	0	0
	ΙE	0	22	1	10	1	0	1
	EL	0	1	0	1	0	0	0
	ES	0	0	0	2	0	0	1
0	FR	0	8	0	2	0	0	2
O	IT	0	3	0	1	2	0	0
(CY	0	3	2	10	0	0	0
	LV	0	2	7	4	0	0	0
	LT	0	7	1	7	4	0	0
	LU	0	9	1	1	1	1	1
	HU	1	0	2	1	6	0	0
	MT	2	4	1	22	1	0	1
	NL	0	9	1	1	2	0	1
	AT	0	4	0	1	11	0	0
	PL	0	4	1	3	3	0	0
()	PT	0	12	0	2	0	0	1
	RO	0	4	0	1	0	0	0
—	SI	0	2	0	1	52	0	0
	SK	0	2	0	2	14	0	1
	FI	0	10	6	4	0	0	0
	SE	0	10	0	2	2	0	0
	UK	0	14	0	0	0	1	1
	HR	4	1	0	2	0	0	0
	TR	0	1	0	1	0	0	0
	MK	0	3	1	0	1	0	0
**	IS	1	14	2	5	0	0	0
**	NO	0	15	3	3	1	0	0
	RS	1	1	0	0	5	0	0
	IL	1	6	0	2	1	0	0

Q4A To which country did you go for your main holiday in 2012? By 'main holiday' we mean the holiday that was the most important for you in 2012. (DO NOT READ OUT)

Thailiand Thailiand Thailiand In another country outside the EU27 IN EINEM ANDEREN LAND Thailiand Thaili			The evidence of a	Dane our souther many hours do III/IE/27	NCD/CD	Dans	Total 'Dans un autre
Thailand			Thaïlande	Dans un autre pays hors de l'UE27	NSP/SR	l'UE27	
Thailand AUSSERHALB DER EUROPAISCHEN / Raine Angabe			Thailand	In another country outside the EU27	DK/NA		country outside the
## BE 1			Thailand	AUSSERHALB DER EUROPÄISCHEN	/ Keine		
HR 0 11 4 19 11		%					
		EU 27	1	16	3	31	19
		BE	1	19	2	66	23
		BG	0	5	5	15	5
		CZ	0	13	8	36	24
		DK	2	22	2	50	25
		DE	0	21	3	40	25
HR 0 11 4 19 11		EE	0	19	1	40	21
HR 0 11 4 19 11		IE	0	18	2	59	20
HR 0 11 4 19 11		EL	0	6	1	11	6
HR 0 11 4 19 11		ES	0	8	3	23	8
HR 0 11 4 19 11		FR	1	13	3	23	16
HR 0 11 4 19 11		IT	0	7	2	15	10
HR 0 11 4 19 11	(CY	0	6	1	68	6
HR 0 11 4 19 11		LV	0	11	2	49	11
HR 0 11 4 19 11		LT	0	6	8	41	10
HR 0 11 4 19 11		LU	0	17	1	78	20
		HU	0	6	6	25	11
HR 0 11 4 19 11		MT	0	12	2	73	13
		NL	1	20	2	52	25
		AT	1	24	1	37	35
		PL	0	9	5	28	13
		PT	0	11	4	23	12
		RO	0	4	5	32	4
	(SI	0	10	1	15	62
		SK	0	11	10	29	27
	(FI	2	16	2	46	19
		SE	4	21	3	37	27
		UK	1	31	3	34	34
TR 0 5 10 7 5		HR	0	11	4	19	11
MK 0 23 1 39 23 1 18 18 18 18 18 18 18		TR	0	5	10	7	5
IS		MK	0	23	1	39	23
NO 3 21 0 48 25	+	IS	0	18	3	43	18
RS 0 21 2 37 26		NO	3	21	0	48	25
		RS	0	21	2	37	26
		IL	4	22	8	40	27

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		En [NOTRE PAYS]	Autriche	Belgique	Bulgarie	Chypre	République tchèque
		In [OUR COUNTRY]	Austria	Belgium	Bulgaria	Cyprus	Czech Republic
		In [UNSEREM LAND]	Österreich	Belgien	Bulgarien	Zypern	Tschechische Republik
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	11	3	1	0	0	1
	BE	5	2	О	0	0	1
	BG	4	2	1	0	0	o
	CZ	13	5	1	1	О	o
4	DK	18	3	1	1	О	1
	DE	17	9	1	О	О	1
	EE	12	1	1	О	О	o
Ŏ	ΙE	13	2	1	О	О	o
	EL	5	1	1	1	О	О
(4%)	ES	7	О	1	О	О	o
Ŏ	FR	9	О	1	О	О	o
Ŏ	IT	7	1	1	1	О	o
()	CY	11	О	О	1	О	o
	LV	10	О	2	О	О	o
	LT	6	1	1	О	1	o
	LU	1	4	8	О	О	o
	HU	7	4	o	О	О	1
	MT	15	2	o	1	О	o
	NL	14	7	7	О	О	1
	AT	21	0	1	1	О	2
	PL	8	1	1	О	О	1
	PT	5	0	0	О	О	О
	RO	4	1	1	1	О	0
	SI	10	7	1	0	О	1
	SK	10	3	0	1	О	12
1	FI	14	1	1	0	О	0
	SE	17	1	1	0	О	0
	UK	16	1	2	0	1	0
	HR	7	5	0	1	0	1
Ö	TR	2	О	0	1	О	o
	MK	7	2	О	4	О	o
(IS	15	1	1	О	О	o
(NO	17	1	2	О	О	1
	RS	23	2	О	1	О	2
	IL	3	1	0	2	1	0

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Danemark	Estonie	Finlande	France	Allemagne	Grèce
		Denmark	Estonia	Finland	France	Germany	Greece
		Dänemark	Estland	Finnland	Frankreich	Deutschland	Griechenland
	%	Flash EB 370					
	EU 27	1	0	0	4	3	1
	BE	o	o	o	16	9	2
	BG	0	0	0	1	2	3
	CZ	0	0	0	3	5	1
	DK	0	0	1	5	13	2
	DE	2	0	0	4	0	1
	EE	1	0	10	1	3	0
0	ΙE	0	0	0	6	3	1
=	EL	0	0	0	2	1	0
(E)	ES	0	0	0	4	2	o
	FR	0	0	0	0	1	1
	IT	0	0	0	5	2	1
(CY	0	0	0	1	1	8
	LV	0	6	2	2	2	o
	LT	1	0	1	1	4	o
	LU	1	0	1	15	14	0
	HU	0	0	0	1	1	0
	MT	0	0	0	2	2	1
	NL	1	0	0	8	11	2
	AT	1	0	0	3	11	2
	PL	0	0	0	2	7	0
	PT	0	0	0	4	2	0
	RO	0	0	0	2	3	1
(SI	0	0	1	2	3	1
	SK	0	0	0	1	3	1
	FI	1	5	0	2	4	2
	SE	6	0	2	3	6	2
	UK	1	0	0	5	3	2
	HR	0	0	0	2	4	0
	TR	0	0	0	1	1	1
	MK	0	0	0	2	3	3
+	IS	9	0	1	2	6	o
+	NO	6	0	1	5	5	6
	RS	0	0	0	2	1	2
	IL	0	0	0	3	3	3

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

Hungary Ireland Italy Latvia Lith	uanie nuania auen sh EB 370 0 0
Ungarn Irland Italien Lettland Lit Flash EB Flas	sh EB 370 0
## Flash EB Flash EB	sh EB 370 0
[%] 370 370 370 370 370 3	0 0
EU 27 1 1 1 3 0 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
BE 1 0 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
BG	0
CZ	
DK 1 0 4 0 DE 1 0 7 0 EE 0 0 2 6 U IE 1 0 2 0 ES 0 0 1 0 FR 0 0 3 0	0
DE	0
EE 0 0 2 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
IE	2
EL 0 0 1 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
ES 0 0 3 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0
FR 0 0 3 0	0
	0
(0
€ CY 1 0 2 0	0
□ LV	4
€ LT 0 0 2 3	0
<u></u> LU 0 0 5 0	0
C HU 0 0 0 0	0
MT 0 1 8 0	1
O 1 3 0	0
🔷 AT 3 1 13 0	0
→ PL 0 0 1 0	0
	0
O RO 2 O 3 O	0
€ SI 0 0 5 0	0
	0
€ FI 2 0 2 1	0
(a) SE	0
€ UK 0 2 2 0	0
AR 1 0 4 0	0
ⓒ TR 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
	0
is 0 1 1 0	0
₩ NO 0 1 3 0	1
<u> </u>	0

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Roumanie	Slovaquie	Slovénie	Espagne	Suède	Royaume Uni
		Romania	Slovakia	Slovenia	Spain	Sweden	United Kingdom
		Rumänien	Slowakei	Slowenien	Spanien	Schweden	Vereinigtes Königreich
	%	Flash EB 370					
	EU 27	0	0	0	3	1	2
	BE	О	o	o	5	О	4
	BG	О	О	О	1	О	2
	CZ	О	9	О	1	О	1
	DK	О	О	О	7	5	4
	DE	О	О	О	3	1	1
	EE	О	1	О	1	6	1
Ŏ	IE	О	o	О	9	О	19
	EL	О	o	o	1	О	2
	ES	О	o	0	О	О	2
O	FR	О	o	o	4	О	1
	IT	О	o	0	2	О	2
(CY	1	0	0	2	0	8
	LV	О	0	0	О	3	6
	LT	0	1	0	3	0	4
	LU	0	0	0	7	0	2
	HU	3	1	0	О	0	1
	MT	1	0	0	3	О	7
	NL	0	0	0	5	1	3
	AT	1	1	1	4	1	2
	PL	0	1	0	2	1	1
	PT	0	0	0	7	0	1
	RO	0	0	0	3	0	0
(SI	0	0	0	2	0	2
	SK	0	0	0	1	0	1
•	FI	0	0	0	5	7	2
	SE	0	0	0	5	0	4
	UK	0	0	0	5	0	0
	HR	0	1	5	1	0	1
	TR	1	0	0	О	О	О
	MK	О	0	0	О	О	О
-	IS	0	0	0	3	5	6
1	NO	О	1	0	12	6	3
	RS	1	1	1	О	О	О
	IL	0	0	0	2	0	1

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Croatie	Inde	Maroc	Thaïlande
		Croatia	India	Morroco	Thailand
		Kroatien	Indien	Marokko	Thailand
	%	Flash EB	Flash EB	Flash EB	Flash EB
		370	370	370	370
	EU 27	1	0	0	0
	BE	0	0	0	0
	BG	1	0	0	0
	CZ	2	0	0	0
	DK	1	0	0	0
	DE	1	0	0	0
	EE	0	0	0	0
Q	IE	0	0	0	1
9	EL	0	0	0	0
	ES	0	0	0	0
O	FR	0	0	1	1
O	IT	1	0	0	0
(5)	CY	1	0	0	1
	LV	0	0	0	0
	LT	0	0	0	0
	LU	0	0	0	0
	HU	2	0	0	0
	MT	0	0	0	0
	NL	0	0	0	0
	AT	4	0	0	0
	PL	1	0	0	0
	PT	0	0	0	0
	RO	1	0	0	0
(SI	10	0	0	0
	SK	3	0	0	0
•	FI	1	0	0	0
	SE	1	0	0	1
	UK	0	0	0	0
	HR	0	0	0	0
(TR	o	o	o	o
	MK	o	О	o	О
	IS	0	0	0	1
	NO	1	О	1	О
	RS	3	О	o	О
	IL	0	0	0	0

Q4B And to which other country or countries did you go for a minimum of 4 consecutive nights in 2012? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

FUE27			Dans un autre pays hors de			Total 'Dans un autre
The Flux Park Fl				NSP/SR	Dans l'EU27	
## AUSSERHALB DER EUROPAISCHEN UNION Selicity Flash EB Flas				DK/NA	In the EU27	country outside the
Flash EB 370 Flash			AUSSERHALB DER		Dans l'EU27	
A HR 10 68 20 11		%	Flash EB			
A HR 10 68 20 11		EU 27	11	60	21	12
A HR 10 68 20 11		BE	14	49	38	14
A HR 10 68 20 11		BG	6	81	11	6
A HR 10 68 20 11		CZ	8	55	26	11
A HR 10 68 20 11		DK	23	37	36	24
A HR 10 68 20 11		DE	14	48	28	15
A HR 10 68 20 11		EE	12	54	28	12
A HR 10 68 20 11		ΙE	10	45	39	11
A HR 10 68 20 11		EL	5	80	11	5
A HR 10 68 20 11		ES	6	76	13	6
A HR 10 68 20 11	O	FR	11	68	13	12
A HR 10 68 20 11		IT	7	72	15	8
A HR 10 68 20 11	(CY	16	51	23	18
A HR 10 68 20 11		LV	9	61	25	9
A HR 10 68 20 11		LT	9	71	20	9
A HR 10 68 20 11		LU	15	42	47	15
A HR 10 68 20 11		HU	6	76	11	8
A HR 10 68 20 11		MT	9	52	25	9
A HR 10 68 20 11		NL	14	41	40	14
A HR 10 68 20 11		AT	19	35	37	23
A HR 10 68 20 11		PL	10	63	18	12
A HR 10 68 20 11		PT	8	76	13	8
A HR 10 68 20 11		RO	4	80	14	4
A HR 10 68 20 11	(SI	11	55	23	19
A HR 10 68 20 11		SK	11	53	28	14
A HR 10 68 20 11	1	FI	8	56	29	9
A HR 10 68 20 11		SE	17	47	28	18
A HR 10 68 20 11	4	UK	15	53	21	16
TR 3 91 5 3		HR	10	68	20	11
MK 23 55 17 23 IS 16 47 30 16 NO 29 27 48 30 RS 17 48 15 20 IL 21 59 18 22		TR	3	91	5	3
IS 16 47 30 16 NO 29 27 48 30 RS 17 48 15 20 IL 21 59 18 22						
NO 29 27 48 30 RS 17 48 15 20 IL 21 59 18 22	1					
RS 17 48 15 20 21 18 22	*			27		
🔯 IL 21 59 18 22	Ŏ					
			21			

Q5 Quelles sont les principales raisons pour lesquelles vous êtes parti(e) en vacances en 2012 ? (MAX. 3 RÉPONSES)

Q5 What were your main reasons for going on holiday in 2012? (MAX. 3 ANSWERS)

Q5 Was waren die Hauptgründe dafür, dass Sie 2012 in Urlaub gefahren sind? Maximal 3 Nennungen!

		Soleil /	/ plage	Bien-être/spa/soins de santé	Visite d'	une ville
		Sun/l	oeach	Wellness/Spa/health treatment	City	trips
		Sonne	'Strand	Wellness/Spa/Heilbehandlung	Städte	reisen
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Flash EB 370	Diff. Flash EB 334
	EU 27	40	12	12	20	4
	BE	48	25	12	25	9
	BG	39	12	11	8	4
	CZ	34	9	14	11	1
	DK	39	11	3	18	1
	DE	35	9	16	21	3
	EE	31	8	7	16	9
	IE	44	12	6	14	2
	EL	50	20	5	16	7
(46)	ES	43	16	7	20	4
	FR	41	12	17	19	0
	IT	46	16	13	27	8
(CY	35	27	5	19	15
	LV	15	2	37	25	4
	LT	37	18	12	19	-6
	LU	58	25	20	27	11
	HU	32	10	20	25	7
	MT	11	8	3	15	3
	NL	40	10	4	21	5
	AT	42	19	18	22	-1
	PL	29	9	8	26	5
	PT	56	9	24	8	-1
	RO	37	17	12	16	7
(SI	58	21	15	13	-6
	SK	33	8	19	24	13
	FI	29	4	14	27	1
	SE	42	10	20	19	6
	UK	43	10	4	15	4
	HR	41	16	8	17	7
	TR	23	1	10	16	5
	MK	47	8	35	5	3
	IS	17	4	35	13	-5
	NO	44	3	16	20	1
	RS	44	12	8	9	5
	IL	24	13	8	24	12

Q5 Quelles sont les principales raisons pour lesquelles vous êtes parti(e) en vacances en 2012 ? (MAX. 3 RÉPONSES)

Q5 What were your main reasons for going on holiday in 2012? (MAX. 3 ANSWERS)

Q5 Was waren die Hauptgründe dafür, dass Sie 2012 in Urlaub gefahren sind? Maximal 3 Nennungen!

			s (p. ex. plongée, e, etc.)		ne, lac, paysage, tc.)	Culture (par ex. raisons religieuses, gastronomiques, arts)		
		·	vities (e.g. scuba- cling etc)		n, lake, landscape c)	Culture (e.g religious, culinary purposes, arts)		
			tivitäten (z.B. radfahren etc.)		een, Landschaften tc.)	Kultur (z.B. religiöse, kulinarische Interessen, Kunst)		
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	
	EU 27	10	0	26	8	22	8	
	BE	18	5	39	17	35	13	
	BG	2	-2	22	4	9	4	
	CZ	24	6	41	9	17	2	
	DK	11	-3	30	6	29	11	
	DE	17	2	33	10	27	6	
	EE	9	2	24	2	26	8	
	ΙE	9	- 1	8	2	16	8	
=	EL	4	- 1	23	10	12	7	
	ES	5	0	19	2	27	10	
	FR	8	-2	24	6	19	8	
	IT	4	0	21	8	23	7	
(CY	4	-1	15	8	11	5	
	LV	11	3	23	4	17	4	
	LT	9	2	34	16	16	6	
	LU	10	0	31	15	26	10	
	HU	9	2	23	8	12	3	
	MT	3	-4	26	7	27	11	
	NL	18	4	42	15	33	11	
	AT	17	-1	30	9	30	4	
	PL	11	3	29	7	12	4	
()	PT	8	- 1	19	1	24	9	
	RO	2	-3	26	14	10	4	
(SI	11	1	21	7	12	7	
	SK	14	6	35	16	17	7	
	FI	14	-2	25	7	24	6	
	SE	12	- 1	21	8	22	9	
	UK	9	1	17	5	18	11	
	HR	9	- 1	19	6	13	2	
	TR	7	3	14	2	12	2	
	MK	2	-4	11	-2	13	7	
+	IS	8	0	19	7	12	2	
1	NO	10	2	16	1	24	14	
	RS	11	9	42	20	14	3	
	IL	9	1	38	11	25	13	

Q5 Quelles sont les principales raisons pour lesquelles vous êtes parti(e) en vacances en 2012 ? (MAX. 3 RÉPONSES)

Q5 What were your main reasons for going on holiday in 2012? (MAX. 3 ANSWERS)

Q5 Was waren die Hauptgründe dafür, dass Sie 2012 in Urlaub gefahren sind? Maximal 3 Nennungen!

Visiting family / friends / relatives Familie/Freunde/Verwandte December / Familie/Freunde/Verwandte Desember / Specific events (sporting events/festivals/clubbing) Restimmte Veranstaltungen (Sporteriginsse/Festivals/clubbing) Restimmte Veranstaltungen (Sporteriginsse/Festivals/clubbing) Restimmte Veranstaltungen (Sporteriginsse/Festivals/clubbing) Restimmte Veranstaltungen (Sporteriginsse/Festivals/clubbing) Restimate Veranstaltungen (Sporteriginsse/Festivalse) Restimate Veranstaltun			Visite d'amis / de membres de la famille	Evénements particuliers (événements sportifs/festivals/clubbing)		(NE PAS RE)	NSF	P/SR
### Flash EB 370 ### Flash EB 270 ### Flash					,		DK.	/NA
## Flash EB 370 ## Flash EB 370 ## Flash EB 370 ## Flash EB 370 ## SEB				(Sportereignisse/Festivals/Clubs		•		
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		%			EB	Flash EB	EB	Flash EB
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		EU 27	36	7	7	4	1	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) BE	27	6	5	4	0	-1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		BG	32	5	8	4	4	2
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		CZ	27	10	7	5	2	2
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		DK	28	6	9	6	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		DE	34	5	4	2	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		EE	47	9	11	5	1	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) IE	38	15	8	5	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		EL	41	10	8	3	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) ES	38	6	8	6	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	O) FR	45	5	5	4	1	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) IT	34	6	5	2	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	E	CY	33	6	19	9	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		LV	55	15	6	2	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		LT	42	10	5	1	1	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		LU	42	7	4	3	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		HU	45	6	7	2	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) MT	18	12	27	15	2	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		NL	24	6	10	9	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		AT	35	6	5	1	0	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		PL	39	7	6	3	2	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	0	PT	39	9	4	3	2	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		RO	35	8	9	4	1	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	•	SI	20	8	6	5	0	-1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	Que	SK	28	8	4	3	6	4
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0	•) FI	37	10	4	2	2	1
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0) SE	42	10	6	3	1	0
HR 40 5 10 5 1 0 TR 52 10 10 -4 1 1 MK 34 3 7 4 1 1 IS 44 14 7 5 2 1 NO 33 7 10 7 0 -1 RS 37 6 6 0 0 0		UK	35	11	13	9	2	2
			40	5	10	5	1	0
	C	TR	52	10	10	-4	1	1
		MK	34	3	7	4	1	1
	#	IS	44	14	7	5	2	1
	#	NO	33	7	10	7	0	-1
<u> </u>		RS	37	6	6	0	0	o
	*	IL_	26	12	11	6	3	1

Q6.1 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ?

Vacances "tout compris" (transport + hébergement + nourriture + boissons)

Q6.1 In 2012, how many times did you go on any of the following types of holiday?

All-inclusive holiday (transport + accommodation + food + drinks)

Q6.1 Wie häufig haben Sie 2012 auf eine der folgenden Arten Urlaub gemacht?

All-inclusive-Urlaub (An- und Abreise + Unterkunft + Speisen + Getränke)

			1	:	2	3	3		4
		•	1	:	2	3	3		4
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	18	-1	5	0	1	0	1	0
	BE	28	5	9	2	2	-1	2	2
	BG	15	1	4	0	2	- 1	0	0
	CZ	16	-2	1	-3	1	1	0	0
	DK	19	-1	2	-1	1	0	1	1
	DE	20	- 1	5	- 1	1	0	1	1
	EE	21	4	4	0	1	0	0	0
	ΙE	15	0	4	0	1	0	0	- 1
	EL	15	-3	4	0	2	1	1	0
	ES	20	1	6	1	1	- 1	1	0
	FR	17	1	4	0	1	0	0	- 1
	IT	19	1	6	1	1	0	1	0
(CY	23	1	5	-6	1	-2	1	- 1
	LV	24	9	6	2	3	1	3	1
	LT	19	4	4	-2	1	1	1	1
	LU	24	2	7	-1	3	0	0	- 1
	HU	13	-2	5	1	2	0	0	- 1
	MT	29	-3	3	0	1	0	1	0
	NL	17	0	2	- 1	1	0	0	0
	AT	21	1	5	1	2	0	1	- 1
	PL	14	- 1	6	2	1	0	1	1
	PT	19	3	4	- 1	0	-2	1	1
	RO	15	-3	5	1	1	0	0	0
(SI	17	2	6	2	1	1	1	0
	SK	18	3	3	0	0	- 1	1	1
-	FI	16	2	2	-3	1	0	1	0
	SE	15	1	2	1	1	0	0	0
	UK	21	0	4	-1	3	1	0	- 1
	HR	10	1	4	-1	1	0	1	1
	TR	17	2	5	-2	3	0	0	- 1
	MK	19	2	5	1	2	-3	1	1
•	IS	15	2	6	-1	2	2	1	0
	NO	15	-2	5	2	1	0	1	-1
	RS	16	-11	3	-3	0	0	1	0
	IL	24	2	7	- 1	0	-2	1	1

Q6.1 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ? Vacances "tout compris" (transport + hébergement + nourriture + boissons)

Q6.1 In 2012, how many times did you go on any of the following types of holiday? All-inclusive holiday (transport + accommodation + food + drinks)

Q6.1 Wie häufig haben Sie 2012 auf eine der folgenden Arten Urlaub gemacht? All-inclusive-Urlaub (An- und Abreise + Unterkunft + Speisen + Getränke)

		5 fois	ou plus	Aucun	e/ zéro	NS	P/SR	Au moins	une fois
		5 times	or more	None	/ zero	DK	Z/NA	At leas	st once
		5-mal ode	r häufiger	Nie	/Null		ht / Keine gabe	Au moins	une fois
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	1	0	73	0	1	1	26	-1
	BE	2	1	56	-9	1	0	43	9
	BG	1	1	78	0	О	-1	22	1
	CZ	1	-1	80	4	1	1	19	-5
	DK	1	0	75	1	1	0	24	-1
	DE	О	-1	73	2	О	0	27	-2
	EE	1	- 1	73	-2	О	-1	27	3
Ŏ	ΙE	О	- 1	79	1	1	1	20	-2
	EL	1	-3	77	5	О	0	23	-5
	ES	3	0	69	-1	О	0	31	1
Ŏ	FR	1	0	76	0	1	0	23	0
Ŏ	IT	0	-1	71	-2	2	1	27	1
()	CY	2	0	66	6	2	2	32	-8
	LV	3	-3	60	-11	1	1	39	10
	LT	1	-2	73	0	1	-2	26	2
	LU	1	0	64	-1	1	1	35	0
	HU	О	-2	79	4	1	0	20	-4
	MT	1	-1	63	2	2	2	35	-4
	NL	1	1	79	0	О	0	21	0
	AT	1	- 1	70	0	О	0	30	0
	PL	2	1	75	-3	1	0	24	3
	PT	1	-1	75	1	О	-1	25	0
O	RO	О	-1	79	3	О	0	21	-3
	SI	1	0	73	-6	1	1	26	5
	SK	О	- 1	75	-4	3	2	22	2
	FI	1	0	78	0	1	1	21	- 1
	SE	0	-1	82	0	О	- 1	18	1
	UK	1	1	71	1	О	-1	29	0
	HR	1	-1	83	0	0	0	17	0
Č	TR	3	0	72	1	0	0	28	-1
	MK	1	-1	71	-1	1	1	28	0
	IS	1	0	74	-4	1	1	25	3
	NO	0	-2	77	3	1	0	22	-3
	RS	2	1	78	13	0	0	22	-13
(XX)	IL	1	-1	66	4	1	-3	33	-13
_		'	- 1	00	7		-5	33	- 1

Q6.2 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ? Autre type de séjour où tout n'est pas inclus

Q6.2 In 2012, how many times did you go on any of the following types of holiday? Other types of package travel (not all-inclusive)

 ${\sf Q6.2}$ Wie häufig haben Sie 2012 auf eine der folgenden Arten Urlaub gemacht? Andere Pauschalreise (nicht all-inclusive)

			1	:	2		3		4
			1	•	2		3		4
			1	:	2		3	4	
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	19	4	7	2	3	2	2	1
	BE	26	8	15	10	6	4	2	2
	BG	17	7	5	1	2	2	0	- 1
	CZ	25	10	7	3	4	3	1	0
	DK	16	-3	4	-2	2	0	2	1
	DE	19	0	6	-2	2	0	1	0
	EE	12	5	4	1	3	2	0	0
	ΙE	23	7	5	2	2	1	1	0
	EL	9	1	5	2	2	2	1	1
(5)	ES	16	3	5	1	4	3	1	0
0	FR	25	13	9	6	7	6	2	1
	IT	16	7	7	5	2	2	2	1
(CY	18	0	7	4	2	0	1	0
	LV	15	0	8	3	3	1	1	0
	LT	19	10	8	3	5	3	2	2
	LU	23	4	12	3	7	3	5	3
	HU	13	0	6	3	1	0	1	1
	MT	22	9	6	3	4	4	1	0
	NL	19	1	10	6	2	0	2	1
	AT	20	-4	9	3	5	2	2	0
	PL	15	0	6	3	3	2	1	0
	PT	22	16	10	7	2	1	2	2
	RO	11	1	6	4	3	1	1	1
(SI	24	8	9	3	2	-1	3	2
	SK	29	9	9	4	3	2	1	1
—	FI	18	-3	6	- 1	2	0	1	0
	SE	21	1	6	0	1	0	1	0
	UK	20	2	8	3	3	2	1	0
	HR	7	-3	5	4	2	1	0	0
	TR	9	1	4	3	4	4	1	1
	MK	12	6	6	4	5	3	2	2
	IS	16	-2	4	0	1	0	1	1
1	NO	23	-1	8	1	3	1	1	0
	RS	27	17	5	4	3	3	0	0
	IL	29	7	11	1	4	3	3	2

Q6.2 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ? Autre type de séjour où tout n'est pas inclus

Q6.2 In 2012, how many times did you go on any of the following types of holiday? Other types of package travel (not all-inclusive)

 ${\sf Q6.2}$ Wie häufig haben Sie 2012 auf eine der folgenden Arten Urlaub gemacht? Andere Pauschalreise (nicht all-inclusive)

		5 fois	ou plus	Aucun	e/ zéro	NS	P/SR	Au moins	s une fois
		5 times	or more	None	/ zero	DK	Z/NA	At leas	st once
		5-mal ode	er häufiger	Nie	/Null		ht / Keine gabe	Au moins	s une fois
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	2	1	66	-11	1	1	33	10
	BE	4	3	46	-28	1	1	53	27
	BG	2	1	73	-11	1	1	26	10
	CZ	3	1	59	-18	1	1	40	17
4	DK	1	1	74	3	1	0	25	-3
	DE	1	0	70	1	1	1	29	-2
	EE	2	1	79	-7	О	-2	21	9
Ŏ	ΙE	1	1	67	-11	1	0	32	11
	EL	1	1	82	-7	О	0	18	7
	ES	3	2	71	-9	О	0	29	9
Ŏ	FR	6	5	50	-32	1	1	49	31
Ŏ	IT	2	1	69	-17	2	1	29	16
()	CY	1	0	69	-5	2	1	29	4
	LV	3	1	70	-5	О	0	30	5
	LT	4	3	60	-22	2	1	38	21
	LU	5	3	47	-17	1	1	52	16
	HU	3	1	75	-5	1	0	24	5
	MT	1	-2	62	-18	4	4	34	14
	NL	1	0	66	-8	0	0	34	8
	AT	3	2	61	-3	0	0	39	3
	PL	3	2	71	-8	1	1	28	7
	PT	3	2	61	-27	О	-1	39	28
Ŏ	RO	3	3	74	-11	2	1	24	10
<u>~</u>	SI	4	3	57	-16	1	1	42	15
	SK	4	3	50	-23	4	4	46	19
	FI	1	0	72	4	О	0	28	-4
	SE	О	- 1	71	1	О	-1	29	0
	UK	1	1	66	-8	1	0	33	8
	HR	2	- 1	82	-3	2	2	16	1
ä	TR	1	0	80	-3 -9	1	0	19	9
	MK	1	0	73	-15	1	0	26	15
	IS	1 1	1	76	0	1	0	23	0
	NO	0	0	65	-1	0	0	35	1
	RS	3	2	62	- 1 -25	0	-1	38	26
	IL	3	1	49	-25 -10	1		50	26 14
	ıL	3	1	49	-10		-4	50	14

Q6.3 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ? Services touristiques achetés séparément

Q6.3 In 2012, how many times did you go on any of the following types of holiday? Tourism services purchased separately

Q6.3 Wie häufig haben Sie 2012 auf eine der folgenden Arten Urlaub gemacht? Urlaub, bei dem Sie die touristischen Leistungen, wie An- und Abreise und Unterkunft, unabhängig voneinander gebucht haben

		1		:	2	:	3	4		
		1			2		3		4	
		1	l		2		3		4	
	%	Flash EB 370	Diff. Flash EB 334							
	EU 27	18	-4	8	-3	4	-2	2	- 1	
	BE	15	-6	7	-2	3	-3	1	-2	
	BG	17	0	9	0	3	-3	1	0	
	CZ	19	-12	8	-5	3	-4	1	-1	
	DK	24	- 1	14	- 1	7	-2	3	0	
	DE	20	-5	11	-3	5	-4	3	-2	
	EE	9	-6	4	-4	6	4	0	-2	
	IE	22	-11	13	- 1	5	-4	4	0	
•	EL	12	-12	5	-4	4	-2	1	-2	
	ES	16	-2	8	- 1	4	-1	3	0	
	FR	10	-5	4	-4	3	0	1	-2	
	IT	21	-5	8	-3	4	-3	2	0	
(CY	22	- 1	9	0	2	-4	2	1	
	LV	10	-6	7	1	2	-2	1	-4	
	LT	13	-10	6	-4	5	2	1	-3	
	LU	13	-6	8	-4	6	-2	4	3	
	HU	8	-4	5	-2	2	-3	1	-1	
	MT	24	-3	7	-6	3	-2	2	0	
	NL	24	-2	13	4	5	-2	2	-2	
	AT	14	-4	12	-2	6	- 1	3	-1	
	PL	18	0	8	- 1	4	1	1	-1	
	PT	10	-6	4	-3	2	-3	0	-2	
	RO	12	-11	6	-4	4	1	1	-2	
(SI	17	-5	7	-5	6	1	1	-2	
	SK	21	-5	7	- 1	3	0	1	0	
-	FI	21	1	6	-3	3	-3	2	-2	
	SE	16	-9	6	-6	2	-4	2	-2	
	UK	20	-3	11	-2	5	-2	3	-2	
	HR	15	-9	13	5	2	-3	2	0	
	TR	16	1	4	-4	3	0	О	-1	
	MK	13	-20	2	-12	2	0	1	0	
1	IS	14	-14	5	-6	4	-1	1	-1	
1	NO	29	9	15	-3	9	3	7	4	
	RS	10	-27	3	-4	4	1	0	-1	
	IL	25	3	10	1	5	1	4	2	

Q6.3 Au cours de l'année 2012, combien de fois êtes-vous parti(e) en vacances avec les formules suivantes ? Services touristiques achetés séparément

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		5 fois o	ou plus	Aucun	e/ zéro	NSF	P/SR	Au moins	une fois
		5 times	or more	None	/ zero	DK	/NA	At leas	st once
		5-mal ode	r häufiger	Nie/	'Null		nt / Keine gabe	Au moins	une fois
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	4	-3	62	12	2	1	36	-13
O	BE	2	-3	70	14	2	2	28	-16
	BG	3	-2	66	4	1	1	33	-5
	CZ	3	-4	65	26	1	0	34	-26
	DK	5	-8	46	12	1	0	53	-12
	DE	5	-5	53	17	3	2	44	-19
	EE	3	-2	77	12	1	-2	22	-10
O	IE	5	-4	49	19	2	1	49	-20
	EL	3	-6	75	26	0	0	25	-26
(E)	ES	3	-3	65	7	1	0	34	-7
O	FR	2	-3	77	12	3	2	20	-14
O	IT	4	-4	59	14	2	1	39	-15
()	CY	2	-2	60	3	3	3	37	-6
	LV	2	-3	78	14	0	0	22	-14
	LT	4	-9	69	24	2	0	29	-24
	LU	4	-1	64	9	1	1	35	-10
	HU	2	-2	81	12	1	0	18	-12
	MT	4	2	58	7	2	2	40	-9
	NL	4	2	51	0	1	0	48	0
	AT	4	-4	60	12	1	0	39	-12
	PL	4	- 1	64	2	1	0	35	-2
	PT	1	-4	82	18	1	0	17	-18
	RO	2	-3	74	20	1	-1	25	-19
(SI	4	-11	63	20	2	2	35	-22
	SK	2	-6	62	8	4	4	34	-12
	FI	3	-7	64	14	1	0	35	-14
	SE	3	-4	67	22	4	3	29	-25
	UK	3	-4	55	11	3	2	42	-13
	HR	5	-9	62	15	1	1	37	-16
Č	TR	1	-3	75	6	1	1	24	-7
	MK	1	-6	80	39	1	-1	19	-38
*	IS	1	-6	73	28	2	0	25	-28
4	NO	7	3	32	-15	1	-1	67	16
	RS	2	0	81	31	0	0	19	-31
	IL	2	-2	50	-4	4	-1	46	5
_	_	_	-		•		•		2

- Q7 Avez-vous organisé vos vacances en 2012 à l'aide d'un des moyens suivants? (PLUSIEURS RÉPONSES POSSIBLES)
- Q7 Did you arrange your holiday in 2012 using any of the following methods? (MULTIPLE ANSWERS POSSIBLE)
- Q7 Wie haben Sie 2012 Ihren Urlaub organisiert? (MEHRFACHNENNUNGEN MÖGLICH)

		Sur In	ternet	Par tél	éphone	Par courrier	_	d'une agence byage
		The In	ternet	Over th	e phone	By post		ounter at a agency
		Über das	Internet	Über da	s Telefon	Auf dem Postweg	Direkt in eine	em Reisebüro
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Flash EB 370	Diff. Flash EB 334
	EU 27	53	0	19	1	3	19	-4
	BE	62	5	16	5	4	28	-4
	BG	28	-2	16	0	1	11	0
	CZ	41	1	14	-3	1	16	-13
	DK	68	-3	8	-6	0	9	-13
	DE	53	-1	18	-2	2	26	-2
	EE	33	-1	15	6	О	15	-10
O	ΙE	73	-4	19	1	2	16	-6
	EL	40	- 1	18	2	1	11	-1
(E)	ES	56	4	13	2	2	25	0
O	FR	50	0	19	5	6	13	-4
O	IT	50	2	16	6	О	18	-3
(CY	60	15	13	1	О	17	-19
	LV	43	-9	23	7	1	12	-6
	LT	30	6	13	-5	2	10	-4
	LU	49	-5	18	6	6	36	-3
	HU	34	-2	12	1	1	10	-2
	MT	57	-4	10	7	1	29	2
	NL	75	3	10	-2	1	18	-4
	AT	54	3	20	3	1	32	-2
	PL	40	-1	25	1	1	10	-4
0	PT	45	2	24	2	2	22	-2
	RO	30	4	17	1	0	13	-7
(SI	35	0	21	7	2	24	-9
9	SK	36	4	20	8	2	16	-7
	FI	66	-4	31	1	4	14	-6
	SE	67	3	14	-6	3	14	-7
	UK	70	2	33	4	5	22	-6
	HR	21	-5	9	-13	0	10	-1
	TR	22	0	21	0	1	10	0
43	MK	15	2	18	-1	0	22	-1
	IS	62	4	10	-1	5	7	-4
4	NO	80	2	21	4	2	12	-2
	RS	17	0	16	5	0	26	-3
XX	IL	55	13	33	12	o	25	-12
-	11.		, 5		12			- 1 2

Q7 Avez-vous organisé vos vacances en 2012 à l'aide d'un des moyens suivants? (PLUSIEURS RÉPONSES POSSIBLES)

Q7 Did you arrange your holiday in 2012 using any of the following methods? (MULTIPLE ANSWERS POSSIBLE)

Q7 Wie haben Sie 2012 Ihren Urlaub organisiert? (MEHRFACHNENNUNGEN MÖGLICH)

		d'une p	e biais ersonne		mpagnie de transport ne, société de chemin		ace (sur lieu de		e (NE	NSI	P/SR
		conn	vous aissez	de fer	r, etc)		nces)		LIRE)	1431	7510
		someo	ough one you ow	company (airline	of a transportation e company, railway ny etc)		(place of days)	NOT	r (DO READ JT)	DK	/NA
			manden,	Am Schalter ein	nes Beförderungs- nternehmens	Vor O	rt (am	Andere		Weiß nicht	
			kennen		sellschaft,		bsort)		CHT		eine
				Eisenbahnunt	ernehmen etc.)				ESEN)		gabe
		Flash	Diff.	Flash EB	Diff.	Flash	Diff.	Flash	Diff.	Flas	Diff.
	%	EB 370	Flash EB	370	Flash EB 334	EB 370	Flash EB	EB 370	Flash EB	370	Flash EB
	EU 27	21	-1	6	2	11	2	8	0	5	1
- T	BE	29	10	8	3	21	9	4	1	2	-1
	BG	17	-6	3	-1	12	0	7	-11	23	11
	CZ	29	-4	3	-2	14	-1	12	3	8	3
	DK	13	-2	3	-2	4	-2	10	3	5	3
	DE	17	-2	3	-1	10	0	5	0	2	1
	EE	20	-10	8	0	8	-9	21	0	7	2
	IE	12	-6	3	-1	4	-2	1	0	1	1
	EL	19	-1	5	1	13	-2 -2	13	-3	8	5
	ES	19	- 1 5	6	4	11	6	11	-3 -1	3	0
	FR	25	-2	8	3	13	2	12	-1	4	-1
	IT	17	-1	4	2	9	2	8	0	5	0
	CY	10	-3	2	2	4	1	9	1	2	- 1
	LV	43	3	20	15	16	0	9	1	8	4
	LT	22	-9	5	2	29	8	9	-4	8	3
	LU	24	9	19	11	18	12	7	2	3	1
	HU	30	7	6	3	5	2	17	-5	12	2
	MT	13	-3	6	1	4	2	2	0	2	1
	NL	12	0	1	-1	11	-3	4	-1	2	0
	AT	16	-6	4	2	12	3	6	-1	1	0
	PL	25	-4	6	2	9	-1	13	4	9	-1
	PT	30	-4	7	2	15	-4	11	-2	7	3
	RO	24	- 1	2	1	15	2	10	-1	9	2
•	SI	22	-3	2	0	13	1	9	1	1	0
	SK	35	0	6	3	12	2	9	-1	11	1
1	FI	20	-3	15	5	11	2	3	1	10	3
	SE	22	-3	7	2	14	5	6	1	4	0
-	UK	25	4	10	1	10	2	1	-1	3	1
	HR	33	5	8	-7	5	-2	23	8	7	1
	TR	26	0	15	11	8	-4	14	-2	17	1
4	MK	18	-5	5	2	30	3	9	-2 -1	4	1
	IS	21	-5 1	5	0	11	1	9	- i 1	10	2
	NO	16	-8	3	-1	7	2		3	3	1
	RS							15			
(A)		19	-16 1	6	6	19	4	15	3	3	1
	IL	23	1	7	1	12	3	6	-3	3	-4

Q8 Parmi les éléments suivants, lesquels vous inciteraient à retourner en vacances au même endroit ? (MAX. 3 RÉPONSES)

Q8 Which of the following would make you go back to the same place for a holiday? (MAX. 3 ANSWERS)

Q8 Was würde Sie dazu veranlassen, am gleichen Ort erneut Urlaub zu machen? Maximal 3 Nennungen!

weather conditions, etc) Die Natur (Landschaft, Wetter	-1 2 -6 -5 -7 -3 4
Bie Qualität der Unterkunft % Flash EB 370 Diff. Flash EB 334 Flash EB 370 Flash EB 334 BE 35 1 44 -6 26 BE 35 1 42 -6 27	Diff. Flash EB 334 -1 2 -6 -5 -7 -3 4
% Flash EB 370 Flash EB 370 Flash EB 370 Flash EB 370 EU 27 31 -1 44 -6 26 BE 35 1 42 -6 27	Flash EB 334 -1 2 -6 -5 -7 -3 4
EU 27 31 -1 44 -6 26 BE 35 1 42 -6 27	-1 2 -6 -5 -7 -3 4
BE 35 1 42 -6 27 BG 22 -4 44 -6 24 CZ 32 -4 55 -10 17 DK 27 -6 50 6 24 DE 36 0 48 -4 22 EE 13 1 36 2 23 IE 32 -11 37 -8 32 EL 27 -4 47 -2 34	-6 -5 -7 -3 4
BG	-5 -7 -3 4
CZ 32 -4 55 -10 17 DK 27 -6 50 6 24 DE 36 0 48 -4 22 EE 13 1 36 2 23 U IE 32 -11 37 -8 32 EL 27 -4 47 -2 34	-7 -3 4
DK 27 -6 50 6 24 DE 36 0 48 -4 22 EE 13 1 36 2 23 IE 32 -11 37 -8 32 EL 27 -4 47 -2 34	-3 4
DE 36 0 48 -4 22 EE 13 1 36 2 23 U IE 32 -11 37 -8 32 EL 27 -4 47 -2 34	4
EE 13 1 36 2 23 O IE 32 -11 37 -8 32 EL 27 -4 47 -2 34	
O IE 32 -11 37 -8 32 E EL 27 -4 47 -2 34	- 7
连 EL 27 -4 47 -2 34	-/
	-5
€ ES 33 -2 45 -5 23	-4
T FR 29 6 48 -6 24	1
1 IT 22 2 42 -7 28	7
© CY 20 -5 37 -3 29	0
LV 18 -6 38 2 31	8
in the second of	-3
C LU 36 0 53 8 23	-1
HU 25 -3 40 -6 23	-2
MT 20 3 39 -14 21	-4
NL 33 -8 55 -3 19	-3
T AT 37 1 45 -3 24	0
→ PL 22 -7 41 -12 29	-3
O PT 36 -4 49 -5 33	1
NO 23 -9 38 -4 22	-3
€ SI 28 -5 43 -1 21	-3
SK 29 -4 45 -5 25	6
FI 27 -4 34 -2 29	-3
	-5
₩ UK 42 -6 37 -11 32	-1
MR 25 -4 35 -7 28	-1
TR 24 -6 32 -8 33	
MK 21 1 20 -4 24	
₩ IS 18 -2 42 -1 26	
NO 32 -5 42 -2 25	
RS 34 3 46 4 37	4
IL 29 -2 36 3 45	

Q8 Parmi les éléments suivants, lesquels vous inciteraient à retourner en vacances au même endroit ? (MAX. 3 RÉPONSES)

Q8 Which of the following would make you go back to the same place for a holiday? (MAX. 3 ANSWERS)

Q8 Was würde Sie dazu veranlassen, am gleichen Ort erneut Urlaub zu machen? Maximal 3 Nennungen!

		pour les enfants, at clients, acceptatio compagr How tourists are w friendliness, cust welcomed" p Die Art und Weise umgegange Kinderfreundlichkeit	es (p. ex. convivialité tention accordée aux on des animaux de ple, etc) elcomed (e.g. child omer care, "pets- policy, etc) onicy, etc) wie mit Touristen en wird (z.B. Urlauberbetreuung, kommen usw.)	La qualité des activités/services disponibles (transport, restaurants, loisirs, etc.) The quality of activities/services available (transport, restaurants, leisure activities, etc) Die Qualität der angebotenen Aktivitäten/Dienstleistungen (Transport, Restaurants, Freizeitaktivitäten usw.)	Les attractions culturelles ou historiques Cultural and historical attractions Kulturelle und historische Sehenswürdigkeiten
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Flash EB 370
	EU 27	22	-2	20	26
	BE	30	5	23	25
	BG	20	2	14	22
	CZ	20	-6	21	29
	DK	22	-8	19	33
	DE	23	0	19	28
	EE	12	0	13	26
	ΙE	24	-4	30	26
	EL	18	1	19	24
(45)	ES	18	-2	16	31
	FR	28	1	16	22
	IT	25	3	17	25
(S)	CY	10	-5	13	32
	LV	28	5	23	35
	LT	16	-1	12	23
	LU	27	2	21	28
	HU	17	-4	16	29
	MT	22	-1	17	42
	NL	19	0	17	28
	AT	25	-3	21	31
$\overline{}$	PL	17	-10	14	20
	PT	26	-3	20	24
	RO	14	-7	22	18
(SI	21	-7	14	19
	SK	18	-1	25	24
•	FI	17	-6	27	31
	SE	20	-5	22	32
	UK	23	-5	31	29
	HR	10	-9	12	22
(TR	12	-7	21	23
	MK	15	-4	3	11
	IS	14	-11	20	27
	NO	22	1	27	31
	RS	19	12	17	17
	IL	25	2	23	27

Q8 Parmi les éléments suivants, lesquels vous inciteraient à retourner en vacances au même endroit ? (MAX. 3 RÉPONSES)

Q8 Which of the following would make you go back to the same place for a holiday? (MAX. 3 ANSWERS)

Q8 Was würde Sie dazu veranlassen, am gleichen Ort erneut Urlaub zu machen? Maximal 3 Nennungen!

		L'accessibilité pour les personnes ayant des besoins particuliers (par ex. les personnes handicapées, les personnes âgées, les familles		ırne pas au oit (NE PAS		e (NE LIRE)	NSF	P/SR
		avec enfants) Accessible facilities for people with special	_	back to the	Othe	r (DO	DK	/NI A
		needs (e.g. disabled, elderly, families with children)	READ	e (DO NOT OUT)		READ JT)	DK.	/NA
		Die zur Verfügung stehenden Einrichtungen für Personen mit besonderen Bedürfnissen (z.B.		cht wieder an oen Ort	And	dere	Weiß	nicht
		Behinderte, ältere Personen, Familien mit		en (NICHT		CHT		eine
		Kindern)	VORLI	ESEN)	VORL	ESEN)	Ang	jabe Diff
	0.4	Flash EB	Flash EB	Diff.	Flash	Diff. Flash	Flash	Diff. Flash
	%	370	370	Flash EB 334	EB 370	EB	EB 370	EB
	EU 27	7	4	4	6	334 -2	7	334 - <i>3</i>
	BE	8	7	7	5	-2	7	-5
	BG	3	2	2	8	0	9	-1
	CZ	11	4	4	4	0	5	-4
4	DK	8	2	2	5	-2	6	-3
	DE	5	3	3	5	-4	8	-2
	EE	2	8	8	13	-14	18	-3
	ΙE	7	2	2	3	0	3	-2
(EL	4	4	4	7	-4	7	1
	ES	7	2	2	8	- 1	6	-1
	FR	5	4	4	8	- 1	5	-3
	IT	6	6	6	7	- 1	7	-8
(CY	2	4	4	12	-9	6	0
	LV	6	2	2	5	-5	10	-8
—	LT	6	3	3	8	- 1	11	-2
	LU	10	4	4	8	- 1	4	-6
	HU	4	7	7	10	-3	9	-6
	MT	5	5	5	5	-7	7	-2
	NL	5	8	8	7	- 1	3	-7
	AT	6	4	4	5	-4	5	-5
	PL 	7	3	3	6	3	11	1
	PT	8	1	1	6	-4	10	-5
	RO	5	2	2	4	-2	11	-7
	SI SK	6 8	7 3	7 3	8	0 -2	4 17	-2 5
	SK FI	4	2	<i>2</i>	4	-2 0	11	0
	SE	4	3	3	11	1	10	0
-	UK	12	2	<i>2</i>	5	0	4	-1
	HR	4	2	2	12	0	8	0
	TR MK	9	1 4	1 4	5 8	-2 3	8 37	-5 -3
	IS	1	1	4 1	8	3	13	-3 2
\blacksquare	NO	3 3	3	3	7	-3	8	-1
	RS	3 4	2	2	8	-3 -7	8	-1 -9
	IL	3	5	5	4	- <i>5</i>	8	-11
		<u> </u>		<u> </u>		<i>J</i>		

Q9.1 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. La qualité de l'hébergement

Q9.1 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012. The quality of the accommodation

Q9.1 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war. Der Qualität der Unterkunft

		Très sat	isfait(e)	Plutôt sa	tisfait(e)	Plutôt pas	satisfait(e)	Pas du tout	satisfait(e)
		very sa	atisfied	Fairly s	atisfied	Not very	satisfied		satisfied
		Sehr zu	ıfrieden	Ziemlich	zufrieden	Nicht sehr	zufrieden		ıpt nicht eden
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	57	1	35	-2	3	1	1	0
	BE	66	2	31	-2	1	0	1	0
	BG	40	2	39	-2	6	0	0	-1
	CZ	59	5	34	-4	2	-1	1	1
	DK	65	-7	28	6	4	2	1	0
	DE	62	0	32	-2	3	1	1	0
	EE	46	-8	41	10	3	1	0	-1
	IE	68	6	26	-6	2	0	1	0
	EL	30	-2	44	-3	5	-3	2	0
	ES	45	-7	46	6	5	2	1	-1
	FR	57	7	37	-6	2	0	0	-1
	IT	48	0	43	0	4	0	О	-1
(CY	67	8	18	-12	3	0	1	0
	LV	46	2	47	-4	3	0	0	0
	LT	45	4	44	-6	5	1	0	-1
	LU	69	7	25	-8	1	-1	3	2
	HU	56	1	33	-3	1	0	1	0
	MT	69	0	25	0	2	-2	1	1
	NL	62	4	33	-1	2	-1	1	0
	AT	67	- 1	28	0	2	0	1	0
	PL	54	3	40	-1	1	0	1	0
	PT	43	-2	51	2	2	0	1	1
	RO	46	3	43	-2	4	-2	1	1
•	SI	69	5	28	-4	1	-2	1	1
	SK	53	0	34	-2	2	-1	1	1
1	FI	50	5	45	-5	2	0	1	0
	SE	58	-2	37	4	2	0	О	0
Q D	UK	71	4	22	-5	3	1	1	0
	HR	58	-1	34	2	3	-2	2	1
	TR	35	9	40	-5	9	1	2	-3
	MK	73	4	23	-6	1	0	О	-1
+	IS	57	-14	34	11	3	- 1	1	1
1	NO	60	7	37	-3	1	-2	О	-1
	RS	65	-11	25	6	2	0	1	0
	IL	46	-2	44	6	3	-1	1	- 1

Q9.1 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012.

La qualité de l'hébergement

Q9.1 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The quality of the accommodation

Q9.1 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Qualität der Unterkunft

		NSF	P/SR	Total 'Sa	tisfait(e)'	Total 'Pas	satisfait(e)'
		DK	/NA	Total 'S	atisfied'	Total 'Not	satisfied"
		Weiß nicht /	Keine Angabe	Total 'Sa	tisfait(e)'	Total 'Pas	satisfait(e)'
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	4	0	92	- 1	4	1
	BE	1	0	97	0	2	0
	BG	15	1	79	0	6	- 1
	CZ	4	- 1	93	1	3	0
	DK	2	- 1	93	-1	5	2
	DE	2	1	94	-2	4	1
	EE	10	-2	87	2	3	0
O	IE	3	0	94	0	3	0
	EL	19	8	74	-5	7	-3
	ES	3	0	91	- 1	6	1
O	FR	4	0	94	1	2	- 1
O	IT	5	1	91	0	4	- 1
(CY	11	4	85	-4	4	0
	LV	4	2	93	-2	3	0
	LT	6	2	89	-2	5	0
	LU	2	0	94	-1	4	1
	HU	9	2	89	-2	2	0
	MT	3	1	94	0	3	- 1
	NL	2	-2	95	3	3	- 1
	AT	2	1	95	- 1	3	0
	PL	4	-2	94	2	2	0
	PT	3	- 1	94	0	3	1
	RO	6	0	89	1	5	- 1
	SI	1	0	97	1	2	-1
	SK	10	2	87	-2	3	0
	FI	2	0	95	0	3	0
	SE	3	-2	95	2	2	0
a >	UK	3	0	93	-1	4	1
-1100000000000000000000000000000000000	HR	3	0	92	1	5	-1
	TR	14	-2	75	4	11	-2
	MK	3	3	96	-2	1	-1
**	IS	5	3	91	-3	4	0
1	NO	2	- 1	97	4	1	-3
	RS	7	5	90	-5	3	0
**	IL	6	-2	90	4	4	-2

Q9.2 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. Les caractéristiques naturelles (paysage, climat, , etc.)

Q9.2 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The natural features (landscape, weather conditions, etc)

Q9.2 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Natur (Landschaft, Wetter usw.)

		Très sat	tisfait(e)	Plutôt sa	tisfait(e)	Plutôt pas	satisfait(e)	Pas du tout satisfait(e)	
		Very s	atisfied	Fairly s	atisfied	Not very	satisfied	Not at all	l satisfied
		Sehr zu	ıfrieden	Ziemlich	zufrieden	Nicht sehr	zufrieden	Überhaupt ni	cht zufrieden
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	66	1	29	0	2	-1	1	0
	BE	70	0	27	2	1	-1	1	0
	BG	62	0	26	-1	4	2	О	- 1
	CZ	72	6	23	-5	2	-1	0	-1
	DK	74	1	18	-1	3	0	1	0
	DE	72	- 1	25	2	2	-1	0	0
	EE	58	-9	33	10	2	0	0	0
	ΙE	67	0	26	-3	4	2	1	0
9	EL	57	1	36	-2	3	0	2	1
	ES	54	-15	42	16	3	1	0	- 1
	FR	66	7	29	-5	2	-1	0	-2
O	IT	64	0	30	-1	3	0	1	1
(CY	73	1	17	-7	4	3	2	1
	LV	54	0	37	0	8	0	0	0
	LT	57	-6	35	2	6	3	0	0
	LU	67	4	27	-5	4	1	1	0
	HU	63	-8	26	6	3	0	1	1
	MT	72	-3	24	6	2	-3	0	- 1
	NL	72	4	24	-2	2	- 1	0	- 1
	AT	77	0	18	-1	3	1	0	- 1
	PL	63	10	32	-4	2	-3	1	- 1
	PT	50	-4	46	4	1	-2	1	1
	RO	56	1	37	3	4	-2	0	0
•	SI	76	1	22	1	1	-2	1	1
	SK	70	3	18	-5	3	-1	0	-1
•	FI	48	-3	45	1	3	1	1	1
	SE	59	-3	34	3	3	0	0	- 1
	UK	73	4	21	-5	2	0	2	1
	HR	71	2	20	-3	4	-1	2	1
	TR	48	17	36	-10	9	3	3	-3
	MK	78	0	19	-2	1	0	0	0
+	IS	63	-8	27	6	3	1	0	-1
	NO	59	8	35	-8	3	0	1	1
	RS	72	-9	21	7	1	- 1	0	-1
	IL	64	11	30	-4	2	-3	1	1

Q9.2 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012.

Les caractéristiques naturelles (paysage, climat, , etc.)

Q9.2 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The natural features (landscape, weather conditions, etc)

Q9.2 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Natur (Landschaft, Wetter usw.)

		NSP	/SR	Total 'Sa	tisfait(e)'	Total 'Pas s	atisfait(e)'
		DK/	'NA	Total 'S	satisfied'	Total 'Not	satisfied"
		Weiß nicht / I	Keine Angabe	Total 'Sa	tisfait(e)'	Total 'Pas satisfait(e)'	
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	2	0	95	1	3	-1
	BE	1	- 1	97	2	2	- 1
	BG	8	0	88	- 1	4	1
	CZ	3	1	95	1	2	-2
	DK	4	0	92	0	4	0
	DE	1	0	97	1	2	- 1
	EE	7	- 1	91	1	2	0
O	IE	2	1	93	-3	5	2
	EL	2	0	93	-1	5	1
	ES	1	- 1	96	1	3	0
Ō	FR	3	1	95	2	2	-3
O	IT	2	0	94	- 1	4	1
(CY	4	2	90	-6	6	4
	LV	1	0	91	0	8	0
	LT	2	1	92	-4	6	3
	LU	1	0	94	- 1	5	1
	HU	7	1	89	-2	4	1
	MT	2	1	96	3	2	-4
	NL	2	0	96	2	2	-2
	AT	2	1	95	- 1	3	0
	PL	2	-2	95	6	3	-4
	PT	2	1	96	0	2	-1
Ŏ	RO	3	-2	93	4	4	-2
	SI	О	- 1	98	2	2	- 1
	SK	9	4	88	-2	3	-2
	FI	3	0	93	-2	4	2
	SE	4	1	93	0	3	- 1
	UK	2	0	94	-1	4	1
	HR	3	1	91	-1	6	0
	TR	4	-7	84	7	12	0
	MK	2	2	97	-2	1	0
	IS	7	2	90	-2	3	0
4	NO	2	-1	94	0	4	1
	RS	6	4	93	-2	1	-2
	IL	3	-5	94	7	3	-2

Q9.3 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. Le niveau général des prix

Q9.3 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012. The general level of prices

Q9.3 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war. Dem allgemeinen Preisniveau

		Très sat	isfait(e)	Plutôt sa	tisfait(e)	Plutôt pas	satisfait(e)	Pas du tout satisfait(e)	
		Very s	atisfied	Fairly s	atisfied	Not very	satisfied	Not at all	satisfied
		Sehr zu	ıfrieden	Ziemlich	zufrieden	Nicht seh	rzufrieden	Überhaupt ni	cht zufrieden
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	30	2	53	-1	10	- 1	2	0
	BE	45	3	48	-2	5	0	0	-1
	BG	11	-7	52	3	20	2	4	0
	CZ	24	2	59	1	10	-3	1	0
	DK	47	2	41	-2	6	1	1	0
	DE	38	3	51	-4	6	0	1	0
	EE	19	-6	49	2	10	2	1	-1
	IE	38	3	50	-4	8	1	2	1
S	EL	17	2	51	5	22	-5	5	-2
	ES	25	-3	50	0	19	4	2	0
	FR	24	4	57	0	10	-3	3	-1
	IT	19	1	59	-2	15	0	2	0
(CY	46	11	39	-13	7	0	3	1
	LV	13	-5	62	4	16	-3	5	2
	LT	21	3	51	0	21	- 1	3	- 1
	LU	39	9	51	-6	6	-4	2	2
	HU	33	1	43	-2	10	-3	2	1
	MT	44	10	33	-16	14	1	3	1
	NL	42	3	47	-2	6	1	1	0
	AT	47	4	43	-5	7	1	1	0
	PL	21	2	59	0	11	-2	2	0
	PT	18	6	60	-7	14	-2	2	0
	RO	18	3	54	2	20	- 1	3	-2
(SI	34	8	50	-7	13	-2	1	0
	SK	27	- 1	54	5	9	-5	1	-1
	FI	21	-2	65	3	8	- 1	2	0
	SE	31	3	57	0	5	- 1	0	0
	UK	45	6	47	-5	4	-1	1	0
	HR	23	-1	44	2	24	-2	5	0
	TR	20	5	35	1	24	-2	8	-1
	MK	39	0	44	-6	11	2	3	2
	IS	21	-2	48	0	18	1	6	-1
1	NO	35	9	55	-9	4	- 1	2	2
	RS	39	-13	36	2	13	4	4	4
	IL	23	-3	55	6	13	2	4	0

Q9.3 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. Le niveau général des prix

Q9.3 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012. The general level of prices

Q9.3 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Dem allgemeinen Preisniveau

		NSF	P/SR	Total 'Sa	tisfait(e)'	Total 'Pas s	satisfait(e)'
		DK.	/NA	Total 'S	atisfied'	Total 'Not	satisfied"
		Weiß nicht / l	Keine Angabe	Total 'Sa	tisfait(e)'	Total 'Pas s	satisfait(e)'
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	5	0	83	1	12	-1
	BE	2	0	93	1	5	-1
	BG	13	2	63	-4	24	2
	CZ	6	0	83	3	11	-3
	DK	5	- 1	88	0	7	1
	DE	4	1	89	- 1	7	0
	EE	21	3	68	-4	11	1
O	IE	2	-1	88	- 1	10	2
	EL	5	0	68	7	27	-7
	ES	4	- 1	75	-3	21	4
	FR	6	0	81	4	13	-4
Ŏ	IT	5	1	78	- 1	17	0
()	CY	5	1	85	-2	10	1
	LV	4	2	75	- 1	21	-1
	LT	4	- 1	72	3	24	-2
Ŏ	LU	2	- 1	90	3	8	-2
	HU	12	3	76	-1	12	-2
	MT	6	4	77	-6	17	2
Ŏ	NL	4	-2	89	1	7	1
ă	АТ	2	0	90	-1	8	1
$\tilde{\Box}$	PL	7	0	80	2	13	-2
Ŏ	PT	6	3	78	-1	16	-2
Ŏ	RO	5	-2	72	5	23	-3
	SI	2	1	84	1	14	-2
	SK	9	2	81	4	10	-6
4	FI	4	0	86	1	10	-1
	SE	7	-2	88	3	5	-1
	UK	3	0	92	1	5	-1
\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	HR	4	1	67	1	29	-2
	TR	13	-3	55	6	32	-3
	MK	3	2	83	-6	14	4
4	IS	7	2	69	-2	24	0
4	NO	4	-1	90	0	6	1
	RS	8	3	75	-11	17	8
	IL	5	-5	78	3	17	2

Q9.4 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. L'accueil des touristes (p. ex. convivialité pour les enfants, attention accordée aux clients, acceptation des animaux de compagnie, etc.)

Q9.4 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

How tourists are welcomed (e.g. child friendliness, customer care, "pets-welcomed" policy, etc)

Q9.4 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Art und Weise, wie mit Touristen umgegangen wird (z.B. der Kinderfreundlichkeit, der Urlauberbetreuung, der "Haustiere willkommen"-Politik usw.)

		Très sat	isfait(e)	Plutôt sa	ntisfait(e)	Plutôt pas	satisfait(e)	Pas du tout	t satisfait(e)
		Very sa	atisfied	Fairly s	satisfied	Not very	satisfied	Not at al	l satisfied
		Sehr zu	frieden	Ziemlich	zufrieden	Nicht sehi	r zufrieden	Überhaupt n	icht zufrieden
	%	Flash EB 370	Diff. Flash EB 334						
	EU 27	48	1	37	-1	5	1	1	0
	BE	56	1	35	-3	4	2	1	0
	BG	34	-1	40	3	7	-3	2	1
	CZ	51	5	35	-6	5	0	0	0
	DK	64	-2	23	0	4	1	1	1
	DE	55	-1	35	0	3	1	1	1
	EE	37	-1	34	4	1	-2	1	1
	IE	63	2	30	-3	3	1	1	0
•	EL	30	0	50	6	6	-5	3	0
	ES	35	-6	43	5	7	2	4	0
	FR	40	4	46	-6	5	2	2	1
	IT	38	3	39	-3	8	3	2	1
(CY	56	7	27	-10	6	1	1	0
	LV	45	3	44	-2	3	-1	О	- 1
	LT	45	6	45	0	1	-5	О	- 1
	LU	50	5	40	2	3	-4	О	-2
	HU	55	2	25	-6	4	2	О	0
	MT	69	8	22	-9	5	1	О	0
	NL	53	3	36	-2	3	-1	1	1
	AT	66	1	27	-1	2	- 1	О	- 1
	PL	47	4	40	-2	1	-2	1	1
	PT	32	3	54	3	4	-3	О	- 1
	RO	35	0	47	2	9	- 1	1	- 1
(SI	72	7	22	-5	3	- 1	1	- 1
	SK	49	-4	34	3	4	- 1	1	0
	FI	43	2	45	-5	4	3	0	-1
	SE	51	0	35	2	3	1	0	-1
4	UK	65	5	25	-4	2	-1	1	0
	HR	46	1	32	-2	6	-5	1	0
	TR	33	8	34	0	9	-4	5	0
	MK	59	-7	34	10	1	-3	1	-1
4	IS	51	1	37	-1	2	-1	0	0
4	NO	56	13	37	-4	О	-4	1	0
	RS	60	-20	26	12	5	3	1	1
	IL	44	9	40	0	5	0	2	-1
_				- 10				_	•

Q9.4 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. L'accueil des touristes (p. ex. convivialité pour les enfants, attention accordée aux clients, acceptation des animaux de compagnie, etc.)

Q9.4 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

How tourists are welcomed (e.g. child friendliness, customer care, "pets-welcomed" policy, etc)

Q9.4 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Art und Weise, wie mit Touristen umgegangen wird (z.B. der Kinderfreundlichkeit, der Urlauberbetreuung, der "Haustiere willkommen"-Politik usw.)

		NSP	P/SR	Total 'Sa	tisfait(e)'	Total 'Pas	satisfait(e)'
		DK	/NA	Total 'S	atisfied'	Total 'Not	satisfied"
		Weiß nicht / I	Keine Angabe	Total 'Sa	tisfait(e)'	Total 'Pas s	satisfait(e)'
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	9	-1	85	0	6	1
	BE	4	0	91	-2	5	2
	BG	17	0	74	2	9	-2
	CZ	9	1	86	- 1	5	0
	DK	8	0	87	-2	5	2
	DE	6	- 1	90	- 1	4	2
	EE	27	-2	71	3	2	-1
0	IE	3	0	93	-1	4	1
	EL	11	-1	80	6	9	-5
(E)	ES	11	- 1	78	- 1	11	2
	FR	7	- 1	86	-2	7	3
	IT	13	-4	77	0	10	4
(CY	10	2	83	-3	7	1
	LV	8	1	89	1	3	-2
	LT	9	0	90	6	1	-6
	LU	7	- 1	90	7	3	-6
	HU	16	2	80	-4	4	2
	MT	4	0	91	- 1	5	1
	NL	7	-1	89	1	4	0
	AT	5	2	93	0	2	-2
	PL	11	-1	87	2	2	- 1
	PT	10	-2	86	6	4	-4
	RO	8	0	82	2	10	-2
	SI	2	0	94	2	4	-2
	SK	12	2	83	-1	5	-1
	FI	8	1	88	-3	4	2
	SE	11	-2	86	2	3	0
4 N	UK	7	0	90	1	3	-1
	HR	15	6	78	-1	7	-5
	TR	19	-4	67	8	14	-4
	MK	5	1	93	3	2	-4
	IS	10	1	88	0	2	-1
	NO	6	-5	93	9	1	-4
	RS	8	4	86	-8	6	4
	IL	9	-8	84	9	7	-1

Q9.5 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. La qualité des activités/services disponibles (transport, restaurants, loisirs, etc.)

Q9.5 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The quality of activities/services available (transport, restaurants, leisure activities, etc)

Q9.5 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Qualität der angebotenen Aktivitäten/Dienstleistungen (Transport, Restaurants, Freizeitaktivitäten usw.)

		Très satisfait(e)	Plutôt satisfait(e)	Plutôt pas satisfait(e)	Pas du tout satisfait(e)
		Very satisfied	Fairly satisfied	Not very satisfied	Not at all satisfied
		Sehr zufrieden	Ziemlich zufrieden	Nicht sehr zufrieden	Überhaupt nicht zufrieden
	%	Flash EB	Flash EB	Flash EB	Flash EB
	FU 27	370	370	370	370
	EU 27	42 49	43 43	6	1 1
	BE BG	30	43	9	2
	CZ	50	40	4	0
	DK	57	27	3	1
	DE	41	43	5	1
	EE	32	43	3	0
	IE	63	30	4	1
	EL	24	49	14	2
	ES	34	50	9	1
	FR	33	52	6	2
	rk IT	36	45	8	2
		61	26	4	1
	CY	37	46	9	1
	LV		56		0
	LT LU	34 48	42	2 4	1
	HU	47	34	5	1
	MT	68	23	3	0
	NL	47	43	3	1
	AT	58	32	5	0
	PL	41	46	4	1
	PT	24	64	7	o
	RO	31	50	10	2
	SI	53	34	6	1
	SK	43	41	5	0
	FI	39	52	3	0
	SE	48	41	3	1
AT D	UK	61	31	3	1
	HR	45	33	11	2
	TR	29	40	11	5
	MK	56	34	3	1
	IS	48	39	4	0
**	NO	50	42	3	0
(SW)	RS 	59	27	4	0
	IL	42	39	9	3

Q9.5 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. La qualité des activités/services disponibles (transport, restaurants, loisirs, etc.)

Q9.5 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

The quality of activities/services available (transport, restaurants, leisure activities, etc)

Q9.5 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Der Qualität der angebotenen Aktivitäten/Dienstleistungen (Transport, Restaurants, Freizeitaktivitäten usw.)

		NSP/SR	Total 'Satisfait(e)'	Total 'Pas satisfait(e)'
		DK/NA	Total 'Satisfied'	Total 'Not satisfied''
		Weiß nicht / Keine Angabe	Total 'Satisfait(e)'	Total 'Pas satisfait(e)'
	%	Flash EB	Flash EB	Flash EB
		370	370	370
	EU 27	8	85	7
	BE	3	92	5
	BG	14	75	11
	CZ	6	90	4
	DK	12	84	4
	DE	10	84	6
	EE	23	74	3
O	ΙE	2	93	5
(EL	11	73	16
(82)	ES	6	84	10
	FR	7	85	8
	IT	9	81	10
(5)	CY	8	87	5
	LV	7	83	10
	LT	8	90	2
	LU	5	90	5
	HU	13	81	6
	MT	6	91	3
	NL	6	90	4
	AT	5	90	5
	PL	8	87	5
	PT	5	88	7
	RO	7	81	12
	SI	6	87	7
	SK	11	84	5
1	FI	6	91	3
	SE	7	89	4
	UK	4	92	4
	HR	9	78	13
Ğ	TR	15	69	16
	MK	6	90	4
	IS	9	87	4
	NO	5	92	3
	RS	10	86	4
	IL	7	81	12

Q9.6 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. L'accessibilité pour les personnes ayant des besoins particuliers (par ex. les personnes handicapées, les personnes âgées, les familles avec enfants)

Q9.6 Thinking about your main holiday in 2012, how satisfied were you with...? By 'main holiday' we mean the holiday that was the most important for you in 2012.

Accessible facilities for people with special needs (e.g. disabled, elderly, families with children)

Q9.6 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Den zur Verfügung stehenden Einrichtungen für Personen mit besonderen Bedürfnissen (z.B. Behinderte, ältere Personen, Familien mit Kindern)

		Très satisfait(e)	Plutôt satisfait(e)	Plutôt pas satisfait(e)	Pas du tout satisfait(e)
		Very satisfied	Fairly satisfied	Not very satisfied	Not at all satisfied
		Sehr zufrieden	Ziemlich zufrieden	Nicht sehr zufrieden	Überhaupt nicht zufrieden
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	21	29	8	3
Ŏ	BE	31	31	9	3
	BG	11	16	14	9
	CZ	24	31	8	1
	DK	23	16	6	1
	DE	22	26	4	2
	EE	7	6	2	О
	IE	31	25	7	3
=	EL	12	25	14	13
	ES	17	32	13	6
	FR	17	39	11	4
	IT	18	28	7	4
9	CY	33	19	3	3
	LV	18	28	15	4
	LT	17	40	9	3
	LU	26	34	7	3
	HU	25	21	5	2
	MT	34	17	7	1
	NL	21	29	8	2
	AT	26	19	4	1
	PL	21	35	6	1
	PT	13	51	11	2
	RO	15	34	10	4
	SI	32	24	8	3
	SK	25	28	6	2
-	FI	22	41	4	1
	SE	13	18	5	2
4 P	UK	31	23	5	2
	HR	15	23	11	5
	TR	26	29	15	9
	MK	30	29	5	3
	IS	10	26	6	1
1	NO	14	21	8	2
The state of the s	RS	32	19	5	1
	IL	12	20	3	4

Q9.6 En ce qui concerne vos principales vacances en 2012, dans quelle mesure avez-vous été satisfait(e) de...? Par "principales vacances", nous pensons aux vacances qui ont été les plus importantes pour vous en 2012. L'accessibilité pour les personnes ayant des besoins particuliers (par ex. les personnes handicapées, les personnes âgées, les familles avec enfants)

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Q9.6 Wenn Sie an Ihren Haupturlaub 2012 denken, wie zufrieden waren Sie da mit ...? Mit 'Haupturlaub' meinen wir den Urlaub, der für Sie im Jahr 2012 am wichtigsten war.

Den zur Verfügung stehenden Einrichtungen für Personen mit besonderen Bedürfnissen (z.B. Behinderte, ältere Personen, Familien mit Kindern)

		NSP/SR	Total 'Satisfait(e)'	Total 'Pas satisfait(e)'
		DK/NA	Total 'Satisfied'	Total 'Not satisfied"
		Weiß nicht / Keine Angabe	Total 'Satisfait(e)'	Total 'Pas satisfait(e)'
	%	Flash EB	Flash EB	Flash EB
	%	370	370	370
	EU 27	39	50	11
U	BE	26	62	12
	BG	50	27	23
	CZ	36	55	9
	DK	54	39	7
	DE	46	48	6
	EE	85	13	2
	IE	34	56	10
(EL	36	37	27
(6)	ES	32	49	19
0	FR	29	56	15
0	ΙΤ	43	46	11
(CY	42	52	6
	LV	35	46	19
	LT	31	57	12
	LU	30	60	10
	HU	47	46	7
	MT	41	51	8
	NL	40	50	10
	AT	50	45	5
	PL	37	56	7
	PT	23	64	13
	RO	37	49	14
(SI	33	56	11
	SK	39	53	8
•	FI	32	63	5
	SE	62	31	7
4	UK	39	54	7
	HR	46	38	16
	TR	21	55	24
	MK	33	59	8
1	IS	57	36	7
(NO	55	35	10
1980	RS	43	51	6
	IL	61	32	7

Q10 Parmi les sources d'information suivantes, lesquelles sont les plus importantes à vos yeux lorsque vous prenez une décision concernant vos projets de vacances? (MAX. 3 RÉPONSES)

Q10 Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans? (MAX. 3 ANSWERS)

Q10 Welche der folgenden Informationsquellen halten Sie für am wichtigsten, wenn Sie eine Entscheidung über Ihre Reisepläne treffen? Maximal 3 Nennungen!

		Votre expérience personnelle		collègues ou de r	ations d'amis, de membres de votre nille		les magazines ants	
		Personal e	experience		tions of friends, or relatives	Paid for guidebooks and magazines Käuflich erworbene Reiseführer und Zeitschriften		
		Persönliche	e Erfahrung		von Freunden, er Verwandten			
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	
	EU 27	34	2	56	4	8	1	
	BE	38	11	51	3	9	3	
	BG	28	-4	54	1	1	0	
	CZ	40	-4	64	3	4	0	
	DK	29	-1	52	-3	9	1	
	DE	38	5	56	5	11	1	
	EE	26	- 1	56	1	2	0	
O	IE	30	-3	58	- 1	6	-1	
•	EL	35	2	60	9	6	2	
	ES	29	0	63	9	6	1	
O	FR	31	5	55	0	9	0	
	IT	30	4	47	12	7	3	
(CY	32	3	41	1	6	1	
	LV	30	- 1	68	2	2	-3	
	LT	26	0	59	-2	2	1	
	LU	44	14	51	8	11	5	
	HU	39	4	58	6	6	1	
	MT	26	1	41	2	4	-2	
	NL	35	5	50	2	8	-2	
	AT	34	4	60	6	11	0	
	PL	34	-2	59	-4	5	0	
0	PT	32	0	63	1	10	-1	
	RO	28	0	49	-2	5	1	
•	SI	38	-4	50	-6	7	2	
9	SK	44	7	59	4	6	3	
	FI	32	-3	55	7	7	1	
	SE	39	6	61	1	9	0	
	UK	41	4	58	3	9	2	
	HR	34	-7	50	-11	2	-1	
0	TR	19	-3	55	2	3	0	
	MK	31	-1	34	2	2	0	
4	IS	38	-3	59	3	6	0	
	NO	40	0	56	1	11	3	
3000000000000000000000000000000000000	RS	47	2	62	17	3	1	
	IL	34	8	62	11	12	4	
4	ıL	ა4	ŏ	02	11	12	4	

Q10 Parmi les sources d'information suivantes, lesquelles sont les plus importantes à vos yeux lorsque vous prenez une décision concernant vos projets de vacances? (MAX. 3 RÉPONSES)

Q10 Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans? (MAX. 3 ANSWERS)

Q10 Welche der folgenden Informationsquellen halten Sie für am wichtigsten, wenn Sie eine Entscheidung über Ihre Reisepläne treffen? Maximal 3 Nennungen!

		_	et les prospectus tuits	Les sites	s Internet	Les sites de n	nédias sociaux
		Free catalogu	ies, brochures	Internet	websites	Social m	edia sites
		Kostenlose Kata	loge, Broschüren	Webseiten	im Internet		Soziale Netzwerke ternet
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	11	0	46	6	5	0
	BE	18	1	49	9	4	2
	BG	4	1	32	4	5	2
	CZ	15	0	52	3	3	1
	DK	12	-1	57	2	3	-2
	DE	13	-1	47	6	6	-1
	EE	5	2	55	4	5	- 1
Ō	ΙE	10	2	48	6	5	1
	EL	7	1	44	7	7	- 1
(B)	ES	5	-1	44	6	7	2
	FR	11	0	43	2	3	1
	IT	11	3	46	6	4	1
(CY	6	-5	42	9	7	-5
	LV	10	-2	47	3	6	1
	LT	7	1	41	5	4	1
	LU	19	3	51	13	3	0
	HU	12	3	41	5	4	1
	MT	18	-1	46	4	3	-1
	NL	16	-2	63	7	8	0
	AT	16	0	49	7	6	1
	PL	7	-2	40	- 1	5	1
	PT	8	-2	38	6	10	4
	RO	6	1	24	0	8	3
	SI	17	2	31	5	6	1
	SK	15	4	47	7	8	6
(FI	16	3	63	4	7	0
	SE	11	1	57	7	11	0
	UK	17	4	53	14	4	0
	HR	7	0	35	2	3	1
	TR	9	1	32	2	7	2
	MK	5	2	27	6	10	-1
4	IS	14	1	60	9	4	0
*	NO	8	- 1	52	3	6	- 1
	RS	2	- 1	25	18	1	0
XX	IL	9	0	54	16	8	4
_					-		•

Q10 Parmi les sources d'information suivantes, lesquelles sont les plus importantes à vos yeux lorsque vous prenez une décision concernant vos projets de vacances? (MAX. 3 RÉPONSES)

Q10 Of the following information sources, which do you consider to be the most important when you make a decision about your travel plans? (MAX. 3 ANSWERS)

Q10 Welche der folgenden Informationsquellen halten Sie für am wichtigsten, wenn Sie eine Entscheidung über Ihre Reisepläne treffen? Maximal 3 Nennungen!

			Les agences de voyage / les offices de tourisme		, la radio et la vision	Autre (NE	PAS LIRE)	NS	P/SR
			ies / Tourism ices	Newspaper	r, radio, TV		NOT READ UT)	DK/NA	
			emdenverkeh nter	Zeitung, Rad	io, Fernsehen		(NICHT ESEN)	Weiß nicht / Keine Angabe	
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	21	5	9	2	2	0	4	0
	BE	25	5	11	6	3	1	4	-3
	BG	7	0	9	- 1	4	2	6	1
	CZ	13	0	8	0	1	0	2	-1
	DK	9	- 1	10	- 1	2	0	4	0
	DE	28	6	10	2	1	0	3	0
	EE	14	0	9	2	4	0	11	-1
0	IE	14	6	8	-3	1	1	1	0
•	EL	15	2	10	0	2	-1	3	-2
	ES	30	6	7	2	2	0	3	1
	FR	20	8	10	2	3	-1	3	-2
	IT	24	2	5	2	2	0	5	0
(5)	CY	14	-6	4	-3	3	0	2	0
	LV	18	8	18	8	2	1	4	0
	LT	12	3	9	-4	3	2	7	1
	LU	29	6	14	9	1	-3	2	-1
	HU	4	- 1	7	0	2	-2	5	-3
	MT	19	1	10	-2	2	0	6	2
	NL	17	3	7	1	2	0	3	0
	AT	28	1	9	2	2	0	2	-1
	PL	10	3	8	1	2	1	4	0
	PT	26	4	13	0	2	-1	6	-2
	RO	19	3	10	1	1	-1	7	0
	SI	18	1	7	0	3	1	2	0
	SK	19	5	15	8	1	-1	2	-2
	FI	12	4	14	1	1	0	3	0
	SE	9	- 1	13	1	2	0	3	-1
	UK	19	9	10	5	2	1	3	0
	HR	8	-3	6	-3	4	2	7	2
0	TR	13	4	15	0	2	0	4	-4
	MK	20	8	9	0	4	3	8	-9
	IS	11	5	9	3	0	-1	2	-1
4	NO	5	-2	13	7	3	1	2	0
	RS	15	0	3	0	3	-1	7	-8
	IL	16	3	12	3	2	0	2	-12
_									

Q11 En 2013, quels types de vacances avez-vous l'intention de prendre ? (PLUSIEURS RÉPONSES POSSIBLES)
Q11 In 2013, which of the following types of holidays do you plan to take? (MULTIPLE ANSWERS POSSIBLE)
Q11 Welche Arten von Urlaub planen Sie für 2013? (MEHRFACHNENNUNGEN MÖGLICH)

			olus de 13 nuits cutives		e 4 à 13 nuits cutives	Séjour de courte nuits cons	e durée (max. 3 sécutives)
		,	more than 13 nights away	,	veen 4 and 13 nights away	-	trip (up to 3 nights away)
		aufeinand Übernachtung	mehr als 13 erfolgenden gen weg von zu ause	aufeinande Übernachtung	it 4 bis 13 erfolgenden en weg von zu use		o (bis zu 3 en weg von zu use)
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	20	1	42	1	29	2
	BE	27	9	50	7	36	10
	BG	4	-1	36	2	26	-5
	CZ	13	1	51	1	23	-3
	DK	22	2	43	-10	19	-3
	DE	26	3	46	0	25	0
	EE	9	-2	26	-3	17	-7
	IE	25	2	52	0	29	-4
	EL	10	0	28	5	26	-2
(B)	ES	13	-2	33	1	29	1
0	FR	25	- 1	39	1	19	2
	IT	15	2	36	2	24	8
(CY	7	-4	38	-1	14	-2
	LV	11	1	30	6	46	4
	LT	11	2	30	-2	35	0
	LU	37	8	59	19	32	16
	HU	5	1	24	0	33	0
	MT	5	-2	36	4	15	4
	NL	35	-4	48	0	26	-4
	AT	21	2	47	2	32	4
	PL	16	2	41	1	33	1
	PT	13	2	25	-2	27	- 1
	RO	9	0	33	0	35	4
	SI	13	-4	52	-3	23	1
	SK	12	2	47	2	25	4
	FI	15	-3	47	- 1	43	- 1
	SE	23	- 1	56	7	29	- 1
-	UK	29	3	60	5	44	1
	HR	13	-2	37	-2	21	-8
	TR	10	-1	19	-4	45	9
	MK	11	-2	38	1	13	-2
(IS	18	3	42	6	30	11
	NO	42	7	51	-4	29	-2
8 044000	RS	7	-1	40	16	2	-3
**	IL	14	0	34	5	30	1

Q11 En 2013, quels types de vacances avez-vous l'intention de prendre ? (PLUSIEURS RÉPONSES POSSIBLES)
Q11 In 2013, which of the following types of holidays do you plan to take? (MULTIPLE ANSWERS POSSIBLE)
Q11 Welche Arten von Urlaub planen Sie für 2013? (MEHRFACHNENNUNGEN MÖGLICH)

			s encore décidé S LIRE)		rtirez pas en IE PAS LIRE)	NSF	r/SR
		_	t (DO NOT READ JT)		(DO NOT READ JT)	DK	/NA
			Entscheidung HT VORLESEN)		Urlaub geplant ORLESEN)	Weiß nicht / Keine Angabe	
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	10	-2	16	1	2	0
	BE	8	-2	16	-1	2	-2
	BG	14	3	21	3	3	- 1
	CZ	5	- 1	15	0	2	- 1
	DK	17	-3	12	4	1	0
	DE	8	-2	16	1	1	0
	EE	21	-4	29	10	1	- 1
	ΙE	5	-4	8	1	0	0
=	EL	14	-4	25	0	1	0
	ES	12	1	21	3	2	-2
	FR	12	-4	15	3	2	0
	IT	16	-4	17	-3	1	- 1
(CY	24	1	18	5	1	- 1
	LV	5	-8	17	0	2	1
	LT	9	-4	17	2	2	0
	LU	9	-8	9	2	2	0
	HU	14	0	28	-1	1	0
	MT	22	-1	20	-6	5	3
	NL	8	0	9	0	1	0
	AT	7	-1	13	0	1	0
	PL	7	- 1	13	0	1	- 1
(2)	PT	16	1	26	- 1	3	- 1
	RO	9	-3	15	-2	3	2
	SI	12	4	11	-2	1	0
	SK	8	-2	18	2	1	- 1
	FI	8	2	7	- 1	1	1
	SE	11	-2	6	-1	1	0
	UK	8	-1	11	1	1	0
	HR	10	2	21	5	2	1
	TR	8	-2	15	-3	4	0
	MK	17	- 1	22	0	1	0
	IS	13	-19	2	-2	2	0
	NO	8	0	4	2	0	- 1
	RS	15	-2	35	-10	0	-2
	IL	17	5	11	2	3	-13

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		En [NOTRE PAYS]	Autriche	Belgique	Bulgarie	Chypre	République tchèque
		In [OUR COUNTRY]	Austria	Belgium	Bulgaria	Cyprus	Czech Republic
		In [UNSEREM LAND]	Österreich	Belgien	Bulgarien	Zypern	Tschechische Republik
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	41	1	0	1	0	0
	BE	10	2	0	О	O	0
	BG	68	0	0	О	O	0
	CZ	35	3	0	2	O	0
	DK	20	2	0	О	О	1
	DE	26	5	0	О	0	1
	EE	25	1	0	3	O	0
	ΙE	15	1	0	О	O	0
=	EL	79	0	0	1	О	0
E	ES	64	0	0	О	О	1
	FR	59	1	0	О	О	0
	IT	55	0	0	О	О	0
(CY	19	1	0	1	О	0
	LV	26	2	0	О	О	1
	LT	39	1	0	О	О	1
	LU	0	3	3	О	О	0
	HU	58	2	0	О	О	0
	MT	5	O	1	1	1	0
	NL	17	2	2	О	О	0
	AT	24	0	0	О	О	0
	PL	54	1	0	1	О	0
	PT	54	0	0	О	О	0
	RO	47	1	0	3	О	0
	SI	24	1	0	О	О	0
	SK	25	2	0	4	О	3
	FI	34	1	0	О	О	0
	SE	35	1	0	О	О	0
	UK	25	0	0	1	2	0
	HR	68	1	0	О	0	1
	TR	63	О	0	О	1	o
	MK	24	1	0	7	О	0
—	IS	29	2	0	О	О	О
4	NO	24	О	0	О	0	0
	RS	19	1	0	О	0	0
3	IL	28	0	0	1	0	2
_			-	-		-	

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Danemark	Estonie	Finlande	France	Allemagne	Grèce
		Denmark	Estonia	Finland	France	Germany	Greece
		Dänemark	Estland	Finnland	Frankreich	Deutschland	Griechenland
	%	Flash EB 370					
	EU 27	0	0	0	4	1	2
	BE	0	o	0	24	3	2
	BG	1	o	0	1	1	8
	CZ	0	0	0	3	О	4
	DK	0	0	0	5	4	3
	DE	1	0	0	4	О	2
	EE	1	0	5	1	1	0
	IE	0	0	0	7	1	1
	EL	0	0	0	1	1	0
(4)	ES	0	0	0	4	2	0
	FR	0	0	0	О	1	1
	IT	1	0	0	5	1	2
(CY	0	0	0	3	О	32
	LV	0	5	1	2	5	1
	LT	0	0	0	1	2	1
	LU	0	0	0	12	3	2
	HU	0	0	0	1	1	2
	MT	0	0	0	5	3	1
	NL	0	0	0	13	3	2
	AT	0	0	0	3	2	4
$\overline{}$	PL	0	0	0	1	3	2
	PT	0	0	0	5	1	0
	RO	0	0	0	4	4	5
(SI	0	0	0	1	2	2
	SK	0	0	0	1	2	4
	FI	0	5	0	2	3	3
	SE	1	0	2	2	1	2
	UK	0	0	0	3	1	3
	HR	0	0	0	2	1	3
	TR	0	0	0	2	3	1
	MK	0	0	0	1	3	9
+	IS	6	0	0	1	4	1
1	NO	2	0	1	4	1	5
	RS	0	0	0	1	1	30
	IL	0	0	0	2	2	1

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Hongrie	Irlande	Italie	Lettonie	Lituanie	Luxembourg
		Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg
		Ungarn	Irland	Italien	Lettland	Litauen	Luxemburg
	%	Flash EB 370					
	EU 27	0	0	4	0	0	0
	BE	o	0	9	О	О	o
	BG	0	o	3	О	О	0
	CZ	1	o	7	О	О	О
	DK	О	О	6	О	О	О
	DE	1	1	7	0	0	0
	EE	1	1	7	1	1	0
	IE	0	0	4	0	0	0
	EL	1	0	3	0	0	0
	ES	0	0	3	0	0	0
	FR	0	0	4	0	0	0
	IT	0	0	0	0	0	0
(CY	1	0	3	0	0	0
	LV	0	0	4	0	3	0
	LT	0	0	3	3	0	0
	LU	0	0	11	0	0	0
	HU	0	0	4	0	0	0
	MT	0	1	20	0	0	0
	NL	0	1	7	0	0	0
	AT	1	1	11	0	0	О
	PL	1	0	4	0	0	О
	PT	0	1	2	0	0	О
	RO	2	0	8	0	0	0
	SI	0	0	3	0	0	0
	SK	3	0	5	0	0	0
	FI	1	0	3	0	0	0
	SE	0	0	5	0	0	0
Q P	UK	0	1	3	0	0	0
	HR	0	1	3	0	0	0
(TR	0	0	2	0	0	0
	MK	0	0	2	0	0	1
	IS	O	0	3	0	O	О
(NO	O	1	4	1	O	О
200	RS	2	0	0	0	O	О
3	IL	0	0	5	0	0	0

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Malte	Pays-Bas	Pologne	Portugal	Roumanie
		Malta	Netherlands	Poland	Portugal	Romania
		Malta	Niederlande	Polen	Portugal	Rumänien
	%	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB
		370	370	370	370	370
	EU 27	0	0	0	1	0
	BE	0	2	0	1	0
	BG	0	0	0	0	0
	CZ	0	0	0	0	0
	DK	0	1	1	2	0
	DE	0	1	1	1	0
	EE	0	1	0	0	0
Q	ΙE	1	1	1	4	0
9	EL	0	0	0	0	0
	ES	0	1	0	2	0
	FR	0	0	0	2	0
	IT	0	0	0	1	1
	CY	0	0	0	1	О
	LV	0	1	1	0	0
	LT	0	1	2	0	0
	LU	0	1	1	16	0
	HU	0	1	0	0	2
	MT	0	2	0	0	0
	NL	0	0	0	3	1
	AT	0	0	0	0	0
	PL	0	0	0	0	0
	PT	0	1	0	0	1
	RO	0	0	0	0	0
	SI	0	1	0	0	0
	SK	0	0	0	0	1
1	FI	0	0	0	1	O
	SE	0	0	0	1	0
	UK	0	0	0	2	0
	HR	0	0	0	1	0
	TR	0	1	0	0	0
	MK	0	0	0	0	0
	IS	0	1	0	1	0
	NO	0	0	0	1	O
386	RS	0	0	0	0	О
	IL	0	2	0	0	1

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Slovaquie	Slovénie	Espagne	Suède	Royaume Uni
		Slovakia	Slovenia	Spain	Sweden	United Kingdom
		Slowakei	Slowenien	Spanien	Schweden	Vereinigtes Königreich
	%	Flash EB	Flash EB	Flash EB	Flash EB	Flash EB
		370	370	370	370	370
	EU 27	0	0	7	0	2
	BE	0	0	12	0	2
	BG	0	0	2	0	1
	CZ	5	1	3	0	1
	DK	0	0	10	2	2
	DE	0	0	8	0	1
	EE	3	0	4	2	2
O	IE	0	0	21	0	7
	EL	0	0	2	0	2
	ES	0	0	0	0	3
	FR	0	0	6	0	1
	IT	0	0	5	0	2
(CY	0	0	3	0	6
	LV	0	0	3	5	7
	LT	1	0	4	1	4
	LU	0	0	10	0	2
	HU	0	0	2	1	1
	MT	0	1	6	1	17
	NL	0	0	7	1	2
	AT	0	0	4	1	1
	PL	1	0	4	1	3
	PT	0	0	7	0	2
	RO	0	0	6	0	1
	SI	0	0	1	О	О
	SK	0	0	2	1	1
	FI	0	0	9	4	2
	SE	0	0	9	О	1
	UK	0	0	13	0	0
	HR	0	2	1	0	1
	TR	0	0	1	О	1
	MK	0	1	2	О	О
	IS	o	О	12	2	4
(NO	o	О	16	2	2
356	RS	o	0	2	О	О
	IL	0	0	5	О	2

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Croatie	Inde	Maroc	Thaïlande
		Croatia	India	Morocco	Thailand
		Kroatien	Indien	Marokko	Thailand
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	2	0	0	1
Ŏ	BE	1	О	1	1
	BG	О	О	О	o
	CZ	7	О	О	o
	DK	1	o	0	1
	DE	3	o	0	1
	EE	1	1	0	2
	IE	0	0	0	1
	EL	0	0	0	o
	ES	0	0	0	o
0	FR	1	0	2	1
	IT	1	0	1	o
(CY	0	0	0	o
	LV	1	0	0	0
	LT	1	0	0	1
	LU	0	0	0	1
	HU	4	0	0	o
	MT	0	0	1	1
	NL	1	0	1	1
	AT	7	0	0	1
	PL	3	0	0	0
	PT	0	0	1	0
	RO	1	0	0	0
	SI	40	1	0	1
	SK	20	0	0	1
1	FI	1	0	0	2
	SE	2	0	0	3
2 P	UK	0	1	0	1
	HR	0	0	0	0
	TR	0	0	0	o
	MK	3	0	0	o
1	IS	0	0	0	o
1	NO	2	0	0	3
	RS	5	0	0	1
	IL	0	1	1	4

Q12A In which country do you plan to spend your main holiday in 2013? By 'main holiday' we mean the holiday that will be the most important for you in 2013. (DO NOT READ OUT)

		Dane un autro nave hore			Total 'Dans un autra nave
		Dans un autre pays hors de l'UE27	NSP/SR	Dans I'UE27	Total 'Dans un autre pays hors de l'UE27'
		In another country outside the EU27	DK/NA	In the EU27	Total 'In another country outside the EU27'
		IN EINEM ANDEREN LAND AUSSERHALB DER EUROPÄISCHEN UNION	Weiß nicht / Keine Angabe	Dans l'UE27	Total 'Dans un autre pays hors de l'UE27'
	%	Flash EB	Flash EB	Flash EB	Flash EB
		370	370	370	370
	EU 27	15	13	27	18
	BE	17	12 9	58	20 5
	BG	5		18	_
	CZ	11	15	32	18
	DK	24	13	40	27
	DE	22	14	34	26
••••••••••••••••••••••••••••••••••••••	EE	22	12	37	26
¥	IE	20	14	50	22
	EL	4	6	11	4
	ES	8	8	19	9
	FR	13	8	16	17
	IT	9	14	20	11
	CY	9	19	53	9
	LV	13	17	43	14
	LT	12	19	28	14
	LU	15	13	69	18
	HU	4	15	19	8
	MT	13	19	62	15
	NL	16	20	45	18
	AT	21	17	29	30
	PL	8	12	23	12
9	PT	10	15	20	11
V	RO	7	12	34	8
=	SI	6	15	12	49
	SK	10	15	30	30
	FI	11	15	36	14
	SE	17	16	27	23
<u> </u>	UK	28	15	31	30
	HR	7	7	18	7
	TR	9	16	12	9
	MK	31	15	27	34
	IS	16	16	38	16
1	NO	19	13	39	23
	RS	24	11	40	30
	IL	17	23	26	23

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

In COUNTRY In COUNTRY In CUNSEREM COUNTRY In UNSEREM COUNTRY Each EB Belgien Bulgarien Cyprus Czypern Tschechische Republik Tschechische			En [NOTRE PAYS]	Autriche	Belgique	Bulgarie	Chypre	République tchèque
Flash EB Say Say			In [OUR	Austria	Belgium	Bulgaria	Cyprus	Czech Republic
## BE			In [UNSEREM	Österreich	Belgien	Bulgarien	Zypern	
RS 18 2 0 2 0 1		%						
RS 18 2 0 2 0 1		EU 27	10	2	1	0	0	1
RS 18 2 0 2 0 1		BE	5	2	0	О	О	0
RS 18 2 0 2 0 1		BG	6	0	0	О	О	1
RS 18 2 0 2 0 1		CZ	11	5	0	1	О	0
RS 18 2 0 2 0 1		DK	11	1	1	О	О	1
RS 18 2 0 2 0 1		DE	14	9	1	О	О	1
RS 18 2 0 2 0 1		EE	11	0	0	О	О	0
RS 18 2 0 2 0 1		IE	15	1	1	О	О	0
RS 18 2 0 2 0 1	(EL	4	0	0	2	1	0
RS 18 2 0 2 0 1		ES	6	1	0	О	О	0
RS 18 2 0 2 0 1	O	FR	9	1	1	О	О	o
RS 18 2 0 2 0 1		IT	7	1	0	О	О	o
RS 18 2 0 2 0 1	(CY	8	1	0	1	О	o
RS 18 2 0 2 0 1		LV	7	0	0	О	О	o
RS 18 2 0 2 0 1		LT	6	0	0	О	О	o
RS 18 2 0 2 0 1		LU	О	4	6	1	О	o
RS 18 2 0 2 0 1		HU	5	2	0	О	О	o
RS 18 2 0 2 0 1		MT	6	1	1	1	О	0
RS 18 2 0 2 0 1		NL	10	6	4	О	О	0
RS 18 2 0 2 0 1		AT	16	0	1	О	О	1
RS 18 2 0 2 0 1		PL	8	1	0	1	О	2
RS 18 2 0 2 0 1		PT	5	1	1	О	О	o
RS 18 2 0 2 0 1		RO	4	1	1	2	О	0
RS 18 2 0 2 0 1	(SI	11	3	0	0	О	0
RS 18 2 0 2 0 1		SK	11	4	0	3	О	7
RS 18 2 0 2 0 1	(FI	13	0	0	0	О	1
RS 18 2 0 2 0 1		SE	13	2	1	0	О	0
RS 18 2 0 2 0 1		UK	14	1	1	0	0	0
RS 18 2 0 2 0 1		HR	10	3	0	0	0	0
RS 18 2 0 2 0 1								
RS 18 2 0 2 0 1					o	2	О	1
RS 18 2 0 2 0 1	4							1
RS 18 2 0 2 0 1	4							1
WM		IL	4	1	1	1	1	2

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Danemark	Estonie	Finlande	France	Allemagne	Grèce
		Denmark	Estonia	Finland	France	Germany	Greece
		Dänemark	Estland	Finnland	Frankreich	Deutschland	Griechenland
	%	Flash EB 370					
	EU 27	1	0	0	4	2	2
	BE	0	О	0	16	5	3
	BG	О	o	О	1	2	9
	CZ	О	o	О	2	3	2
	DK	О	О	О	4	8	1
	DE	2	О	О	3	О	1
	EE	О	О	5	1	1	О
O	ΙE	О	О	О	7	3	1
	EL	О	o	0	1	1	О
	ES	О	o	0	3	1	О
O	FR	О	o	1	О	1	1
	IT	О	o	0	5	2	2
(CY	О	o	0	3	1	6
	LV	1	6	1	1	5	1
	LT	0	1	1	2	2	2
	LU	1	o	0	15	9	1
	HU	0	o	0	1	1	2
	MT	0	o	0	3	1	О
	NL	1	o	0	6	10	3
	AT	1	o	0	3	7	3
	PL	0	o	0	2	3	2
	PT	0	0	0	5	1	О
	RO	0	0	0	4	3	4
(SI	1	0	0	2	1	1
	SK	0	o	0	2	1	3
•	FI	0	8	0	2	2	2
	SE	5	0	1	5	5	4
	UK	0	0	0	6	3	2
	HR	0	0	0	2	2	1
	TR	0	0	0	2	2	1
	MK	0	0	0	1	2	4
(IS	8	0	0	3	2	О
1	NO	6	o	1	4	7	1
	RS	0	0	0	2	1	2
	IL	1	0	0	2	3	3

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Hongrie	Irlande	Italie	Lettonie	Lituanie
		Hungary	Ireland	Italy	Latvia	Lithuania
		Ungarn	Irland	Italien	Lettland	Litauen
		Flash EB				
	%	370	370	370	370	370
	EU 27	0	1	4	О	0
U	BE	0	0	8	О	0
	BG	0	0	2	0	0
	CZ	1	0	4	0	0
	DK	0	0	4	О	0
	DE	1	0	7	О	0
	EE	0	0	2	4	1
Q	IE	0	0	2	О	0
9	EL	0	0	2	О	0
	ES	0	0	4	О	0
O	FR	0	0	5	О	0
O	IT	0	0	0	О	0
(5)	CY	0	0	1	О	0
	LV	0	0	2	О	6
	LT	0	0	2	3	0
	LU	0	0	8	О	0
	HU	0	0	2	О	0
	MT	0	1	4	О	0
	NL	1	0	4	О	0
	AT	2	0	10	О	0
	PL	0	0	3	О	1
	PT	0	0	2	О	0
	RO	1	0	5	О	0
(SI	1	0	5	О	0
	SK	4	0	7	О	0
	FI	0	1	3	1	0
	SE	1	0	3	О	0
	UK	0	2	3	0	0
	HR	1	0	6	0	0
	TR	0	0	2	О	0
	MK	0	0	2	О	О
	IS	1	0	2	О	О
	NO	1	1	5	О	О
080	RS	1	0	3	О	О
	IL	2	0	3	О	0

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Luxembourg	Malte	Pays-Bas	Pologne	Portugal	Roumanie
		Luxembourg	Malta	Netherlands	Poland	Portugal	Romania
		Luxemburg	Malta	Niederlande	Polen	Portugal	Rumänien
	%	Flash EB 370					
	EU 27	0	0	1	0	1	0
	BE	1	0	5	0	2	o
	BG	0	0	0	0	0	1
	CZ	0	0	0	1	0	o
	DK	0	0	2	1	1	o
	DE	0	0	1	0	1	o
	EE	0	0	0	0	2	o
	IE	0	0	2	0	3	o
	EL	0	0	1	0	0	0
(45)	ES	0	0	1	0	2	0
0	FR	0	0	0	1	1	O
	IT	0	0	0	0	0	O
(5)	CY	0	0	0	0	0	O
	LV	0	0	2	2	1	O
	LT	0	О	1	1	0	o
	LU	0	0	2	0	4	o
	HU	0	0	0	0	0	2
	MT	0	0	1	0	0	O
	NL	0	0	0	0	1	0
	AT	0	0	0	0	1	0
	PL	0	0	1	0	0	0
	PT	0	0	2	0	0	0
	RO	0	0	0	0	0	0
(SI	0	0	1	0	0	0
	SK	0	0	1	1	0	0
	FI	0	0	1	0	1	0
	SE	0	0	0	1	1	0
	UK	0	0	1	0	1	0
	HR	0	0	0	0	1	0
(TR	o	o	2	О	o	o
	MK	1	o	1	О	o	o
	IS	o	o	1	О	o	o
	NO	o	o	1	2	2	o
	RS	0	o	0	1	0	o
	IL	0	0	1	0	1	1

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

		Slovaquie	Slovénie	Espagne	Suède	Royaume Uni	Croatie
		Slovakia	Slovenia	Spain	Sweden	United Kingdom	Croatia
		Slowakei	Slowenien	Spanien	Schweden	Vereinigtes Königreich	Kroatien
	%	Flash EB 370	Flash EB 370				
	EU 27	0	0	5	1	2	1
	BE	О	0	7	О	3	0
	BG	О	0	1	О	2	1
	CZ	7	0	2	0	1	6
	DK	0	o	6	5	2	1
	DE	0	o	5	1	2	1
	EE	0	o	3	5	1	1
	ΙE	0	o	7	1	14	0
	EL	o	o	2	О	2	0
	ES	0	0	0	О	2	0
O	FR	0	o	7	0	2	0
	IT	0	o	4	0	4	0
(CY	0	o	4	1	7	0
	LV	0	o	3	2	2	0
	LT	1	o	2	0	3	1
	LU	0	0	9	0	3	1
	HU	1	0	1	0	1	4
	MT	0	o	4	1	8	1
	NL	0	0	7	0	3	0
	AT	0	1	4	0	2	5
	PL	2	0	4	1	2	2
	PT	0	0	7	0	3	0
	RO	0	0	4	0	1	1
	SI	0	0	1	О	1	10
	SK	0	0	2	О	2	12
	FI	0	0	4	8	3	0
	SE	1	0	6	О	3	1
4	UK	0	0	9	0	0	0
	HR	0	3	0	0	1	0
	TR	0	o	0	О	1	o
	MK	0	0	1	0	o	1
	IS	0	0	2	3	5	o
4	NO	0	0	11	6	7	0
	RS	0	0	2	0	0	1
3	IL	0	0	4	0	1	0
	IL	U	U	4	U	1	U

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

Inde					
Indien			Inde	Maroc	Thaïlande
## Flash EB Flash EB 370			India	Morroco	Thailand
## 370 370 370 370 EU 27			Indien	Marokko	Thailand
CY		%			
CY		EU 27	0	0	0
CY		BE	О	1	О
CY		BG	О	О	0
CY		CZ	0	О	О
CY		DK	0	О	1
CY		DE	0	О	О
CY		EE	0	О	О
CY		ΙE	0	1	О
CY		EL	0	О	О
CY	(4)	ES	0	1	0
CY	O	FR	0	2	О
SE UK O O O O O O O O O O O O O O O O O O	O	IT	0	О	О
SE UK O O O O O O O O O O O O O O O O O O	()	CY	0	O	1
SE UK O O O O O O O O O O O O O O O O O O		LV	0	О	О
SE UK O O O O O O O O O O O O O O O O O O		LT	0	О	О
SE UK O O O O O O O O O O O O O O O O O O		LU	0	1	О
SE UK O O O O O O O O O O O O O O O O O O		HU	0	О	0
SE UK O O O O O O O O O O O O O O O O O O		MT	0	О	1
SE UK O O O O O O O O O O O O O O O O O O		NL	0	О	О
SE UK O O O O O O O O O O O O O O O O O O		AT	0	О	О
SE UK O O O O O O O O O O O O O O O O O O		PL	0	О	О
SE UK O O O O O O O O O O O O O O O O O O	0	PT	0	О	О
SE UK O O O O O O O O O O O O O O O O O O		RO	0	0	0
SE UK O O O O O O O O O O O O O O O O O O	(SI	0	1	0
SE UK O O O O O O O O O O O O O O O O O O		SK	0	0	0
HR 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	(FI	0	0	1
HR 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		SE	0	0	1
HR 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	4	UK	0	0	0
MK 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		HR	0	0	0
IS 0 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0		TR	0	0	0
NO 0 0 1 RS 0 0 0		MK	o	О	o
RS 0 0 0		IS	0	0	О
	(NO	О	o	1
<u> </u>		RS	О	o	О
		IL	0	0	2

Q12B And in which other country or countries do you plan to take a holiday in 2013? (DO NOT READ OUT - MULTIPLE ANSWERS POSSIBLE)

					I =
		Dans un autre pays hors de l'UE27	NSP/SR	Dans I'EU27	Total 'Dans un autre pays hors de l'UE27'
		In another country outside the EU27	DK/NA	In the EU27	Total 'In another country outside the EU27'
		IN EINEM ANDEREN LAND AUSSERHALB DER EUROPÄISCHEN UNION	Weiß nicht / Keine Angabe	Dans l'EU27	Total 'Dans un autre pays hors de l'UE27'
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	13	56	24	14
	BE	16	41	43	17
	BG	9	68	19	9
	CZ	9	53	26	15
	DK	18	48	28	19
	DE	16	46	30	17
	EE	9	59	22	11
O	ΙE	12	43	36	12
	EL	6	78	13	6
	ES	8	71	14	9
Ŏ	FR	16	57	20	18
	IT	13	62	20	13
(CY	8	63	21	8
	LV	12	55	28	13
	LT	13	65	20	14
	LU	19	35	50	20
	HU	4	77	12	8
	MT	13	53	27	14
	NL	14	43	37	16
	AT	16	43	29	21
	PL	9	62	21	12
	PT	12	67	18	12
	RO	7	66	23	8
	SI	11	55	16	22
	SK	12	37	35	23
	FI	10	51	31	11
	SE	13	47	32	15
	UK	16	50	26	17
	HR	11	65	17	11
Č	TR	9	78	11	10
	MK	19	63	15	20
	IS	11	61	25	12
	NO	18	32	43	19
	RS	16	52	16	17
(XX)	IL	18	60	21	19
					.,

Q13.1 La situation économique actuelle a-t-elle eu une influence sur vos projets de vacances pour 2013 ? (PLUSIEURES RÉPONSES POSSIBLES)

Q13.1 Has the current economic situation had an impact on your holiday plans for 2013? (MULTIPLE ANSWERS POSSIBLE)

Q13.1 Hat die derzeitige Wirtschaftslage Auswirkungen auf Ihre Urlaubsplanung für 2013 gehabt? (3 NENNUNGEN MÖGLICH)

		Non, cela n'a pas changé mes projets de vacances		vacances	eartirai en s mais j'ai destination	Oui, je partirai en vacances mais moins longtemps		Oui, je partirai en vacances mais je dépenserai moins	
			not changed day plans	but I cha	o on holiday anged my nation	_	o on holiday norter period	_	o on holiday spend less
		einer Änder	nat nicht zu rung meiner ine geführt	Urlaub fal aber meir	erde in den hren, habe n Reiseziel ndert	Urlaub fahre für einen	erde in den en, allerdings kürzeren raum	Urlaub fal	rde in den nren, aber ausgeben
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	41	1	5	1	14	2	22	0
	BE	50	11	4	1	8	-3	19	-1
	BG	25	3	3	0	18	-1	18	-2
	CZ	36	-4	7	1	14	1	24	2
	DK	74	0	2	-1	5	1	9	-1
	DE	76	5	2	-1	4	- 1	9	0
	EE	31	-5	3	-1	8	-3	16	-3
	ΙE	32	4	6	-4	19	-2	39	1
9	EL	8	1	8	5	29	2	38	5
•	ES	20	-2	5	1	20	3	28	-2
	FR	37	2	3	0	12	- 1	26	1
	IT	19	-2	5	3	22	6	28	-1
(5)	CY	16	-5	6	-1	16	-3	31	-1
	LV	34	1	4	1	15	1	26	-3
	LT	38	0	3	-2	12	0	15	-5
	LU	53	7	7	-1	9	-1	20	-2
	HU	23	2	7	1	17	-1	19	-6
	MT	33	3	2	0	5	-2	10	1
	NL	58	-1	4	1	8	2	18	2
	AT	77	8	2	0	4	-1	10	0
	PL	40	0	4	1	14	2	21	0
9	PT	12	-1	6	-1	13	1	35	4
	RO	21	1	4	1	21	2	27	1
	SI	41	-11	5	1	17	1	28	5
	SK	35	2	7	0	14	1	22	0
	FI	66	-6	2	1	5	2	15	1
+	SE	71	6	3	-2	5	-2	11	0
	UK	46	1	9	2	13	5	26	0
	HR	20	-3	3	-1	16	-3	32	-3
0	TR	18	4	2	-1	9	- 1	17	-3
	MK	18	0	6	-7	16	-3	31	11
#	IS	48	11	6	0	12	3	33	-1
**	NO	77	4	3	0	2	0	11	2
	RS	24	0	7	4	13	6	23	6
X	IL	27	4	8	-3	21	4	30	8

Q13.1 La situation économique actuelle a-t-elle eu une influence sur vos projets de vacances pour 2013 ? (PLUSIEURES RÉPONSES POSSIBLES)

Q13.1 Has the current economic situation had an impact on your holiday plans for 2013? (MULTIPLE ANSWERS POSSIBLE)

Q13.1 Hat die derzeitige Wirtschaftslage Auswirkungen auf Ihre Urlaubsplanung für 2013 gehabt? (3 NENNUNGEN MÖGLICH)

		Oui, et je ne partirai pas en vacances cette année		vacances	rs pas en s (NE PAS RE)	Je n'ai pas enc de vacances p PAS L	our 2013 (NE LIRE)	NSF	P/SR
		Yes, and I w holiday t	•		on holidays READ OUT)	I haven't yet holyday for 20 READ	013 (DO NOT	DK	/NA
		Ja, und ich v Jahr nicht in fah	den Urlaub	Urlaub	nie in den (NICHT ESEN)	Ich habe meir 2013 noch n (NICHT VO	icht geplant		nicht / Angabe
	%	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334	Flash EB 370	Diff. Flash EB 334
	EU 27	13	-2	4	1	5	-1	2	-1
	BE	9	-7	6	2	5	-2	3	-2
	BG	25	-3	4	2	6	0	4	0
	CZ	17	1	2	0	4	0	3	0
	DK	5	1	2	1	3	- 1	2	0
	DE	5	- 1	1	0	2	- 1	2	0
	EE	14	9	10	1	15	1	6	-3
	ΙE	9	- 1	1	1	2	- 1	2	-1
	EL	28	-4	3	1	6	-4	1	0
	ES	25	2	5	3	5	0	2	-1
	FR	14	0	6	3	4	-2	2	-1
	IT	15	-4	8	3	11	4	2	-4
(CY	19	8	5	2	14	- 1	2	-2
	LV	17	- 1	3	3	6	1	2	-2
	LT	18	0	4	1	8	2	5	1
	LU	9	2	3	-1	2	-3	2	-1
	HU	18	1	9	4	12	-3	3	- 1
	MT	20	0	6	-1	21	0	4	-3
	NL	5	-2	2	0	5	-3	2	-1
	AT	3	-2	1	-1	3	- 1	2	-1
	PL	12	-5	4	3	5	0	4	0
	PT	27	-10	8	5	8	2	2	-1
	RO	18	-5	7	2	6	- 1	3	0
	SI	8	1	3	1	4	0	2	1
	SK	18	0	4	1	5	1	2	-4
	FI	7	1	1	0	3	0	3	2
	SE	3	-1	1	0	7	0	2	-2
4	UK	10	0	4	1	3	-1	1	-2
	HR	19	0	6	4	6	2	2	- 1
(TR	45	2	2	0	6	-2	3	0
	MK	20	9	7	-7	8	-10	2	0
1	IS	5	0	0	-1	3	-7	2	-5
	NO	1	0	1	0	3	-3	3	-2
	RS	19	1	15	-1	8	-11	1	- 1
	IL	10	-5	2	0	10	5	6	-14

Q13.2 La situation économique actuelle a-t-elle eu une influence sur vos projets de vacances pour 2013 ? (PLUSIEURES RÉPONSES POSSIBLES)

Q13.2 Has the current economic situation had an impact on your holiday plans for 2013? (MULTIPLE ANSWERS POSSIBLE)
Q13.2 Hat die derzeitige Wirtschaftslage Auswirkungen auf Ihre Urlaubsplanung für 2013 gehabt? (3 NENNUNGEN
MÖGLICH)

		Partirons e	n vacances		cances mais ont		ons pas en	NSP/	/SRÂ
		Going or	n holiday		changé leurs projets Going on holiday but changed the		oing on	DK.	/NA
		Going of	Tionday		plans		iday	DK/	
		Partirons e	n vacances		cances mais ont urs projets		ns pas en inces	NSP/SRÂ	
	%	Flash EB	Diff.	Flash EB	Diff.	Flash EB	Diff.	Flash	Diff.
	%	370	Flash EB 334	370	Flash EB 334	370	Flash EB 334	EB 370	Flash EB
	EU 27	41	1	34	1	18	0	7	-2
	BE	50	11	28	- 1	15	-5	7	-5
	BG	25	2	35	-2	29	-1	11	1
	CZ	36	-4	38	4	19	1	7	-1
	DK	74	0	15	0	6	1	5	-1
	DE	76	5	14	-2	6	-1	4	-2
	EE	32	-4	23	-4	24	10	21	-2
	IE	32	4	54	-2	10	0	4	-2
	EL	8	2	54	6	31	-4	7	-4
	ES	20	-2	44	-1	29	4	7	-1
	FR	37	2	37	0	20	2	6	-4
	IT	19	-1	45	3	23	- 1	13	-1
(CY	16	-5	44	-2	23	9	17	-2
	LV	33	0	39	- 1	20	2	8	-1
	LT	39	1	26	-5	22	1	13	3
	LU	53	7	32	-3	11	0	4	-4
	HU	23	2	35	-3	27	5	15	-4
	MT	33	3	15	0	26	- 1	26	-2
	NL	58	- 1	28	7	7	-2	7	-4
	AT	77	8	14	-3	4	-4	5	-1
	PL	40	0	35	2	15	-3	10	1
	PT	12	0	43	4	35	-5	10	1
	RO	21	1	46	3	24	-3	9	-1
	SI	41	-12	42	9	11	3	6	0
	SK	35	2	35	-2	22	2	8	-2
•	FI	66	-6	20	3	8	1	6	2
	SE	71	6	15	-4	5	0	9	-2
	UK	46	2	36	1	14	0	4	-3
	HR	20	-3	47	-2	25	4	8	1
	TR	18	5	26	-4	47	2	9	-3
	MK	18	0	45	8	28	3	9	-11
1	IS	48	11	42	2	5	-1	5	-12
	NO	77	4	15	1	2	0	6	-5
	RS	24	0	32	11	35	1	9	-12
	IL	28	5	44	7	12	-4	16	-8

Q14 Si vous deviez faire une réclamation concernant l'une de vos prestations de vacances (transport, hébergement, loisirs, etc.) quelle serait votre préférence pour le faire ?

Q14 If you would need to complain about any service provided during your holiday (transport, accommodation, leisure activities, etc), how would you prefer to do it?

Q14 Wenn Sie sich über eine während Ihres Urlaubs erbrachte Dienstleistung (Transport, Unterkunft, Freizeitaktivitäten usw.) beschweren müssten, wie würden Sie dies am liebsten tun?

		En remplissant un formulaire papier de plainte	En remplissant un formulaire de plainte en ligne	Auprès du membre du personnel responsable des plaintes
		By filling in a paper complaint form	By filling in an online complaint form	By talking to the member of staff responsible for complaints
		Ausfüllen eines Beschwerdeformulars auf Papier	Ausfüllen eines Online- Beschwerdeformulars	Mit dem für Beschwerden zuständigen Mitarbeiter sprechen
	%	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	11	11	42
	BE	7	12	32
	BG	12	9	45
	CZ	5	15	49
	DK	3	16	30
	DE	7	7	52
	EE	5	7	31
	ΙE	5	10	53
	EL	9	11	50
	ES	32	7	41
Ŏ	FR	11	10	25
	IT	10	14	44
()	CY	11	15	37
	LV	7	13	35
	LT	6	14	41
	LU	7	11	39
	HU	12	10	29
	MT	10	11	42
	NL	7	19	43
	AT	7	7	54
	PL	16	11	35
	PT	16	9	44
O	RO	13	11	41
~	SI	7	8	51
	SK	9	8	49
—	FI	10	26	35
	SE	4	19	45
	UK	4	10	49
	HR	8	10	39
	TR	6	18	51
944	MK	6	11	33
	IS	6	23	29
*	NO	3	24	25
	RS	8	7	40
4	IL	4	11	37

Q14 Si vous deviez faire une réclamation concernant l'une de vos prestations de vacances (transport, hébergement, loisirs, etc.) quelle serait votre préférence pour le faire ?

Q14 If you would need to complain about any service provided during your holiday (transport, accommodation, leisure activities, etc), how would you prefer to do it?

Q14 Wenn Sie sich über eine während Ihres Urlaubs erbrachte Dienstleistung (Transport, Unterkunft, Freizeitaktivitäten usw.) beschweren müssten, wie würden Sie dies am liebsten tun?

		Par téléphone	Par lettre ou email	Je n'ai aucune préférence (NE PAS LIRE)	NSP/SR
		By phone	By a letter or email	I have no preference (DO NOT READ OUT)	DK/NA
		Telefonisch	Mit einem Brief oder einer E-Mail	Ich bevorzuge keine bestimmte Art und Weise (NICHT VORLESEN)	Weiß nicht / Keine Angabe
	%	Flash EB 370	Flash EB 370	Flash EB 370	Flash EB 370
	EU 27	10	18	3	5
l 🎳	BE	10	30	3	6
	BG	10	10	3	11
	CZ	7	14	4	6
4	DK	16	25	4	6
	DE	10	19	2	3
	EE	5	20	10	22
Ŏ	ΙE	10	18	3	1
	EL	8	12	5	5
	ES	6	8	2	4
Ŏ	FR	11	35	2	6
Ŏ	IT	7	14	4	7
()	CY	11	11	5	10
	LV	12	21	6	6
	LT	11	11	6	11
	LU	10	26	4	3
	HU	13	19	9	8
	MT	9	16	5	7
	NL	11	17	1	2
	AT	7	18	3	4
	PL	14	15	2	7
	PT	12	13	2	4
	RO	14	8	3	10
(SI	10	16	4	4
	SK	13	14	3	4
	FI	10	15	1	3
	SE	12	15	2	3
	UK	13	20	2	2
	HR	8	20	6	9
(TR	14	5	3	3
	MK	20	7	11	12
1	IS	10	23	2	7
1	NO	23	19	3	3
1980	RS	9	4	7	25
	IL	13	22	7	6